



New ConTex Container Ship Time Charter Assessment Index

New ConTex*		3577	
24.03.22		6 mos	12 mos
Geared	1100 TEU	\$44.708	n.a.
	1700 TEU	\$74.979	
	2500 TEU		\$79.668
Gearless	2700 TEU	n.a.	\$85.318
	3500 TEU		\$96.450
	4250 TEU		\$111.225

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued: 24.03.22

Overall charter rates have reached a plateau again. For the whole index, the marginally negative tendency in almost all size segments was balanced by the 1700 TEU category where demand for short term charters at correspondingly high rates is still strong.

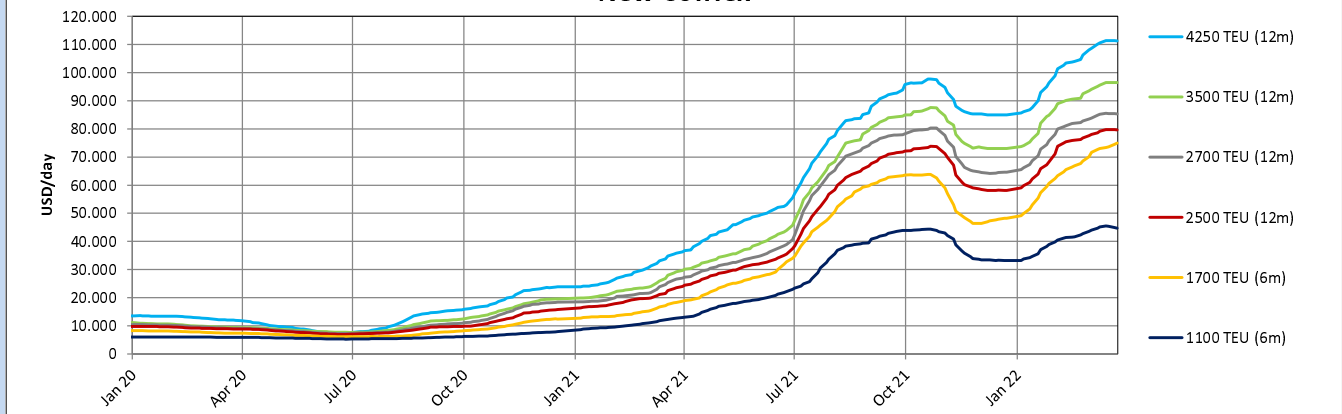
In Asia demand for tonnage continues on a solid course but in Europe the war in the Ukraine is showing its effects. Many operators have put their chartering activities on hold and especially the smaller feeders up to 1700 TEU are finding it more difficult to secure long term charters.

So far, however no significant amount of relets have appeared in the market and the carriers keep the large majority of ships in their respective trading areas. At the moment only about a handful of vessels between 1400 and 3000 TEU have been shifted from North European to Cont - USEC or Mediterranean trade.

New ConTex Development

Vessel type	Evaluated Period	Today 24.03.22	Week-on-Week		Month-on-Month			Year-on-Year						
			17.03.22	Change	Change	22.02.22	Change	Change	25.03.21	Change	Change			
New ConTex*		3577	3575	2	⇒	0,1%	3367	210	↑	6,2%	1049	2.528	↑	241,0%
1100 TEU	6 mos	\$44.708	\$45.446	-\$738	↘	-1,6%	\$42.292	\$2.416	↑	5,7%	\$12.710	\$31.998	↑	251,8%
	12 mos	\$40.333	\$40.683	-\$350	⇒	-0,9%	\$37.367	\$2.966	↑	7,9%	\$11.875	\$28.458	↑	239,6%
1700 TEU	6 mos	\$74.979	\$73.650	\$1.329	↗	1,8%	\$67.708	\$7.271	↑	10,7%	\$18.371	\$56.608	↑	308,1%
	12 mos	\$66.467	\$66.321	\$146	⇒	0,2%	\$60.108	\$6.359	↑	10,6%	\$17.212	\$49.255	↑	286,2%
2500 TEU	12 mos	\$79.668	\$79.714	-\$46	⇒	-0,1%	\$76.214	\$3.454	↑	4,5%	\$23.567	\$56.101	↑	238,0%
	24 mos	\$57.709	\$57.827	-\$118	⇒	-0,2%	\$55.500	\$2.209	↑	4,0%	\$21.533	\$36.176	↑	168,0%
2700 TEU	12 mos	\$85.318	\$85.395	-\$77	⇒	-0,1%	\$82.268	\$3.050	↑	3,7%	\$26.600	\$58.718	↑	220,7%
	24 mos	\$62.868	\$62.959	-\$91	⇒	-0,1%	\$60.532	\$2.336	↑	3,9%	\$24.040	\$38.828	↑	161,5%
3500 TEU	12 mos	\$96.450	\$96.450	\$0	⇒	0,0%	\$90.875	\$5.575	↑	6,1%	\$29.264	\$67.186	↑	229,6%
	24 mos	\$73.875	\$73.915	-\$40	⇒	-0,1%	\$70.695	\$3.180	↑	4,5%	\$26.982	\$46.893	↑	173,8%
4250 TEU	12 mos	\$111.225	\$111.300	-\$75	⇒	-0,1%	\$104.600	\$6.625	↑	6,3%	\$35.886	\$75.339	↑	209,9%
	24 mos	\$84.545	\$84.615	-\$70	⇒	-0,1%	\$81.015	\$3.530	↑	4,4%	\$32.855	\$51.690	↑	157,3%
5700 TEU	12 mos	\$124.983	\$125.028	-\$45	⇒	0,0%	\$120.133	\$4.850	↑	4,0%	\$39.355	\$85.628	↑	217,6%
6500 TEU	12 mos	\$132.133	\$132.222	-\$89	⇒	-0,1%	\$127.189	\$4.944	↑	3,9%	\$42.645	\$89.488	↑	209,8%

New ConTex



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