



New ConTex Container Ship Time Charter Assessment Index

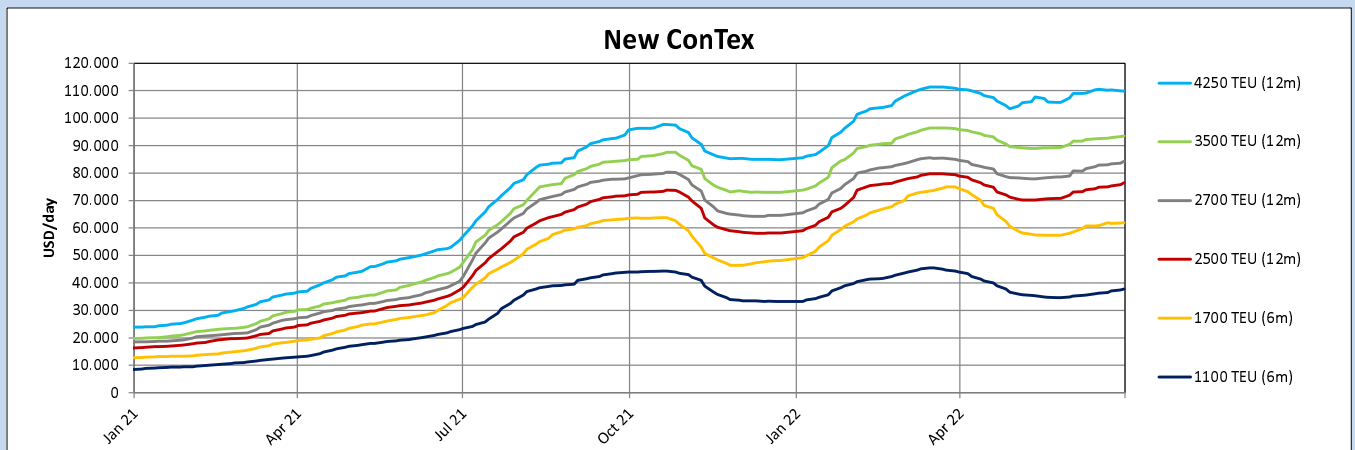
New ConTex*		3327	
30.06.22		6 mos	12 mos
Geared	1100 TEU	\$37.767	n.a.
	1700 TEU	\$61.965	
	2500 TEU		\$76.477
Gearless	2700 TEU	n.a.	\$84.273
	3500 TEU		\$93.465
	4250 TEU		\$109.815

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:		30.06.22
<p>In the recent weeks it has been quite clear that even though the daily hires are (worst case scenario) fairly stable, the chartering activity itself has substantially decreased of late. The lack of available tonnage is only one side of a multifaceted coin with the other sides being, supply chain bottlenecks, war in Ukraine, the most recent lockdown in Shanghai (which was lifted beginning of June but the full array of impacts has not been evident yet), inflation and a general sense of uncertainty. All these factors have affected charterers' strategy: Therefore, they now prefer to fix shorter periods as committing for 3 years may prove an unfortunate affair in the long run. Simultaneously, charterers are trying to curb the impressive and unhindered increase of the daily TC rates. Needless to say that the very few fixtures that take place every week indicate a different climate. This, as ever, is reflected in the New ConTex figures. We can observe that the daily TC rates remain stable in many sizes and are marginally increasing in others. Stability comes a result of the lack of new fixtures. So no changes there. In fact, the high demand for bigger vessels (should there have been a fixture) would have exhibited an upward trend in these sizes. Similarly, we see a marginal increase in smaller sizes such as 1100,1500 and 2700 because the extremely few vessels that are available have been offered (or even fixed) same or better rates compared to those 4-5 months ago (albeit for shorter periods this time). Hence, one can safely say that market is definitely not showing any serious signs of decrease.....just yet!</p>		

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year			
		30.06.22	23.06.22	Change	Change	31.05.22	Change	Change	01.07.21	Change	Change
New ConTex*		3327	3300	27	↗ 0,8%	3155	172	↑ 5,5%	1769	1.558	↑ 88,1%
1100 TEU	6 mos	\$37.767	\$37.100	\$667	↗ 1,8%	\$34.875	\$2.892	↑ 8,3%	\$23.425	\$14.342	↑ 61,2%
	12 mos	\$35.104	\$34.367	\$737	↗ 2,1%	\$31.258	\$3.846	↑ 12,3%	\$20.825	\$14.279	↑ 68,6%
1700 TEU	6 mos	\$61.965	\$61.675	\$290	↗ 0,5%	\$58.025	\$3.940	↑ 6,8%	\$34.771	\$27.194	↑ 78,2%
	12 mos	\$57.483	\$57.438	\$45	→ 0,1%	\$53.967	\$3.516	↑ 6,5%	\$31.463	\$26.020	↑ 82,7%
2500 TEU	12 mos	\$76.477	\$75.305	\$1.172	↗ 1,6%	\$71.891	\$4.586	↑ 6,4%	\$38.486	\$37.991	↑ 98,7%
	24 mos	\$56.314	\$56.250	\$64	↗ 0,1%	\$53.382	\$2.932	↑ 5,5%	\$32.995	\$23.319	↑ 70,7%
2700 TEU	12 mos	\$84.273	\$83.364	\$909	↗ 1,1%	\$78.918	\$5.355	↑ 6,8%	\$42.445	\$41.828	↑ 98,5%
	24 mos	\$60.755	\$60.595	\$160	↗ 0,3%	\$58.073	\$2.682	↑ 4,6%	\$36.368	\$24.387	↑ 67,1%
3500 TEU	12 mos	\$93.465	\$92.870	\$595	↗ 0,6%	\$90.420	\$3.045	↑ 3,4%	\$47.605	\$45.860	↑ 96,3%
	24 mos	\$68.935	\$69.080	-\$145	↘ -0,2%	\$67.620	\$1.315	↗ 1,9%	\$41.563	\$27.372	↑ 65,9%
4250 TEU	12 mos	\$109.815	\$110.335	-\$520	↘ -0,5%	\$107.430	\$2.385	↑ 2,2%	\$57.100	\$52.715	↑ 92,3%
	24 mos	\$82.205	\$82.280	-\$75	↘ -0,1%	\$80.170	\$2.035	↑ 2,5%	\$50.360	\$31.845	↑ 63,2%
5700 TEU	12 mos	\$123.139	\$122.994	\$145	↗ 0,1%	\$120.500	\$2.639	↑ 2,2%	\$65.611	\$57.528	↑ 87,7%
6500 TEU	12 mos	\$129.744	\$129.667	\$77	↗ 0,1%	\$127.811	\$1.933	↗ 1,5%	\$68.505	\$61.239	↑ 89,4%



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