



New ConTex Container Ship Time Charter Assessment Index

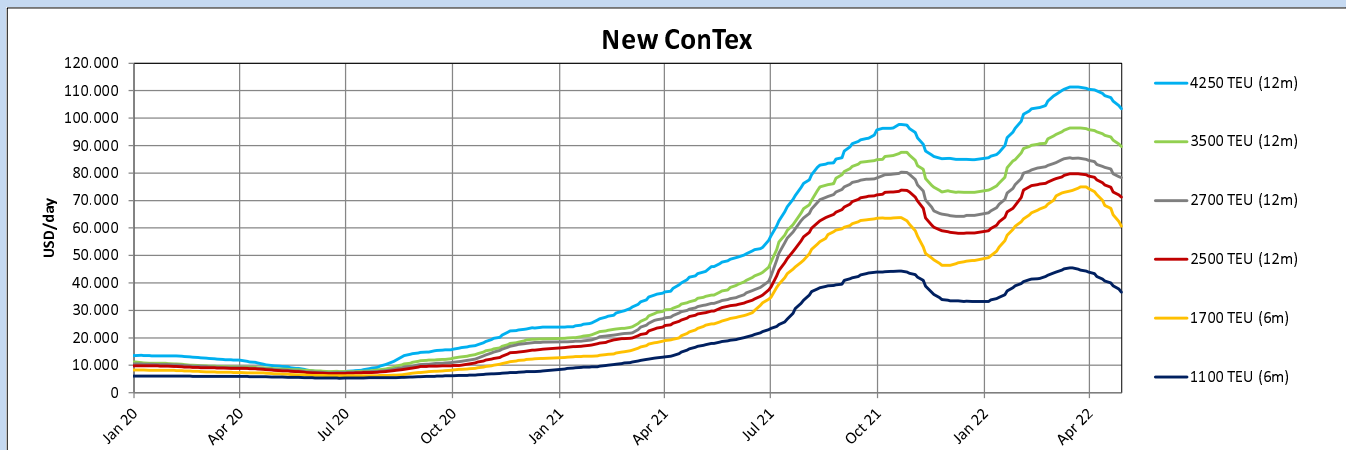
New ConTex*		3163	
28.04.22		6 mos	12 mos
Geared	1100 TEU	\$36.583	n.a.
	1700 TEU	\$60.667	
	2500 TEU		\$71.273
Gearless	2700 TEU	n.a.	\$78.386
	3500 TEU		\$89.650
	4250 TEU		\$103.400

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	28.04.22
<p>The New ConTex has further decreased to 3,163 points, a decline of 3.6% compared to last week and 11.3% to last month. All segments are down Week-on-Week as well as Month-on-Month. This development is stronger in the smaller sizes where there is still some tonnage coming open during the next weeks. While New ConTex figures for the larger sizes are also declining, there is no actual prompt market since close to no vessels are coming open currently and the long term fundamentals are still very much positive.</p> <p>Reasons for the continued downward trend are still all the uncertainties in the market, mainly caused by the lockdowns in China as well as the war in Eastern Europe. Furthermore the congestion in major ports is getting worse and with lockdown measures not yet lifted, charterers are hesitating to make decisions for long term commitments.</p> <p>On the other hand there are already signs that the short term market in Asia is recovering with activity and rates improving during the last two weeks. Longer periods are still more difficult to find for the smaller sizes but this might only be a question of time until this will come back as well.</p>	

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year			
		28.04.22	21.04.22	Change	Change	29.03.22	Change	Change	29.04.21	Change	Change
New ConTex*		3163	3280	-117	↓ -3,6%	3564	-401	↓ -11,3%	1286	1.877	↑ 146,0%
1100 TEU	6 mos	\$36.583	\$38.950	-\$2.367	↓ -6,1%	\$44.308	-\$7.725	↓ -17,4%	\$16.962	\$19.621	↑ 115,7%
	12 mos	\$32.288	\$35.154	-\$2.866	↓ -8,2%	\$40.021	-\$7.733	↓ -19,3%	\$15.427	\$16.861	↑ 109,3%
1700 TEU	6 mos	\$60.667	\$64.850	-\$4.183	↓ -6,5%	\$74.942	-\$14.275	↓ -19,0%	\$23.488	\$37.179	↑ 158,3%
	12 mos	\$55.646	\$59.250	-\$3.604	↓ -6,1%	\$66.208	-\$10.562	↓ -16,0%	\$21.531	\$34.115	↑ 158,4%
2500 TEU	12 mos	\$71.273	\$73.118	-\$1.845	↓ -2,5%	\$79.373	-\$8.100	↓ -10,2%	\$28.679	\$42.594	↑ 148,5%
	24 mos	\$52.045	\$53.864	-\$1.819	↓ -3,4%	\$57.027	-\$4.982	↓ -8,7%	\$25.363	\$26.682	↑ 105,2%
2700 TEU	12 mos	\$78.386	\$79.750	-\$1.364	↘ -1,7%	\$84.977	-\$6.591	↓ -7,8%	\$31.396	\$46.990	↑ 149,7%
	24 mos	\$57.409	\$58.986	-\$1.577	↓ -2,7%	\$62.350	-\$4.941	↓ -7,9%	\$27.508	\$29.901	↑ 108,7%
3500 TEU	12 mos	\$89.650	\$91.945	-\$2.295	↓ -2,5%	\$96.175	-\$6.525	↓ -6,8%	\$34.350	\$55.300	↑ 161,0%
	24 mos	\$67.700	\$70.250	-\$2.550	↓ -3,6%	\$73.575	-\$5.875	↓ -8,0%	\$31.064	\$36.636	↑ 117,9%
4250 TEU	12 mos	\$103.400	\$106.250	-\$2.850	↓ -2,7%	\$110.900	-\$7.500	↓ -6,8%	\$43.332	\$60.068	↑ 138,6%
	24 mos	\$78.278	\$80.375	-\$2.097	↓ -2,6%	\$84.395	-\$6.117	↓ -7,2%	\$39.545	\$38.733	↑ 97,9%
5700 TEU	12 mos	\$117.444	\$120.278	-\$2.834	↓ -2,4%	\$124.728	-\$7.284	↓ -5,8%	\$46.525	\$70.919	↑ 152,4%
6500 TEU	12 mos	\$124.667	\$126.833	-\$2.166	↘ -1,7%	\$131.772	-\$7.105	↓ -5,4%	\$49.110	\$75.557	↑ 153,9%



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