

New ConTex Container Ship Time Charter Assessment Index

Ne	w ConTex*	801			
	15.12.22	6 mos	12 mos		
pa	1100 TEU	\$11.646	n.a.		
Geared	1700 TEU	\$14.602	II.a.		
99	2500 TEU		\$18.086		
SS	2700 TEU	n.a.	\$19.150		
Gearless	3500 TEU		\$21.240		
	4250 TEU		\$25.030		

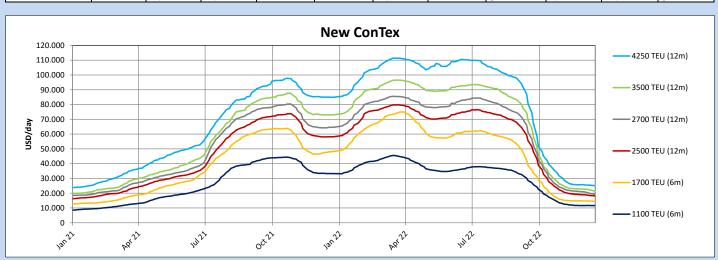
Γ	Legend							
I	1	up	+ 2% or more					
I	N	steady up	from +1% to +1,9%					
Γ	→	steady	+/- 1 %					
Γ	21	steady down	from -1% to -1,9%					
E	Ψ	down	- 2% or less					

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	15.12.22

New ConTex declined 16 points this week with most sectors only marginally softening, except 2700s and 3500s which dropped 3.4% and 4.1% respectively (for 12 months), thanks to recent fixtures between USD 18,000-20,000pd. Although feeders have been stable for a few weeks, 1100s and 1700s declining week-onweek only 0.2% and 0.3% respectively for 6 months, supply in Asia appears to be building up again meaning we might see rates soften over the Christmas period. Reassuringly, current market levels are still relatively healthy in spite of the dramatic year-on-year declines; New ConTex has fallen 69.3% with all sectors falling between 60-70%.

New ConTex Development											
Vessel turns	Evaluated	Today	Week-on-Week			Month-on-Month		Year-on-Year			
Vessel type	Period	15.12.22	08.12.22	Change	Change	15.11.22	Change	Change	16.12.21	Change	Change
New ConTex*		801	817	-16	≥ -2,0%	850	-49	-5,8%	2613	-1.812	4 -69,3%
1100 TEU	6 mos	\$11.646	\$11.675	-\$29	→ -0,2%	\$11.942	-\$296	-2,5%	\$33.325	-\$21.679	4 -65,1%
1100 110	12 mos	\$10.963	\$10.779	\$184	7 1,7%	\$11.048	-\$85	→ -0,8%	\$30.142	-\$19.179	-63,6%
1700 TEU	6 mos	\$14.602	\$14.648	-\$46	-0,3%	\$14.804	-\$202	≥ -1,4%	\$47.871	-\$33.269	-69,5%
1700 110	12 mos	\$14.046	\$14.098	-\$52	-0,4%	\$14.331	-\$285	≥ -2,0%	\$42.683	-\$28.637	-67,1%
2500 TEU	12 mos	\$18.086	\$18.418	-\$332	≥ -1,8%	\$19.486	-\$1.400	-7,2%	\$58.191	-\$40.105	-68,9%
2500 120	24 mos	\$15.641	\$15.886	-\$245	≥ -1,5%	\$16.364	-\$723	-4,4%	\$41.818	-\$26.177	4 -62,6%
2700 TEU	12 mos	\$19.150	\$19.827	-\$677	-3,4%	\$21.495	-\$2.345	-10,9%	\$64.555	-\$45.405	-70,3%
2700 120	24 mos	\$16.636	\$16.923	-\$287	≥ -1,7%	\$17.668	-\$1.032	-5,8%	\$46.218	-\$29.582	-64,0%
3500 TEU	12 mos	\$21.240	\$22.145	-\$905	-4,1%	\$23.125	-\$1.885	-8,2%	\$73.040	-\$51.800	-70,9%
3300 120	24 mos	\$18.440	\$18.960	-\$520	-2,7%	\$19.375	-\$935	-4,8%	\$53.660	-\$35.220	-65,6%
4250 TEU	12 mos	\$25.030	\$25.420	-\$390	≥ -1,5%	\$25.920	-\$890	-3,4%	\$84.990	-\$59.960	-70,5 %
4230 TEU	24 mos	\$21.600	\$21.810	-\$210	-1,0%	\$22.375	-\$775	-3,5%	\$64.295	-\$42.695	-66,4%
5700 TEU	12 mos	\$33.883	\$34.372	-\$489	≥ -1,4%	\$35.122	-\$1.239	-3,5%	\$98.239	-\$64.356	4 -65,5%
6500 TEU	12 mos	\$40.472	\$40.950	-\$478	≥ -1,2%	\$42.633	-\$2.161	-5,1%	\$104.400	-\$63.928	-61,2 %



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