



**Verband
Hamburger
und Bremer
Schiffsmakler e.V.**

New ConTex Container Ship Time Charter Assessment Index

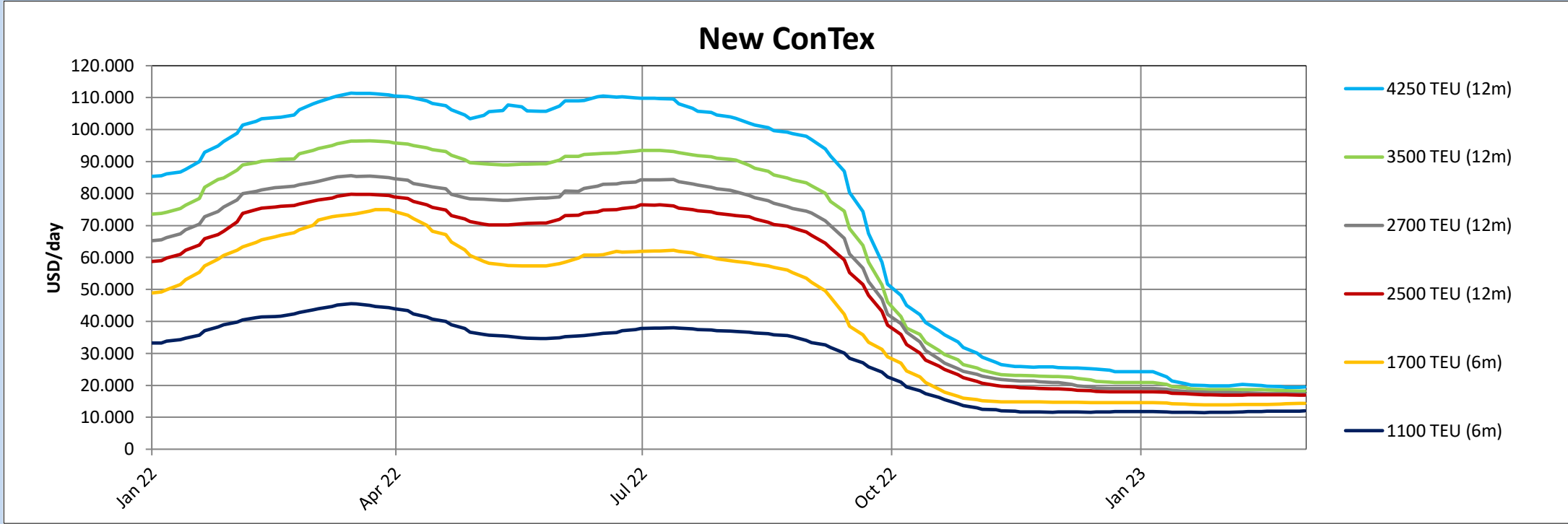
New ConTex*		732	
02.03.23		6 mos	12 mos
Geared	1100 TEU	\$11.981	n.a.
	1700 TEU	\$14.377	
	2500 TEU		\$16.918
Gearless	2700 TEU	n.a.	\$17.305
	3500 TEU		\$18.238
	4250 TEU		\$19.443

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

**New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period*

New ConTex-Commentary - issued:	02.03.23
<p>Looking at the development of the New ConTex and it's components, it has been a bit of a flat week, with the Index gaining two points. It should be considered however that this was a week riddled with holidays (Greece, Taiwan, Korea) which would account for a little bit of lacklustre activity. Remarkable however is the demand for vessels of the 1700 TEU class both in the Atlantic and the Pacific, also being reflected in the respective index for the 12 mos period gaining a good 2,2%. In the 'olden days' the 1700 TEU class was always a very good indicator of the general trend in the Container Chartering market as a whole. Assuming this rule still holds, we might be looking at a few interesting weeks. However (here we go), given the general pressure on the economies worldwide and in particular the consumer, we still maintain our view, that this year will see rather volatile Container Chartering markets. We would need to make mention of the fact also, that freight rates continue their decline, which, given the constant introduction of newbuildings on the main line trades in combination with the beforementioned economic factors, should be no surprise. So, hold off on the Champagne and reward yourself with a cold brew for making it through a flat week....Cheers</p>	

New ConTex Development														
Vessel type	Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year					
		02.03.23	23.02.23	Change	Change	31.01.23	Change	Change	03.03.22	Change	Change			
New ConTex*		732	730	2	➡	0,3%	729	3	➡	0,4%	3488	-2.756	⬇	-79,0%
1100 TEU	6 mos	\$11.981	\$11.898	\$83	➡	0,7%	\$11.546	\$435	⬆	3,8%	\$43.992	-\$32.011	⬇	-72,8%
	12 mos	\$11.106	\$11.071	\$35	➡	0,3%	\$10.675	\$431	⬆	4,0%	\$39.550	-\$28.444	⬇	-71,9%
1700 TEU	6 mos	\$14.377	\$14.208	\$169	↗	1,2%	\$13.842	\$535	⬆	3,9%	\$71.650	-\$57.273	⬇	-79,9%
	12 mos	\$13.769	\$13.469	\$300	⬆	2,2%	\$13.083	\$686	⬆	5,2%	\$63.442	-\$49.673	⬇	-78,3%
2500 TEU	12 mos	\$16.918	\$17.045	-\$127	➡	-0,7%	\$16.909	\$9	➡	0,1%	\$78.032	-\$61.114	⬇	-78,3%
	24 mos	\$14.666	\$14.661	\$5	➡	0,0%	\$14.741	-\$75	➡	-0,5%	\$57.082	-\$42.416	⬇	-74,3%
2700 TEU	12 mos	\$17.305	\$17.336	-\$31	➡	-0,2%	\$17.705	-\$400	⬇	-2,3%	\$83.814	-\$66.509	⬇	-79,4%
	24 mos	\$15.364	\$15.345	\$19	➡	0,1%	\$15.568	-\$204	↘	-1,3%	\$62.109	-\$46.745	⬇	-75,3%
3500 TEU	12 mos	\$18.238	\$18.278	-\$40	➡	-0,2%	\$18.625	-\$387	⬇	-2,1%	\$94.120	-\$75.882	⬇	-80,6%
	24 mos	\$16.238	\$16.328	-\$90	➡	-0,6%	\$16.623	-\$385	⬇	-2,3%	\$72.445	-\$56.207	⬇	-77,6%
4250 TEU	12 mos	\$19.443	\$19.345	\$98	➡	0,5%	\$19.790	-\$347	↘	-1,8%	\$108.650	-\$89.207	⬇	-82,1%
	24 mos	\$17.228	\$17.390	-\$162	➡	-0,9%	\$17.935	-\$707	⬇	-3,9%	\$82.715	-\$65.487	⬇	-79,2%
5700 TEU	12 mos	\$26.589	\$26.356	\$233	➡	0,9%	\$26.861	-\$272	↘	-1,0%	\$122.611	-\$96.022	⬇	-78,3%
6500 TEU	12 mos	\$30.656	\$30.750	-\$94	➡	-0,3%	\$31.828	-\$1.172	⬇	-3,7%	\$130.333	-\$99.677	⬇	-76,5%



Disclaimer

The brand NewConTex is copyrighted by Verband Hamburger und Bremer Schiffsmakler e.V. ("VHBS e.V.") and is protected by law. The NewConTex may be published only with the source reference © VHBS e.V. It is distributed to the general public for information purposes only and cannot be relied upon as a trading recommendation and does not constitute a solicitation to trade. The reported information is obtained from market sources. While every effort has been made to ensure the accuracy and the completeness of the NewConTex, VHBS e.V. makes no representations, conditions or warranties of any kind, express or implied, about the completeness, accuracy, reliability, or suitability of the NewConTex. Any reliance you place on the NewConTex is therefore strictly at your own risk. Neither VHBS e.V. nor any of its subsidiaries or affiliates nor any employee of the foregoing shall be liable or have any responsibility for any loss, liability or damage, cost or expense including without limitation, indirect or consequential loss or damage, or any loss or damage whatsoever arising from loss of data or profits arising out of, or in connection with, the use of and the reliance on the NewConTex, save for death or personal injury arising from VHBS e.V. negligence and fraudulent misrepresentation that cannot, under German law, be excluded.