

New ConTex Container Ship Time Charter Assessment Index

Ne	w ConTex*	730		
	23.02.23	6 mos	12 mos	
Geared	1100 TEU	\$11.898	n.a.	
	1700 TEU	\$14.208		
	2500 TEU		\$17.045	
SS	2700 TEU	n.a.	\$17.336	
Gearless	3500 TEU		\$18.278	
	4250 TEU		\$19.345	

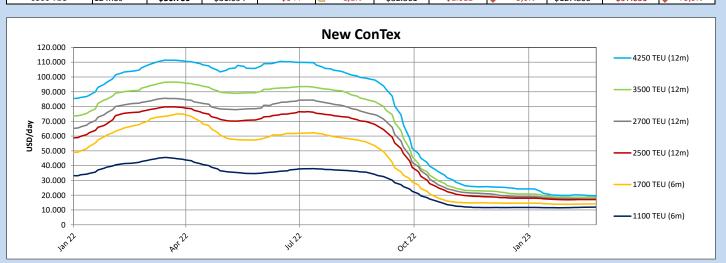
Legend						
1	up	+ 2% or more				
N	steady up	from +1% to +1,9%				
	steady	+/- 1 %				
21	steady down	from -1% to -1,9%				
+	down	- 2% or less				

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	23.02.23

The overall sentiment had cooled down this week. The Shanghai Containerzed Freight Index (SCFI) declined further. It has just lost another 3 per cent week on week. Also fixing activity of container vessels shrunk a bit but charter rate levels remaining stable in almost all tonnage segments. Consequently The New ConTex did not change much either, it just declined by 3 points respectively 0,4% week-on-week. While the supply of post panamaxes remains comparatively tight, threa era estill several spot / prompt panamax vessels around that are putting pressure on charter rates for tonnage of 3000-5000 TEU. The New ConTex for 12 months periods for 3500 TEU and 4250 TEU vessels declined by 1,4% respectively 2% week-on-week. Especially in the Atlantic basin, but also in Asia charter rates for container feeder vessels have been stabilizing recently and actually started to rise again with owners are succeeding with longer period commitments in some cases. The New ConTex for 1700 TEU vessels for 6 and 12 months periods rose by 1,2% and 1,1% respectively week-on-week.

New ConTex Development											
Vessel type	Evaluated	Today	Week-on-Week			Month-on-Month		Year-on-Year			
	Period	23.02.23	16.02.23	Change	Change	24.01.23	Change	Change	24.02.22	Change	Change
New ConTex*		730	733	-3	→ -0,4%	732	-2	-0,3%	3408	-2.678	-78,6 %
1100 TEU	6 mos	\$11.898	\$11.865	\$33	→ 0,3%	\$11.488	\$410	1 3,6%	\$42.825	-\$30.927	-72,2%
	12 mos	\$11.071	\$11.050	\$21	→ 0,2%	\$10.533	\$538	1 5,1%	\$37.933	-\$26.862	-70,8 %
1700 TEU	6 mos	\$14.208	\$14.046	\$162	7 1,2%	\$13.908	\$300	1 2,2%	\$68.629	-\$54.421	-79,3%
1700 120	12 mos	\$13.469	\$13.321	\$148	7 1,1%	\$13.217	\$252	7 1,9%	\$60.983	-\$47.514	-77,9 %
2500 TEU	12 mos	\$17.045	\$17.059	-\$14	→ -0,1%	\$17.045	\$0	→ 0,0%	\$76.741	-\$59.696	-77,8 %
	24 mos	\$14.661	\$14.623	\$38	→ 0,3%	\$14.845	-\$184	≥ -1,2%	\$56.036	-\$41.375	-73,8 %
2700 TEU	12 mos	\$17.336	\$17.434	-\$98	→ -0,6%	\$17.800	-\$464	-2,6%	\$82.786	-\$65.450	-79,1%
	24 mos	\$15.345	\$15.341	\$4	→ 0,0%	\$15.623	-\$278	≥ -1,8%	\$61.091	-\$45.746	-74,9 %
3500 TEU	12 mos	\$18.278	\$18.543	-\$265	→ 1,4%	\$18.715	-\$437	-2,3%	\$92.450	-\$74.172	-80,2%
	24 mos	\$16.328	\$16.420	-\$92	→ -0,6%	\$16.673	-\$345	-2,1%	\$71.320	-\$54.992	-77,1 %
4250 TEU	12 mos	\$19.345	\$19.740	-\$395	-2,0%	\$19.920	-\$575	-2,9%	\$106.200	-\$86.855	4 -81,8%
	24 mos	\$17.390	\$17.595	-\$205	≥ -1,2%	\$17.994	-\$604	-3,4%	\$81.585	-\$64.195	-78,7%
5700 TEU	12 mos	\$26.356	\$26.656	-\$300	≥ -1,1%	\$27.250	-\$894	-3,3%	\$120.744	-\$94.388	-78,2 %
6500 TEU	12 mos	\$30.750	\$31.094	-\$344	≥ -1,1%	\$32.361	-\$1.611	-5,0%	\$127.800	-\$97.050	J -75,9%



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