



New ConTex Container Ship Time Charter Assessment Index

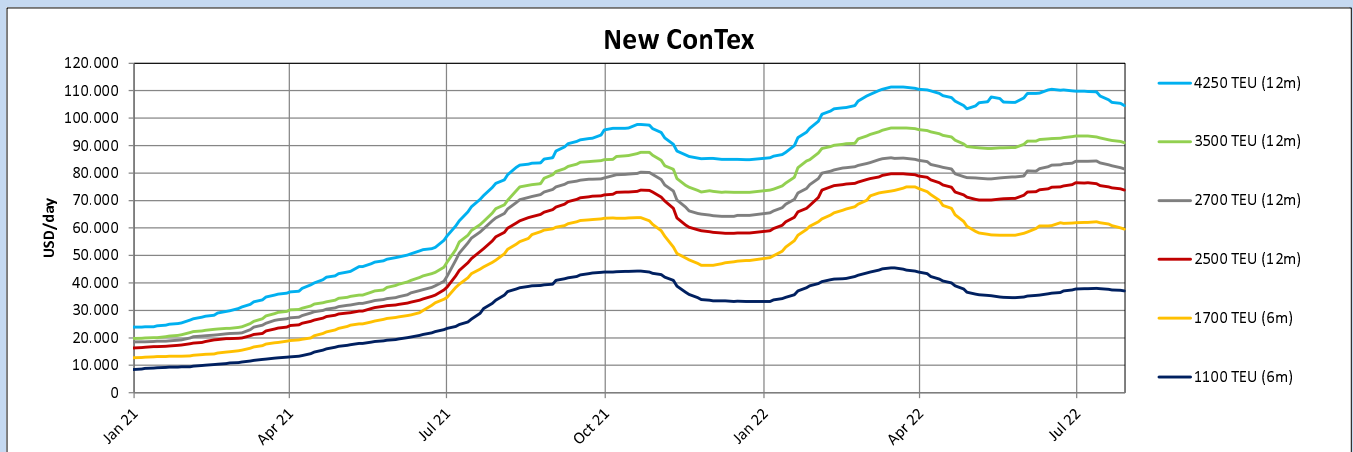
New ConTex*		3215	
28.07.22		6 mos	12 mos
Geared	1100 TEU	\$37.104	n.a.
	1700 TEU	\$59.558	
	2500 TEU		\$73.786
Gearless	2700 TEU	n.a.	\$81.464
	3500 TEU		\$91.058
	4250 TEU		\$104.575

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:		28.07.22
<p>The ConTex decreased 41 points week-on-week as 1700s, 2700s, 4250s and 6500s all dropped over USD 1000pd for 12 month periods. Fixing activity has been extremely low, supply of tonnage available in the next three months is slowly increasing, and rates and periods appear to be gradually softening. In terms of availability in the next month we see about five ships open Worldwide in each of 1100s, 1700s, and above 2000TEU, and therefore expect to see a couple of slightly softer fixtures again next week. We understand a 2700TEU has fixed three years at USD low 40s which implies charter rates for long periods have dropped around 15%, while charter rates for short periods have declined far more in the last few weeks. Despite this, the largest percentage declines this week in the ConTex (except for 4250s) were for the longer periods; 1700s dropped 2.7% for 12 months but 2.1% for 6 months, 2500s dropped 1.1% for 12 months but 1.7% for 24 months, and 3500s dropped 0.9% for 12 months and 1.1% for 24 months. This can perhaps be explained by the fact rates for short periods were disproportionately high due to the unique Transpacific demand (among other factors), and after sharp falls in short-term rates we are now seeing some correction.</p>		

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year			
		28.07.22	21.07.22	Change	Change	28.06.22	Change	Change	29.07.21	Change	Change
New ConTex*		3215	3256	-41	↘ -1,3%	3311	-96	↘ -2,9%	2518	697	↗ 27,7%
1100 TEU	6 mos	\$37.104	\$37.429	-\$325	↘ -0,9%	\$37.471	-\$367	↘ -1,0%	\$33.733	\$3.371	↗ 10,0%
	12 mos	\$34.104	\$34.463	-\$359	↘ -1,0%	\$34.746	-\$642	↘ -1,8%	\$30.496	\$3.608	↗ 11,8%
1700 TEU	6 mos	\$59.558	\$60.831	-\$1.273	↘ -2,1%	\$61.788	-\$2.230	↘ -3,6%	\$48.279	\$11.279	↗ 23,4%
	12 mos	\$54.431	\$55.946	-\$1.515	↘ -2,7%	\$57.546	-\$3.115	↘ -5,4%	\$38.683	\$15.748	↗ 40,7%
2500 TEU	12 mos	\$73.786	\$74.627	-\$841	↘ -1,1%	\$75.768	-\$1.982	↘ -2,6%	\$56.773	\$17.013	↗ 30,0%
	24 mos	\$54.009	\$54.945	-\$936	↘ -1,7%	\$56.182	-\$2.173	↘ -3,9%	\$39.495	\$14.514	↗ 36,7%
2700 TEU	12 mos	\$81.464	\$82.650	-\$1.186	↘ -1,4%	\$83.623	-\$2.159	↘ -2,6%	\$63.673	\$17.791	↗ 27,9%
	24 mos	\$58.655	\$59.673	-\$1.018	↘ -1,7%	\$60.732	-\$2.077	↘ -3,4%	\$43.100	\$15.555	↗ 36,1%
3500 TEU	12 mos	\$91.058	\$91.850	-\$792	↘ -0,9%	\$93.280	-\$2.222	↘ -2,4%	\$67.045	\$24.013	↗ 35,8%
	24 mos	\$67.335	\$68.100	-\$765	↘ -1,1%	\$68.980	-\$1.645	↘ -2,4%	\$48.230	\$19.105	↗ 39,6%
4250 TEU	12 mos	\$104.575	\$105.790	-\$1.215	↘ -1,1%	\$109.915	-\$5.340	↘ -4,9%	\$76.275	\$28.300	↗ 37,1%
	24 mos	\$78.600	\$78.935	-\$335	↘ -0,4%	\$82.220	-\$3.620	↘ -4,4%	\$58.200	\$20.400	↗ 35,1%
5700 TEU	12 mos	\$121.006	\$121.717	-\$711	↘ -0,6%	\$123.094	-\$2.088	↘ -1,7%	\$87.944	\$33.062	↗ 37,6%
6500 TEU	12 mos	\$127.278	\$128.489	-\$1.211	↘ -0,9%	\$129.722	-\$2.444	↘ -1,9%	\$96.306	\$30.972	↗ 32,2%



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