

New ConTex Container Ship Time Charter Assessment Index

16.05.23

New ConTex-Commentary - issued:

New ConTex*		846	
16.05.23		6 mos	12 mos
Geared	1100 TEU	\$13.694	n.a.
	1700 TEU	\$16.838	
	2500 TEU		\$17.977
Gearless	2700 TEU	n.a.	\$19.241
	3500 TEU		\$21.680
	4250 TEU		\$24.905

Legend			
1	up	+ 2% or more	
N	steady up	from +1% to +1,9%	
\Rightarrow	steady	+/- 1 %	
21	steady down	from -1% to -1,9%	
4	down	- 2% or less	

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

The summer season is almost upon us in the Northern Hemisphere and many will be looking forward to relaxing on
a beach with a cold drink, safe in the knowledge the container market remains in a healthy state. The New ConTex
is stable with only a 1% decrease week-on-week and a steady number of fixtures are still being concluded.
The majority of sizes have changed less than 0.5% in the past week although the 4250-6500TEU sizes have each
increased 0.6-0.8%, as a couple of ships were fixed for two year periods at rates slightly above 'last done'. In
Europe, the number of feeders available has marginally increased but demand remains and the market is still
buoyant, reflected by firm extensions of an 1100TEU and a 1300TEU. In Asia, we could see feeder rates slightly
soften now as the number of ships available has built up to a point where supply outweighs demand, modern-eco

designs will of course be most resilient. In general, short-term expectations are that the New ConTex will continue to plateau for the time being, but the second half of the year remains uncertain mostly due to the impending new

New ConTex Development Evaluated Month-on-Month Today Week-on-Week Year-on-Year Vessel type 16.05.23 11.05.23 18.04.23 Period Change 17.05.22 Change Change Change Change Change **New ConTex** 846 847 -0,1% 807 39 4,8% 3126 -2.280 -72,9% \$13.492 \$34.900 \$13.694 \$13.723 -0.2% \$202 -\$21.206 -60.8% 6 mos -\$29 1.5% 1100 TEU -\$4 \$13.090 0,0% \$132 1,0% -57,8% 12 mos \$13.094 \$12.958 \$31.033 -\$17.943 \$53 0,3% \$1.075 6 mos \$16.838 \$16.785 \$15.763 6.8% \$57.417 -\$40.579 -70,7% 1700 TEU 12 mos \$16.129 \$16.096 \$33 0,2% \$15.240 \$889 5,8% \$53.004 -\$36.875 -69,6% 12 mos \$17.977 \$18.050 -\$73 -0,4% \$17.734 \$243 1.4% \$70.564 -\$52.587 -74,5% 2500 TEU 24 mos \$16.516 \$16.570 -0,3% \$16.007 \$509 3,2% \$51.845 -68,1% -\$54 -\$35.329 12 mos \$19.241 \$19.384 -\$143 -0,7% \$18.643 \$598 3,2% \$78.205 -\$58.964 -75,4% 2700 TEU -\$57 -0,3% \$579 \$17.527 \$17.584 \$16.948 3.4% \$57,232 -\$39,705 -69.4% 24 mos \$21.680 \$21.810 -\$130 -0,6% \$20.185 \$1.495 7,4% \$89.200 -\$67.520 -75,7% 12 mos 3500 TEU -0,4% 9,1% -70,3% 24 mos \$19,948 \$20.033 -\$85 \$18.290 \$1.658 \$67.100 -\$47.152 12 mos \$24.905 \$24.708 \$197 0,8% \$22.835 \$2.070 9,1% \$107.160 -\$82.255 -76,8% 4250 TFU \$22.940 \$165 \$2,430 11.8% -\$56.105 -70.8% 24 mos \$23.105 0.7% \$20.675 \$79.210 \$2.900 5700 TFU \$31.594 12 mos \$31.850 \$256 0,8% \$28.950 10,0% \$118.556 -\$86.706 -73,1%

deliveries.



Disclaime

The brand NewConTex is copyrighted by Verband Hamburger und Bremer Schiffsmakler e.V. ("VHBS e.V.") and is protected by law. The NewConTex may be published only with the source reference © VHBS e.V. It is distributed to the general public for information purposes only and cannot be relied upon as a trading recommendation and does not constitute a solicitation to trade. The reported information is obtained from market sources. While every effort has been made to ensure the accuracy and the completeness of the NewConTex, VHBS e.V. makes no representations, conditions or warranties of any kind, express or implied, about the completeness, accuracy, reliability, of results in the NewConTex. Any reliance you place on the NewConTex is therefore strictly at your own risk. Neither VHBS e.V. nor any of its subsidiaries or affiliates nor any employee of the foregoing shall be liable or have any responsibility for any loss, is liability or any more or a consequential loss or damage, or any loss or damage whatsoever arising from loss of data or profits arising out of, or in connection with, the use of and the reliance on the NewConTex, save for death or personal injury arising from VHBS e.V. negligence and fraudulent misrepresentation that cannot, under German law, be excluded.