



New ConTex Container Ship Time Charter Assessment Index

New ConTex*		771	
30.03.23		6 mos	12 mos
Geared	1100 TEU	\$13.169	n.a.
	1700 TEU	\$15.229	
	2500 TEU	\$17.145	
Gearless	2700 TEU	n.a.	\$17.911
	3500 TEU		\$19.230
	4250 TEU		\$20.595

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued: 30.03.23

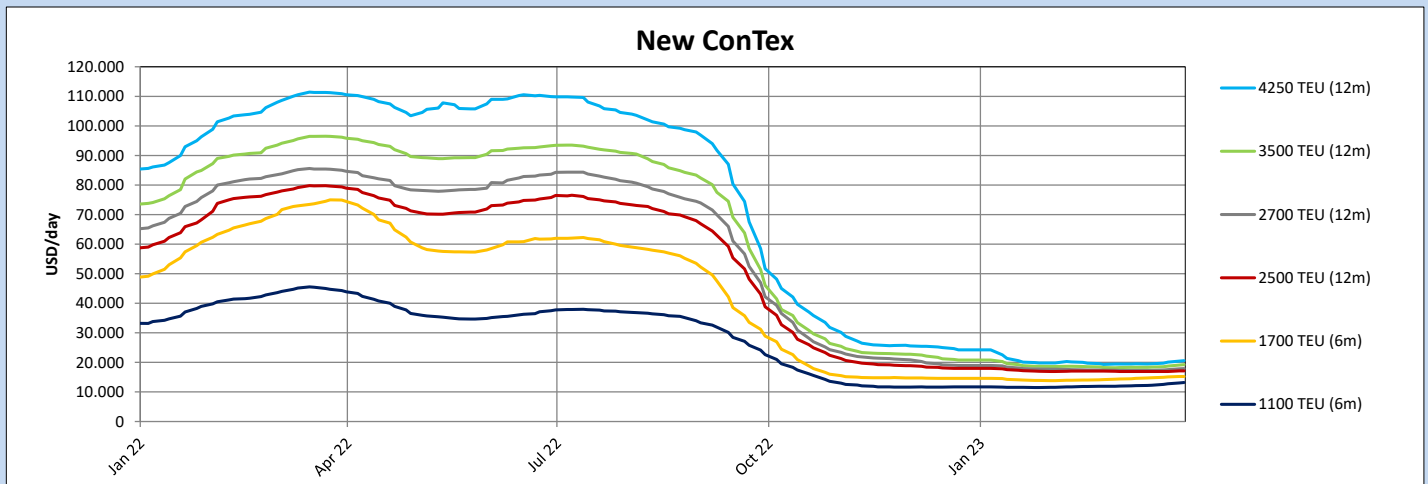
Throughout the whole month of March 2023 the container market steadily increased and the New ConTex gained roughly 5% overall, ending the month at 771 points. The main part of the gain did occur during the 2nd half of the month.

All segments looking at the Month-on-Month comparison backed the overall monthly increase. What we have seen physically in the market was that first of all the charter rates started to pick up, but the longer the month went on the longer the charter periods became in combination with still increasing rates.

At this very moment, we clearly see that the demand from Charterers is clearly outpacing the supply side, which is still a bit scarce due to the very long charter period fixed within the peak of the container markets. The Atlantic and Pacific basin seem to be presently equally strong and no need for Owners to consider positioning away from their opening areas.

What is driving the present momentum is still a bit difficult to explain having in mind that the situation on the liner side seems to be very different. At least that is the impression by looking at the figures shown in the weekly SCFI Index. Nevertheless the Owners surely enjoy the present environment, which is still expected to last for some time.

New ConTex Development												
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year				
		30.03.23	23.03.23	Change	Change	28.02.23	Change	Change	31.03.22	Change	Change	
New ConTex*		771	756	15	↗ 2,0%	731	40	↑ 5,5%	3545	-2.774	↓ -78,3%	
1100 TEU	6 mos	\$13.169	\$12.788	\$381	↑ 3,0%	\$11.948	\$1.221	↑ 10,2%	\$43.908	-\$30.739	↓ -70,0%	
	12 mos	\$12.604	\$11.998	\$606	↗ 5,1%	\$11.098	\$1.506	↑ 13,6%	\$39.629	-\$27.025	↓ -68,2%	
1700 TEU	6 mos	\$15.229	\$15.106	\$123	↗ 0,8%	\$14.340	\$889	↑ 6,2%	\$74.438	-\$59.209	↓ -79,5%	
	12 mos	\$14.869	\$14.544	\$325	↑ 2,2%	\$13.701	\$1.168	↑ 8,5%	\$65.921	-\$51.052	↓ -77,4%	
2500 TEU	12 mos	\$17.145	\$16.950	\$195	↗ 1,2%	\$16.964	\$181	↗ 1,1%	\$78.909	-\$61.764	↓ -78,3%	
	24 mos	\$15.282	\$14.898	\$384	↑ 2,6%	\$14.663	\$619	↑ 4,2%	\$56.718	-\$41.436	↓ -73,1%	
2700 TEU	12 mos	\$17.911	\$17.536	\$375	↑ 2,1%	\$17.323	\$588	↑ 3,4%	\$84.636	-\$66.725	↓ -78,8%	
	24 mos	\$16.141	\$15.450	\$691	↑ 4,5%	\$15.359	\$782	↑ 5,1%	\$61.936	-\$45.795	↓ -73,9%	
3500 TEU	12 mos	\$19.230	\$18.765	\$465	↑ 2,5%	\$18.221	\$1.009	↑ 5,5%	\$95.850	-\$76.620	↓ -79,9%	
	24 mos	\$17.455	\$16.630	\$825	↑ 5,0%	\$16.248	\$1.207	↑ 7,4%	\$73.200	-\$55.745	↓ -76,2%	
4250 TEU	12 mos	\$20.595	\$20.088	\$507	↑ 2,5%	\$19.423	\$1.172	↑ 6,0%	\$110.550	-\$89.955	↓ -81,4%	
	24 mos	\$18.593	\$17.790	\$803	↑ 4,5%	\$17.243	\$1.350	↑ 7,8%	\$84.020	-\$65.427	↓ -77,9%	
5700 TEU	12 mos	\$27.306	\$26.922	\$384	↗ 1,4%	\$26.567	\$739	↑ 2,8%	\$124.283	-\$96.977	↓ -78,0%	
6500 TEU	12 mos	\$31.456	\$31.200	\$256	↗ 0,8%	\$30.694	\$762	↑ 2,5%	\$131.178	-\$99.722	↓ -76,0%	



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