



VAPUR DONATANLARI
VE ACENTELERİ DERNEĞİ



2008 – 2016 YILLARI TÜRKİYE LİMANLARI DOLU İTHALAT İHRACAT TEULAR



REGION	2016 VOLUMES (TEU)												
	IMPORT		EXPORT		TRANSHIPMENT		FULL		EMPTY		TOTAL		
	Full	MTY	Full	MTY	Full	MTY	Local	TRS	Local	TRS	FULL	MTY	TOTAL
Marmara	1,283,631	565,385	1,313,457	498,899	1,731,765	70,301	2,597,088	1,731,765	1,064,284	70,301	4,328,853	1,134,585	5,463,438
West Marmara	639,235	276,759	540,052	342,649	1,637,552	62,071	1,179,287	1,637,552	619,408	62,071	2,816,839	681,479	3,498,318
Marport	370,363	139,314	252,642	231,923	838,061	14,692	623,005	838,061	371,237	14,692	1,461,066	385,929	1,846,995
Mardaş	76,805	39,120	88,221	27,797	50,941	8,254	165,026	50,941	66,917	8,254	215,967	75,171	291,138
Kumport	182,210	42,931	153,709	81,574	185,164	19,199	335,919	185,164	124,505	19,199	521,083	143,704	664,787
Asyaport	9,826	54,307	45,480	1,182	563,386	19,926	55,306	563,386	55,489	19,926	618,692	75,415	694,107
Akçansa	31	1,087	0	173	0	0	31	0	1,260	0	31	1,260	1,291
Akport	0	0	0	0	0	0	0	0	0	0	0	0	0
East Marmara	488,391	102,752	437,913	136,883	81,469	417	926,304	81,469	239,635	417	1,007,773	240,052	1,247,825
Yılport	175,782	27,895	153,556	38,515	351	0	329,338	351	66,410	0	329,689	66,410	396,099
Evyapport	252,483	50,139	238,416	66,561	80,665	232	490,899	80,665	116,700	232	571,564	116,932	688,496
Dp World	9,864	12,956	24,649	3,446	453	185	34,513	453	16,402	185	34,966	16,587	51,553
Haydarpaşa	49,504	11,660	20,926	27,585	0	0	70,430	0	39,245	0	70,430	39,245	109,675
Safi Port	758	102	366	776	0	0	1,124	0	878	0	1,124	878	2,002
South Marmara	156,005	185,874	335,492	19,367	12,744	7,813	491,497	12,744	205,241	7,813	504,241	213,054	717,295
Yılport-Gemlik	67,531	98,525	180,006	4,371	4,271	1,757	247,537	4,271	102,896	1,757	251,808	104,653	356,461
Borusan	61,341	65,578	109,311	10,611	2,625	0	170,652	2,625	76,189	0	173,277	76,189	249,466
Rodaport	26,092	15,782	39,780	4,227	235	206	65,872	235	20,009	206	66,107	20,215	86,322
Limaş	1,041	5,989	6,395	158	0	0	7,436	0	6,147	0	7,436	6,147	13,583
Çelebi Bandırma	0	0	0	0	5,613	5,850	0	5,613	0	5,850	5,613	5,850	11,463
Mediterranean	609,104	293,854	707,129	141,322	193,357	55,104	1,316,233	193,357	435,176	55,104	1,509,590	490,280	1,999,870
MIP	473,934	162,773	477,902	101,148	182,876	54,405	951,836	182,876	263,921	54,405	1,134,712	318,326	1,453,038
Limak İskenderun	63,740	49,737	99,274	19,959	10,346	689	163,014	10,346	69,696	689	173,360	70,385	243,745
Assan Port	50,201	17,149	54191	9365	135	10	104,392	135	26,514	10	104,527	26,524	131,051
Port Akdeniz	21,229	64,195	75762	10850	0	0	96,991	0	75,045	0	96,991	75,045	172,036
Aegean	274,625	322,793	638,752	82,955	1,528	0	913,377	1,528	405,748	0	914,905	405,748	1,320,653
İzmir	171,144	132,147	304,490	74,276	0	0	475,634	0	206,423	0	475,634	206,423	682,057
TCE Ege	66,901	100,464	193,828	4,799	853	0	260,729	853	105,263	0	261,582	105,263	366,845
Nemport	36,580	90,182	140,434	3,880	675	0	177,014	675	94,062	0	177,689	94,062	271,751
Black Sea	7,403	19,806	25,988	1,732	0	0	33,391	0	21,538	0	33,391	21,538	54,929
Samsunport	7,403	19,806	25,988	1,732	0	0	33,391	0	21,538	0	33,391	21,538	54,929
Türkiye Toplam	2,174,763	1,201,839	2,685,326	724,907	1,926,650	125,405	4,860,089	1,926,650	1,926,746	125,405	6,786,739	2,052,151	8,838,890



Alphaliner - Top 100 : Operated fleets as per 24 April 2017

Rnk	Operator	TOTAL		Owned		Chartered			Orderbook		
		TEU	Ships	TEU	Ships	TEU	Ships	% Chart	TEU	Ships	% existing
1	APM-Maersk	3,325,256	634	1,752,430	256	1,572,826	378	47.3%	365,880	26	11.0%
2	Mediterranean Shg Co	3,019,904	502	1,071,440	188	1,948,464	314	64.5%	188,866	17	6.3%
3	CMA CGM Group	2,229,109	450	836,836	111	1,392,273	339	62.5%	207,222	21	9.3%
4	COSCO Shipping Co L	1,744,381	319	457,485	77	1,286,896	242	73.8%	533,612	32	30.6%
5	Hapag-Lloyd	1,029,746	176	564,375	76	465,371	100	45.2%	10,589	1	1.0%
6	Evergreen Line	1,011,655	194	548,041	105	463,614	89	45.8%	310,000	35	30.6%
7	OOCL	653,111	104	410,739	54	242,372	50	37.1%	126,600	6	19.4%
8	NYK Line	606,347	110	267,544	45	338,803	65	55.9%	140,130	10	23.1%
9	Yang Ming Marine Tran	577,049	101	217,386	46	359,663	55	62.3%	98,396	7	17.1%
10	Hamburg Süd Group	571,402	109	313,508	46	257,894	63	45.1%	30,640	8	5.4%
11	MOL	496,203	75	171,486	23	324,717	52	65.4%	100,810	5	20.3%
12	UASC	485,554	50	410,383	37	75,171	13	15.5%	29,986	2	6.2%
13	Hyundai M.M.	436,532	68	165,080	22	271,452	46	62.2%			
14	K Line	376,115	65	80,150	12	295,965	53	78.7%	69,350	5	18.4%
15	PIL (Pacific Int. Line)	369,641	141	296,785	119	72,856	22	19.7%	144,180	14	39.0%
16	Zim	310,614	69	27,800	6	282,814	63	91.0%			
17	Wan Hai Lines	237,234	89	169,598	71	67,636	18	28.5%	15,200	8	6.4%
18	X-Press Feeders Group	139,347	84	33,389	22	105,958	62	76.0%			
19	KMTC	120,016	59	61,911	30	58,105	29	48.4%	1,785	1	1.5%
20	SITC	106,778	80	73,412	51	33,366	29	31.2%			
21	IRISL Group	97,671	45	97,671	45				58,000	4	59.4%
22	Arkas Line / EMES	73,165	41	60,483	35	12,682	6	17.3%	17,572	6	24.0%
23	Sinotrans	67,270	44	20,218	14	47,052	30	69.9%	11,611	5	17.3%
24	Quanzhou An Sheng S	67,073	46	64,354	40	2,719	6	4.1%	38,640	20	57.6%
25	SM Line Corp.	64,418	16	32,028	8	32,390	8	50.3%			
26	Simatech	63,412	20	18,144	6	45,268	14	71.4%			

2018 SONRASI

Sıralama	Operatör	Toplam Gemi Kapasitesi - TEU (Yeni Siparişler dahil.)	Toplam Gemi Sayısı (Yeni Siparişler dahil.)
1	APM-Maersk (Hamburg Süd Group katılımı ile)	4.212.092	764
2	Mediterranean Shg Co	3.128.608	506
3	CMA CGM Group	2.386.126	473
4	COSCO Shipping Co L	2.196.243	328
5	Japon Ortaklığı (NYK, MOL, K Line birleşmesi)	1.700.173	256
6	Hapag-Lloyd (UASC katılımı ile)	1.541.734	226
7	Evergreen Line	1.316.905	224
8	OOCL	686.555	99
9	Yang Ming Marine Tra	673.636	107
10	PIL (Pacific Int. Line)	495.752	147
11	Hyundai M.M.	460.940	66
12	Zim	294.513	64
13	Wan Hai Lines	236.460	94
14	IRISL Group	154.875	49
15	X-Press Feeders	154.429	93
16	KMTC	128.794	63
17	SITC	99.997	77
18	Arkas Line / EMES	93.844	49
19	TS Lines	74.850	36
20	Sinotrans	73.016	45
21	Zhonggu Shipping	71.652	51
22	Simatech	65.762	22
23	Quanzhou An Sheng S	63.488	47
24	UniFeeder	57.676	49
25	Matson	57.249	30



2M ALLIANCE

CAPACITY 7.123.151 TUE 35%



OCEAN ALLIANCE

CAPACITY 5.384.789 TUE 26%

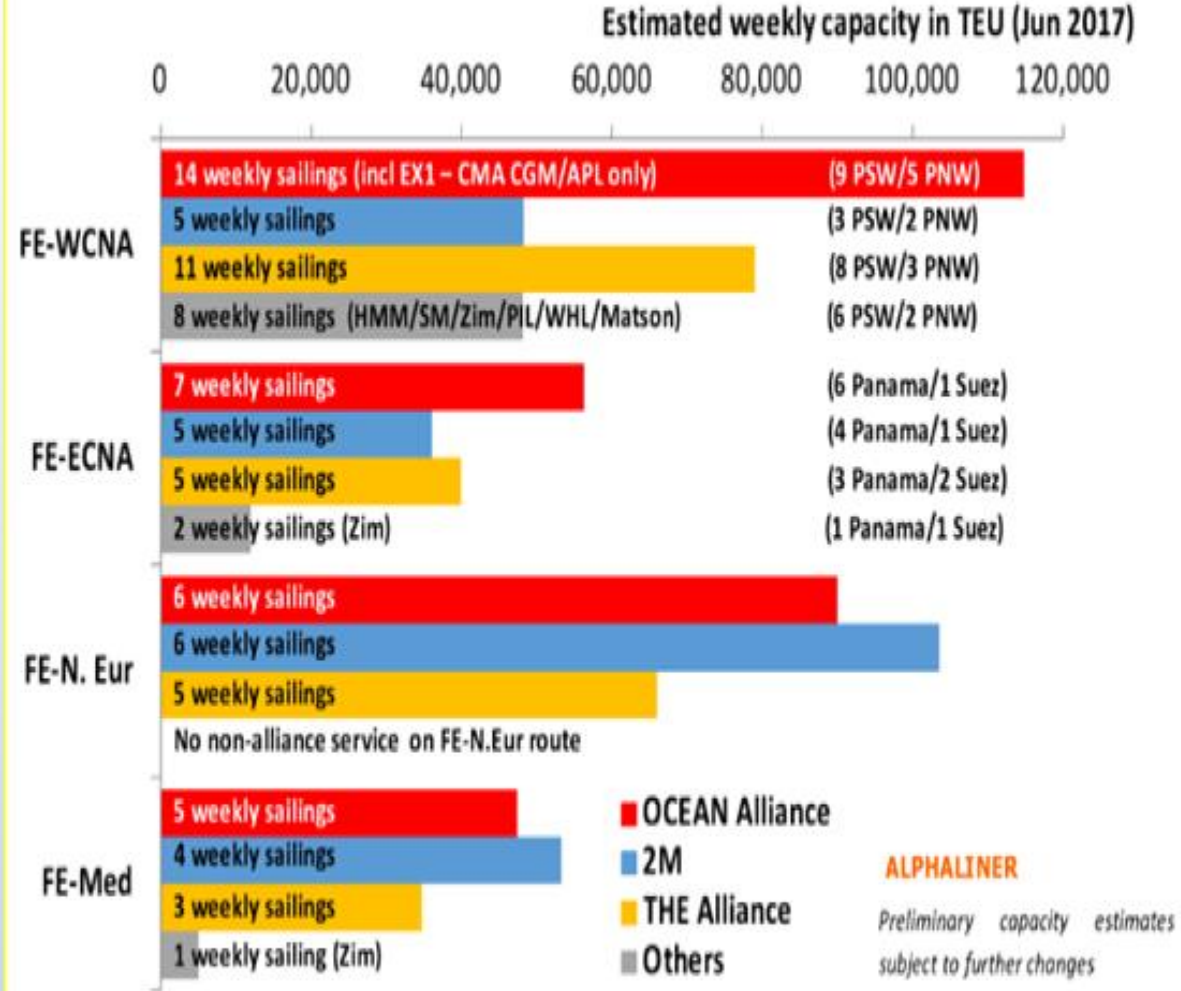


THE ALLIANCE

CAPACITY 3.434.865 TUE 17%



New Alliances' capacity breakdown : Asia-Europe & Transpacific services



HATLARIN 2016 YILI İÇİN AÇIKLADIKLARI ZARARLAR.

2016 yılı Sonuçları

- Maersk Line¹ : \$384m zarar
- CMA CGM¹ : \$452m net zarar
- COSCO² : \$856m opr. zarar
- Hapag-Lloyd² : €97m net zarar
- Evergreen² : \$302m opr. zarar
- OOCL² : \$185m opr. zarar
- Yang Ming¹ : \$470m opr. zarar
- HMM² : \$595m opr. zarar
- ZIM² : \$168m net zarar

Kaynak

¹ Lloyd's List 24 Apr 2017

² Alphaliner Weekly Issue 10-11-13-14-15

The end of Hanjin Shipping - officially declared bankrupt

Seatrade Maritime News

Hanjin Shipping has been officially declared bankrupt, closing the book on the world's seventh largest container shipping line.

Güney Koreli Hanjin Shipping şirketi iflas etti

Güney Koreli Hanjin Shipping şirketi, filosunun iflas haberi sonrası limanlara giremediğini açıkladı.



3% PAZAR PAYI
- 6 Milyar \$

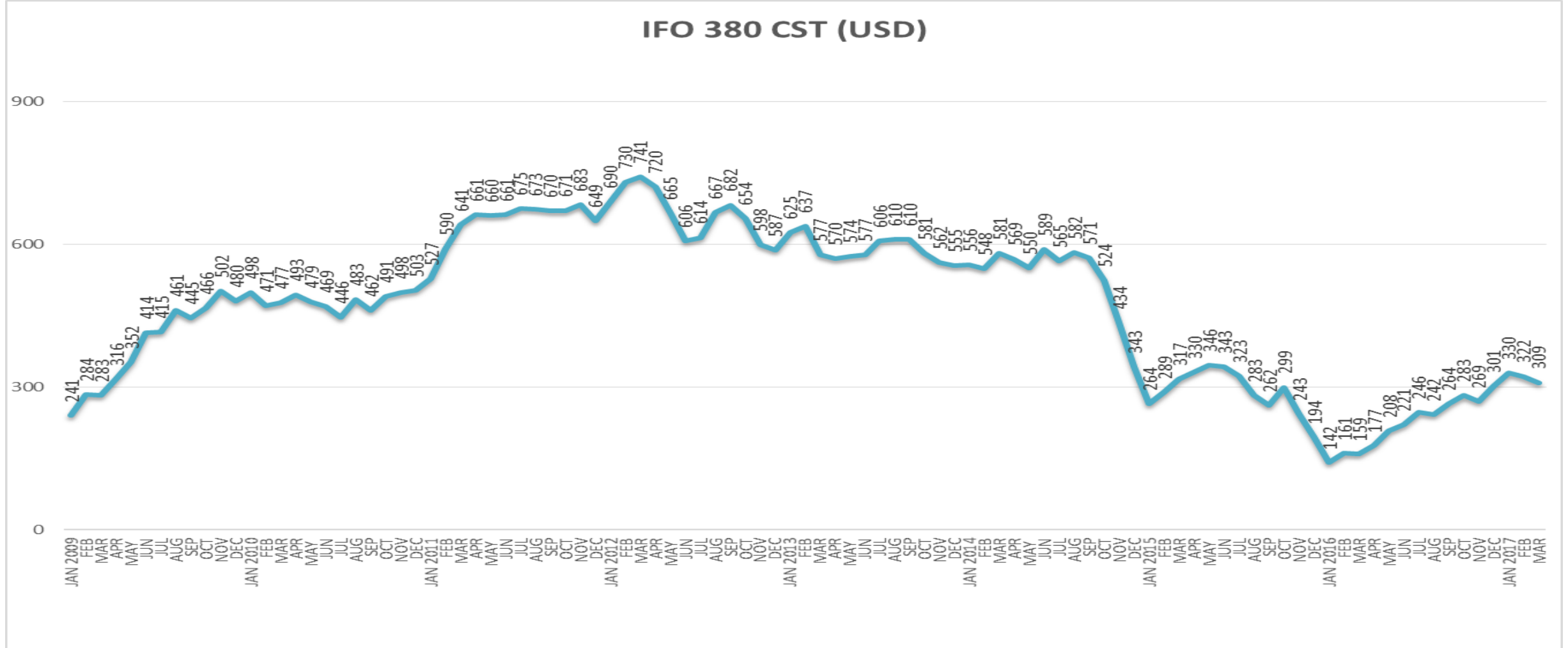
Dünyanın en büyük deniz taşımacılık şirketlerinden Güney Koreli Hanjin Shipping'in geçtiğimiz yıldan itibaren beklenen resmi iflası açıklandı.

Seul'deki iflas mahkemesinden yapılan açıklamada, tasfiye sürecinde şirketin borç geri ödemesinin maksimum ve alacaklılar için adil ve dengeli biçimde sürdürülmesinin sağlanacağı belirtildi.

Hanjin Shipping kreditorlerinin ilk toplantısı 1 Haziran 2017'de yapılacak.

Şirket, borçları ve kâr marjlarının azalması yüzünden 2015 yılından itibaren içinde bulunduğu krizin ardından, geçtiğimiz ağustos ayında kreditorlerinin desteğini çekmesiyle iflas başvurusunda bulunmuştu.

YAKIT ARTIŞLARI





There may be a tightness of container supply during peak periods, a box lessor has warned.

There are signs that a container shortage may be on the cards once demand rises with a severe decline in the numbers of boxes sold during 2016 and new Chinese paint regulations coming into effect on April 1 expected to further limit supply.

The world's biggest container maker, China International Marine Containers, reported orders down by almost 50 percent in 2016, with the state-owned company making 587,300 twenty-foot-equivalent units (TEUs) compared with 1.12 million TEUs it produced in 2015. The No. 2 box manufacturer Singamas will release its 2016 figures on March 31 and is expected to report a corresponding drop in box sales.

Sappio said the tight supply of containers was pushing up the prices. "A year ago you could buy a 20 foot for \$1,300, but the price now is \$2,300 per TEU and that is even before all the waterborne paint regulations have taken force in China," he said.

Dünya üzerindeki konteyner üretiminin 70% Çin'de yapılmaktadır .

CUSTOMER ADVISORY

Geneva, 23rd of January, 2016

Dear Valued Customers,

Further to the already announced blank sailing plan made in anticipation of the post Chinese New Year slowdown for exports from Asia to the Mediterranean, Mediterranean Shipping Company would like to update as per below in red.

ASIA TO MEDITERRANEAN:

- **Dragon Service / Week 5**

Week 05 – voyage FD 705 W
(ETA Dalian 30/01/2017)

- **Tiger Service / Week 5**

Week 05 – voyage FT 705 W
(ETA Qingdao 01/02/2017)

- **Jade Service / Week 6**

Week 06 – voyage FJ 706 W
(ETA Qingdao 05/02/2017)

- **Tiger Service / Week 6**

Week 06 – voyage FT 706 W
(ETA Qingdao 08/02/2017)

- **Dragon Service / Week 7**

Week 07 – voyage FD 707 W
(ETA Dalian 13/02/2017)

Chinese New Year blank sailing program on CMA CGM Far East-North Europe lines

Tuesday, February 10, 2015



Share



Due to the Chinese New Year period, CMA CGM will implement a blank sailing program in order to adjust capacities in line with the seasonal slack of demand, without service disruption. Connections and space on first carrier are secured and transit times guaranteed.

CMA CGM will be voiding 4 sailings between week 10 and week 11:

- FAL 2 expected in Ningbo on February 23rd, 2015
- FAL 3 expected in Tianjin on February 19th, 2015
- FAL 1 expected in Ningbo on February 25th, 2015
- FAL 8 expected in Qingdao on February 26th, 2015
- FAL 3 expected in Tianjin on February 26th, 2015
- FAL 2 expected in Ningbo on March 16th, 2015

Maersk Line: Chinese New Year Blanking Programme – EUR

Impacted Trade : Far East to Mediterranean, Far East to West Africa, Middle East to Mediterranean, Oceania to Europe

SERVICE	VESSEL	VOYAGE (WESTBOUND)	FIRST PORT (WESTBOUND)	ETH (DD/MM/YY)	VOYAGE (EASTBOUND)	FIRST PORT (EASTBOUND)
AE20	MSC Paloma	705W	Dalian	30/01/2017	709E	Beirut
AE11	MSC Beatrice	705W	Qingdao	5/2/2017	710E	Marsaxlokk
AE20	MSC Gaia	707W	Dalian	13/2/2017	711E	Beirut



VAPUR DONATANLARI
VE AJANSLARI DERNEĞİ



Chinese New Year (Spring Festival)

Year	Date	Holiday
2016	February 8	February 7 - 13
2017	January 28	January 27 - February 2
2018	February 16	February 15 - 21
2019	February 5	February 4 - 10



1902'den günümüze...

Dinlediğiniz için teşekkür ederiz...



VAPUR DONATANLARI
VE ACENTELERİ DERNEĞİ

Vapur Donatanları ve Acenteleri Derneği