

New ConTex 2026

Container Ship Time Charter Assessment Index

New ConTex 2026		1488	
22.01.26	6 mos	12 mos	24 mos
1100 TEU*	\$17.125	\$15.939	
1800 TEU	\$33.055	\$29.891	
2500 TEU*		\$33.795	\$27.595
2700 TEU		\$35.686	\$29.005
3500 TEU		\$40.885	\$34.160
4250 TEU		\$50.210	\$40.715
5700 TEU		\$60.628	\$48.956
6500 TEU		\$66.572	\$54.794

*GEARED

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

New ConTex-Commentary - issued:

22.01.26

The New ConTex started into the year with mixed signals. We can currently not really comprehend which direction the index will eventually go, although this week showed an overall gain of 4 point (0.3%) with most of the segments remaining on par. Only a handful types/periods have lost ground compared to last week, but really only very marginal in terms of percentage (ratewise partly 3-digit-numbers). In general it all looks quite balanced.

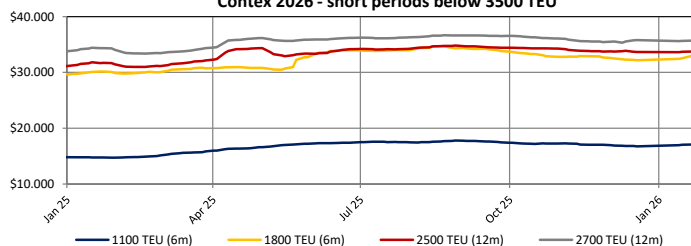
However, with the erratic politics being played on the other side of the Atlantic, one cannot be sure how things will continue... And with Chinese New Year being less than four weeks away, fixing activity could pick up for a short time (provided there is sufficient tonnage available), but is expected to calm down again shortly after. This will most likely soften the short-term outlook.

Another influencing factor could be the come-back of Red Sea-/Suez transits, which would probably release tonnage/capacity into the market again.

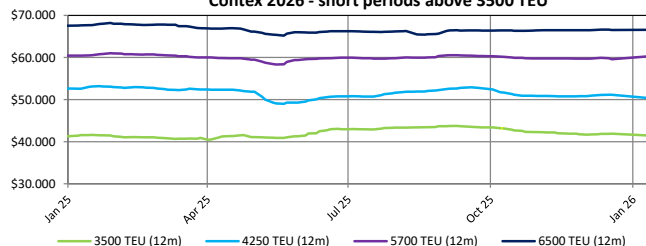
New ConTex 2026 Development

Vessel type	Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year		
		22.01.26	15.01.26	Change	Change	18.12.25	Change	Change	23.01.25	Change	Change
New ConTex 2026		1488	1484	4	➡ 0,3%	1485	3	➡ 0,2%	1429	59	⬆ 4,1%
1100 TEU	6 mos	\$17.125	\$17.027	\$98	➡ 0,6%	\$16.768	\$357	⬆ 2,1%	\$14.750	\$2.375	⬆ 16,1%
	12 mos	\$15.939	\$15.955	-\$16	➡ -0,1%	\$15.970	-\$31	➡ -0,2%	\$13.984	\$1.955	⬆ 14,0%
1800 TEU	6 mos	\$33.055	\$32.541	\$514	⬆ 1,6%	\$32.177	\$878	⬆ 2,7%	\$30.145	\$2.910	⬆ 9,7%
	12 mos	\$29.891	\$29.532	\$359	⬆ 1,2%	-	-	-	-	-	-
2500 TEU	12 mos	\$33.795	\$33.709	\$86	➡ 0,3%	\$33.675	\$120	➡ 0,4%	\$31.709	\$2.086	⬆ 6,6%
	24 mos	\$27.595	\$27.405	\$190	➡ 0,7%	\$27.400	\$195	➡ 0,7%	\$26.364	\$1.231	⬆ 4,7%
2700 TEU	12 mos	\$35.686	\$35.636	\$50	➡ 0,1%	\$35.805	-\$119	➡ -0,3%	\$34.336	\$1.350	⬆ 3,9%
	24 mos	\$29.005	\$28.800	\$205	➡ 0,7%	\$28.920	\$85	➡ 0,3%	\$28.232	\$773	⬆ 2,7%
3500 TEU	12 mos	\$40.885	\$41.185	-\$300	➡ -0,7%	\$41.913	-\$1.028	⬇ -2,5%	\$41.520	-\$635	⬇ -1,5%
	24 mos	\$34.160	\$34.120	\$40	➡ 0,1%	\$33.510	\$650	⬆ 1,9%	\$33.350	\$810	⬆ 2,4%
4250 TEU	12 mos	\$50.210	\$50.200	\$10	➡ 0,0%	\$51.175	-\$965	⬆ -1,9%	\$53.135	-\$2.925	⬇ -5,5%
	24 mos	\$40.715	\$40.800	-\$85	➡ -0,2%	\$41.295	-\$580	⬆ -1,4%	\$41.025	-\$310	➡ -0,8%
5700 TEU	12 mos	\$60.628	\$60.461	\$167	➡ 0,3%	\$59.572	\$1.056	⬆ 1,8%	\$60.850	-\$222	➡ -0,4%
	24 mos	\$48.956	\$49.100	-\$144	➡ -0,3%	-	-	-	-	-	-
6500 TEU	12 mos	\$66.572	\$66.533	\$39	➡ 0,1%	\$66.547	\$25	➡ 0,0%	\$68.033	-\$1.461	⬇ -2,1%
	24 mos	\$54.794	\$54.861	-\$67	➡ -0,1%	-	-	-	-	-	-

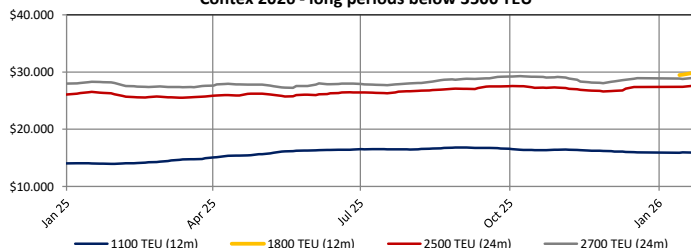
Contex 2026 - short periods below 3500 TEU



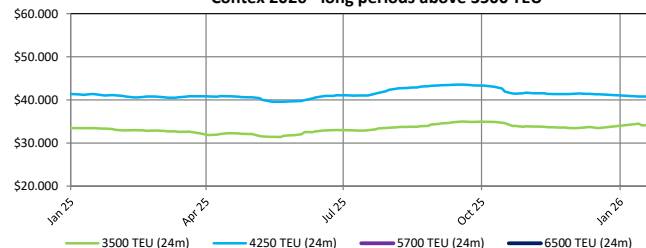
Contex 2026 - short periods above 3500 TEU



Contex 2026 - long periods below 3500 TEU



Contex 2026 - long periods above 3500 TEU



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