



New ConTex Container Ship Time Charter Assessment Index

New ConTex*		817	
20.04.23		6 mos	12 mos
Geared	1100 TEU	\$13.565	n.a.
	1700 TEU	\$15.973	
	2500 TEU	\$17.973	
Gearless	2700 TEU	n.a.	\$18.877
	3500 TEU		\$20.415
	4250 TEU		\$23.339

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
↔	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

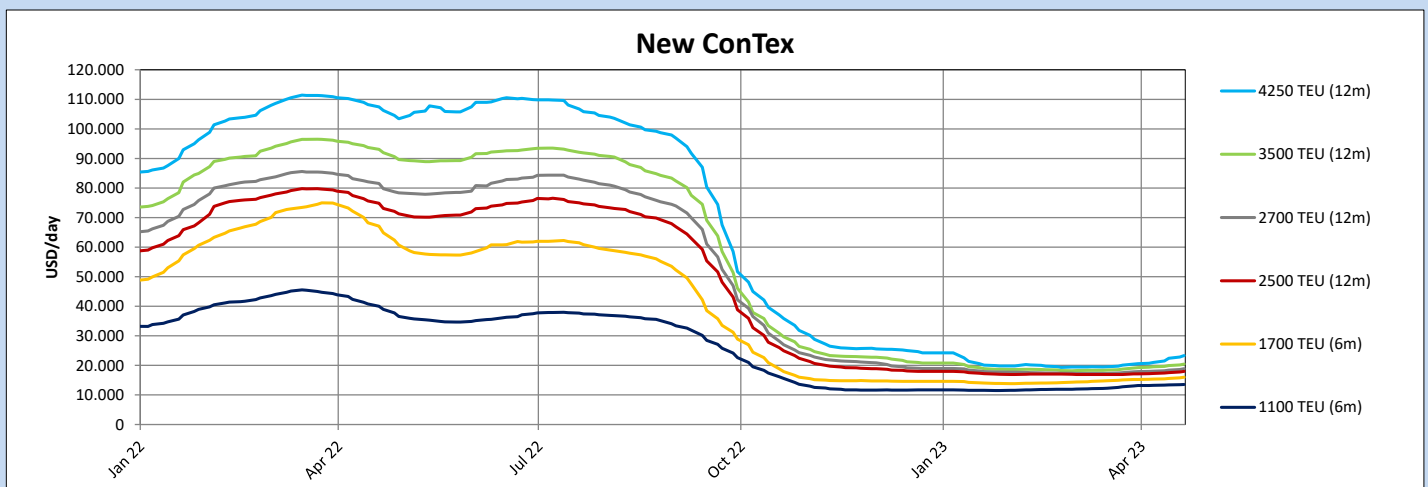
*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued: 20.04.23

This week continues to see positive trends which are reflected in the ConTex developments seen below, where all arrows are pointing upwards between 1-6% . The overall activity seemed to be present, especially in the 3500TEU and 4250TEU segments where 24 months has become the standard period and ships are fixed as soon as redelivery notices are tendered. The main liners are spear heading the demand, with CMA CGM leading the charge. This has caused the tier II/III operators to take a back seat for the time being.

The context experienced an overall 2.5% increase on a week to week basis, but clearly the largest segments are seeing the biggest spikes. The 4250TEU have the biggest increase, especially on 24 months, over 20% in comparison to last month. The 1100TEU saw the smallest change, where the market also seems to have stabilized over the past few weeks. Naturally the Year-on-Year is massively down from the historic rates we experienced in the first half of 2022. The lack of prompt tonnage is limiting the amount of fixtures being reported, however with availability increasing in second half 2023 this will likely change. Although there are mixed emotions for the remainder of the year, the short term expectations will be for arrows to remain steady upwards.

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year			
		20.04.23	13.04.23	Change	Change	21.03.23	Change	Change	21.04.22	Change	Change
New ConTex*		817	797	20	↑ 2,5%	747	70	↑ 9,4%	3280	-2.463	↓ -75,1%
1100 TEU	6 mos	\$13.565	\$13.421	\$144	↗ 1,1%	\$12.533	\$1.032	↑ 8,2%	\$38.950	-\$25.385	↓ -65,2%
	12 mos	\$13.013	\$12.883	\$130	↗ 1,0%	\$11.613	\$1.400	↑ 12,1%	\$35.154	-\$22.141	↓ -63,0%
1700 TEU	6 mos	\$15.973	\$15.569	\$404	↑ 2,6%	\$14.929	\$1.044	↑ 7,0%	\$64.850	-\$48.877	↓ -75,4%
	12 mos	\$15.402	\$15.127	\$275	↗ 1,8%	\$14.360	\$1.042	↑ 7,3%	\$59.250	-\$43.848	↓ -74,0%
2500 TEU	12 mos	\$17.973	\$17.543	\$430	↑ 2,5%	\$16.914	\$1.059	↑ 6,3%	\$73.118	-\$55.145	↓ -75,4%
	24 mos	\$16.302	\$15.902	\$400	↑ 2,5%	\$14.834	\$1.468	↑ 9,9%	\$53.864	-\$37.562	↓ -69,7%
2700 TEU	12 mos	\$18.877	\$18.380	\$497	↑ 2,7%	\$17.395	\$1.482	↑ 8,5%	\$79.750	-\$60.873	↓ -76,3%
	24 mos	\$17.157	\$16.784	\$373	↑ 2,2%	\$15.418	\$1.739	↑ 11,3%	\$58.986	-\$41.829	↓ -70,9%
3500 TEU	12 mos	\$20.415	\$19.945	\$470	↑ 2,4%	\$18.523	\$1.892	↑ 10,2%	\$91.945	-\$71.530	↓ -77,8%
	24 mos	\$18.450	\$18.155	\$295	↗ 1,6%	\$16.460	\$1.990	↑ 12,1%	\$70.250	-\$51.800	↓ -73,7%
4250 TEU	12 mos	\$23.339	\$22.405	\$934	↑ 4,2%	\$19.713	\$3.626	↑ 18,4%	\$106.250	-\$82.911	↓ -78,0%
	24 mos	\$21.415	\$20.235	\$1.180	↑ 5,8%	\$17.533	\$3.882	↑ 22,1%	\$80.375	-\$58.960	↓ -73,4%
5700 TEU	12 mos	\$29.567	\$28.694	\$873	↑ 3,0%	\$26.806	\$2.761	↑ 10,3%	\$120.278	-\$90.711	↓ -75,4%
6500 TEU	12 mos	\$34.417	\$33.650	\$767	↑ 2,3%	\$31.033	\$3.384	↑ 10,9%	\$126.833	-\$92.416	↓ -72,9%



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