Verband Hamburger und Bremer Schiffsmakler e.V.

w ConTex*	736				
09.03.23	6 mos	12 mos			
1100 TEU	\$12.125	n.a.			
1700 TEU	\$14.598	11.d.			
2500 TEU		\$16.918			
2700 TEU	n.a.	\$17.282			
3500 TEU		\$18.350			
4250 TEU		\$19.518			
	09.03.23 1100 TEU 1700 TEU 2500 TEU 2700 TEU 3500 TEU	09.03.23 6 mos 1100 TEU \$12.125 1700 TEU \$14.598 2500 TEU			

	Legend							
	up + 2% or more							
7	steady up	from +1% to +1,9%						
⇒	steady	+/- 1 %						
2	steady down	from -1% to -1,9%						
•	down	- 2% or less						

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

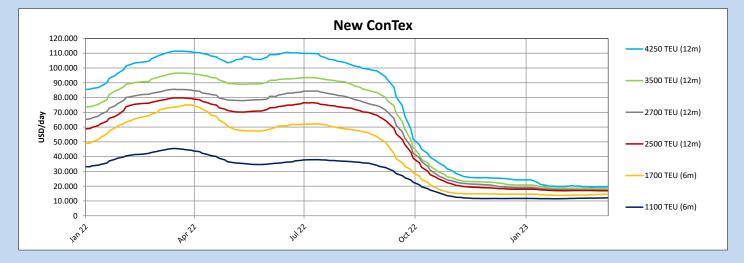
New ConTex Container Ship Time Charter Assessment Index

New ConTex-Commentary - issued:

09.03.23

New ConTex increased 4 points to 736 driven predominantly by the 1100 TEU and 1700 TEU feeders, all other sectors only marginally moving in either direction. With the number of newbuilding deliveries looming on the horizon and steadily declining volumes in recent months, charterers have taken a cautious approach to fixing so far this year with very few committing beyond the Autumn. Over the past 3 weeks, however, chartering interest in feeders and the number of fixtures concluded has picked up significantly, especially in the 1700 TEU segments. This has offered owners some hope that the market as a whole might be on the rise again. Some owners have begun opting for shorter periods at higher rates while others are prioritising 12 month periods but obtaining rates which were recently available for 6 months. However despite this positivity the larger sizes continue to struggle, for now keeping a lid on the overall optimism and this week we have noticed an increase in the number of ships available worldwide, despite the diminishing supply under 2000.

New ConTex Development													
Vessel turne	Evaluated	Today	١	Week-on-Week			Month-on-Month			Year-on-Year			
Vessel type	Period	09.03.23	02.03.23	Change	C	hange	07.02.23	Change		Change	10.03.22	Change	Change
New ConTex*		736	732	4	\rightarrow	0,5%	735	1		0,1%	3551	-2.815	- 79,3%
1100 TEU	6 mos	\$12.125	\$11.981	\$144	7	1,2%	\$11.725	\$400		3,4%	\$45.158	-\$33.033	-73,1%
	12 mos	\$11.204	\$11.106	\$98		0,9%	\$10.875	\$329		3,0%	\$40.567	-\$29.363	-72,4%
1700 TEU	6 mos	\$14.598	\$14.377	\$221	77	1,5%	\$13.960	\$638		4,6%	\$72.979	-\$58.381	4 -80,0%
1700 120	12 mos	\$13.954	\$13.769	\$185	7	1,3%	\$13.221	\$733		5,5%	\$64.879	-\$50.925	- 78,5%
2500 TEU	12 mos	\$16.918	\$16.918	\$0		0,0%	\$16.973	-\$55	Ŷ	-0,3%	\$79.168	-\$62.250	4 -78,6%
	24 mos	\$14.711	\$14.666	\$45		0,3%	\$14.645	\$66	Ŷ	0,5%	\$57.909	-\$43.198	-74,6%
2700 TEU	12 mos	\$17.282	\$17.305	-\$23		-0,1%	\$17.655	-\$373	➔	-2,1%	\$85.227	-\$67.945	-79,7%
	24 mos	\$15.359	\$15.364	-\$5		0,0%	\$15.468	-\$109	Ŷ	-0,7%	\$62.927	-\$47.568	-75,6%
3500 TEU	12 mos	\$18.350	\$18.238	\$112		0,6%	\$18.660	-\$310	7	-1,7%	\$95.585	-\$77.235	-80,8%
	24 mos	\$16.323	\$16.238	\$85		0,5%	\$16.533	-\$210	2	-1,3%	\$73.725	-\$57.402	4 -77,9%
4250 TEU	12 mos	\$19.518	\$19.443	\$75		0,4%	\$20.285	-\$767	•	-3,8%	\$110.535	-\$91.017	4 -82,3%
	24 mos	\$17.278	\$17.228	\$50	\Rightarrow	0,3%	\$17.900	-\$622	•	-3,5%	\$83.933	-\$66.655	-79,4 %
5700 TEU	12 mos	\$26.453	\$26.589	-\$136	\Rightarrow	-0,5%	\$26.783	-\$330	2	-1,2%	\$124.450	-\$97.997	- 78,7%
6500 TEU	12 mos	\$30.728	\$30.656	\$72		0,2%	\$31.661	-\$933	•	-2,9%	\$131.656	-\$100.928	-76,7%



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