Vereinigung Hamburger Schiffsmakler und Schiffsagenten e. V.

New ConTex
Container Ship Time Charter Assessment Index

New ConTex*		342	
28.04.16		12 mos	24 mos
Geared	1100 TEU	$7.339	n.a.
	1700 TEU	$7.497	
	2500 TEU	$6.113	$7.614
Gearless	2700 TEU	$6.171	$7.708
	3500 TEU	$5.787	$7.563
	4250 TEU	$5.333	$7.640

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

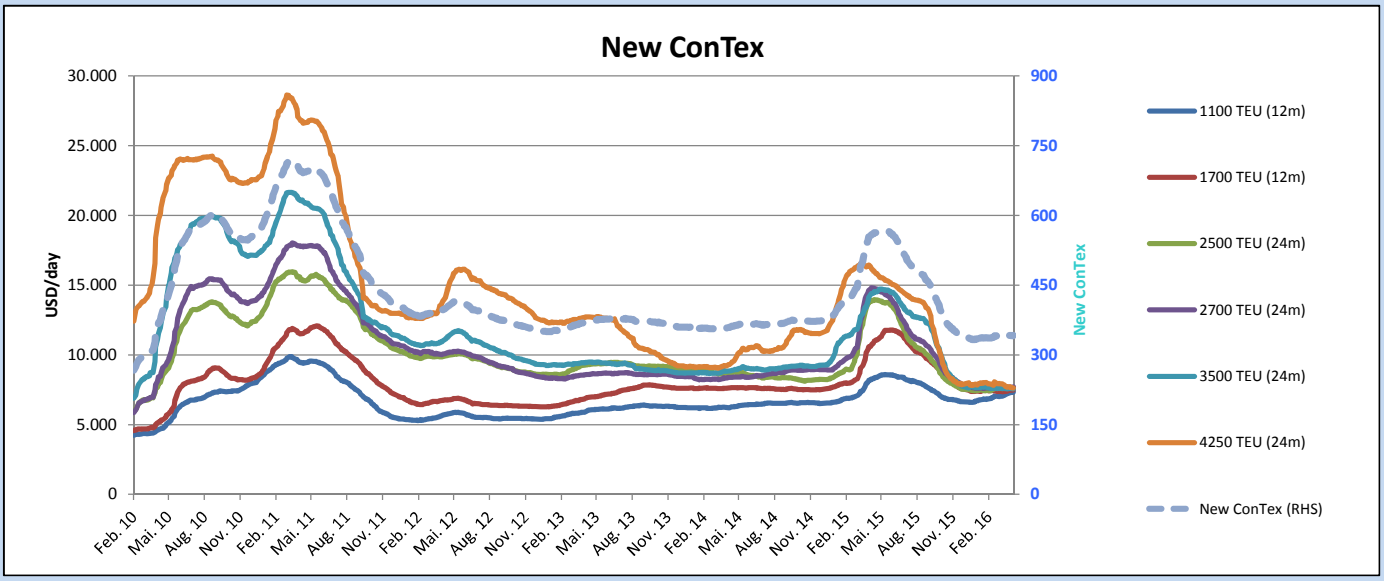
**New ConTex evaluation is EXCLUDING 2500/2700/3500/4250 TEU groups for 12 months period*

New ConTex-Commentary - issued: 28.04.16

Also in the present week 17 there seems no real movement with the New ConTex to remain at 342 points. The 4250 TEU class being still under severe pressure with a rising amount of vessels without employment especially in Asia. One fixture meantime reported at less than the latest New ConTex Figure of $5.333 based on a flexible period of 2-12 month. The 1700/2500/2700 TEU segments are clearly going sideways. Rates are being 'stable' or static and being only influenced on the different variable periods fixed. It might however be noted that it looks as if the vessels in these as well as smaller segments getting short in Europe with a result that for instance the 1700 TEU class is achieving premiums up to around 1000/1500 USD depending on specification/position compared to Asian fixtures. Unfortunately this development is still not following the 2500/2700 TEU sizes although also here the number of open vessels compared to Asia is reducing and it remains to be seen if this can have any effect with an eventual increase in the rates during the coming weeks.

New ConTex Development

Vessel type		Evaluated Period	Today 28.04.16	Week-on-Week 21.04.16	Change	Change	Month-on-Month 29.03.16	Change	Change	Year-on-Year 28.04.15	Change	Change
New ConTex*			342	342	0	0,0%	339	3	0,9%	557	-215	-38,6%
New ConTex	1100 TEU	12 mos	$7.339	$7.303	$36	0,5%	$7.029	$310	4,4%	$8.198	-859	-10,5%
	1700 TEU		$7.497	$7.487	$10	0,1%	$7.386	$111	1,5%	$10.603	-3.106	-29,3%
	2500 TEU	24 mos	$7.614	$7.614	$0	0,0%	$7.587	$27	0,4%	$13.830	-6.216	-44,9%
	2700 TEU		$7.708	$7.672	$36	0,5%	$7.733	-$25	-0,3%	$14.752	-7.044	-47,7%
	3500 TEU		$7.563	$7.579	-$16	-0,2%	$7.603	-$40	-0,5%	$14.336	-6.773	-47,2%
	4250 TEU		$7.640	$7.655	-$15	-0,2%	$7.933	-$293	-3,7%	$16.297	-8.657	-53,1%
	2500 TEU	12 mos	$6.113	$6.094	$19	0,3%	$6.023	$90	1,5%	$12.189	-6.076	-49,8%
	2700 TEU		$6.171	$6.145	$26	0,4%	$6.201	-$30	-0,5%	$13.498	-7.327	-54,3%
	3500 TEU		$5.787	$5.771	$16	0,3%	$5.783	$4	0,1%	$12.840	-7.053	-54,9%
	4250 TEU		$5.333	$5.341	-$8	-0,1%	$5.704	-$371	-6,5%	$14.637	-9.304	-63,6%



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