



New ConTex Container Ship Time Charter Assessment Index

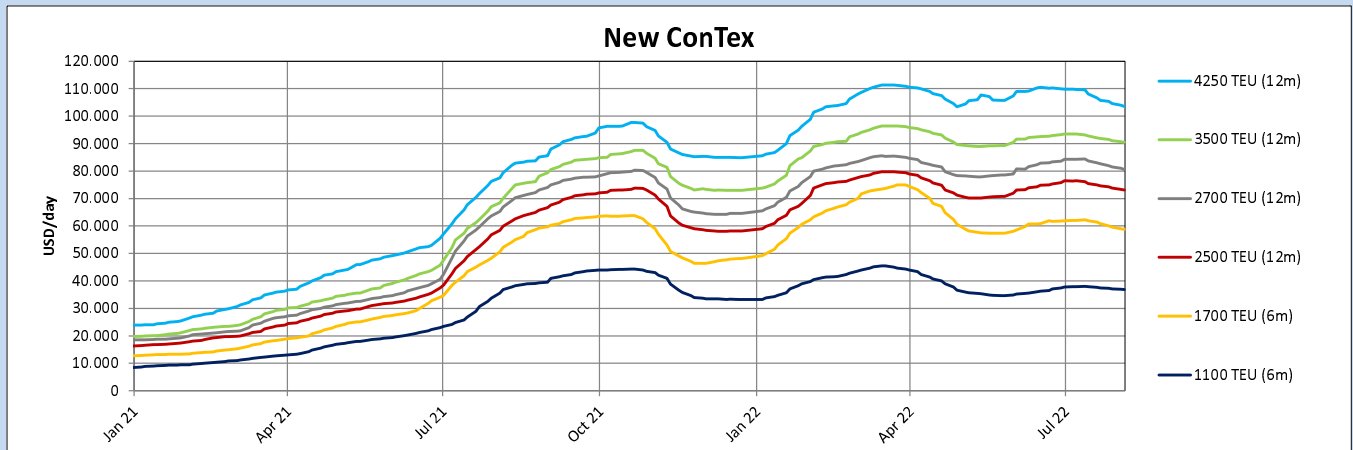
New ConTex*		3185	
04.08.22		6 mos	12 mos
Geared	1100 TEU	\$36.823	n.a.
	1700 TEU	\$58.818	
	2500 TEU		\$73.109
Gearless	2700 TEU	n.a.	\$80.623
	3500 TEU		\$90.450
	4250 TEU		\$103.555

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:		04.08.22
<p>The New ConTex continues to decline, partly due to little activity on chartering market due to a persistent shortage of prompt ships combine with the summer holidays in the northern hemisphere. But we should not forget that the market is still at an historical high as illustrated by the few fixtures agreed. Some carriers appear undeterred by the weaker sentiment in global container markets and remain keen to fix forward tonnage on long term charters at strong rates. Illustrated by few vessels of 4,300 teu and 6,500 teu for periods of 60 months and 36 months respectively at charter rates that hardly show any weakening compared to similar deals agreed a couple of months ago. This is quite remarkable as these fixtures will come into effect only from 2023 for some of the ships fixed. However, the market for smaller and medium-sized ships (1,500-2,800 teu), is again facing a rate softening. And we expect the 1,500-1,900 teu segment to face a little more pressure in the coming weeks, with a significant number of ships expected to come up for employment in August & September. Globally though and despite the current market correction, the short-term market outlook remains bright for vessel owners, with a continued shortage of ships supporting still high charter rates. The longer term remains however uncertain, with a question mark on how far down demand will go.</p>		

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year			
		04.08.22	28.07.22	Change	Change	05.07.22	Change	Change	05.08.21	Change	Change
New ConTex*		3185	3215	-30	↔ -0,9%	3327	-142	↓ -4,3%	2671	514	↑ 19,2%
1100 TEU	6 mos	\$36.823	\$37.104	-\$281	↔ -0,8%	\$37.868	-\$1.045	↓ -2,8%	\$36.821	\$2	↔ 0,0%
	12 mos	\$33.491	\$34.104	-\$613	↔ -1,8%	\$35.209	-\$1.718	↓ -4,9%	\$32.950	\$541	↔ 1,6%
1700 TEU	6 mos	\$58.818	\$59.558	-\$740	↔ -1,2%	\$61.989	-\$3.171	↓ -5,1%	\$52.279	\$6.539	↑ 12,5%
	12 mos	\$53.573	\$54.431	-\$858	↔ -1,6%	\$57.350	-\$3.777	↓ -6,6%	\$40.738	\$12.835	↑ 31,5%
2500 TEU	12 mos	\$73.109	\$73.786	-\$677	↔ -0,9%	\$76.355	-\$3.246	↓ -4,3%	\$59.909	\$13.200	↑ 22,0%
	24 mos	\$53.345	\$54.009	-\$664	↔ -1,2%	\$56.318	-\$2.973	↓ -5,3%	\$41.186	\$12.159	↑ 29,5%
2700 TEU	12 mos	\$80.623	\$81.464	-\$841	↔ -1,0%	\$84.332	-\$3.709	↓ -4,4%	\$66.941	\$13.682	↑ 20,4%
	24 mos	\$57.941	\$58.655	-\$714	↔ -1,2%	\$60.650	-\$2.709	↓ -4,5%	\$44.159	\$13.782	↑ 31,2%
3500 TEU	12 mos	\$90.450	\$91.058	-\$608	↔ -0,7%	\$93.472	-\$3.022	↓ -3,2%	\$70.050	\$20.400	↑ 29,1%
	24 mos	\$66.780	\$67.335	-\$555	↔ -0,8%	\$68.980	-\$2.200	↓ -3,2%	\$49.295	\$17.485	↑ 35,5%
4250 TEU	12 mos	\$103.555	\$104.575	-\$1.020	↔ -1,0%	\$109.800	-\$6.245	↓ -5,7%	\$79.445	\$24.110	↑ 30,3%
	24 mos	\$76.960	\$78.600	-\$1.640	↓ -2,1%	\$82.080	-\$5.120	↓ -6,2%	\$59.455	\$17.505	↑ 29,4%
5700 TEU	12 mos	\$120.067	\$121.006	-\$939	↔ -0,8%	\$123.156	-\$3.089	↓ -2,5%	\$91.383	\$28.684	↑ 31,4%
6500 TEU	12 mos	\$126.250	\$127.278	-\$1.028	↔ -0,8%	\$131.406	-\$5.156	↓ -3,9%	\$100.361	\$25.889	↑ 25,8%



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