Verband Hamburger und Bremer Schiffsmakler e.V.

ew ConTex*	738			
19.01.23	6 mos	12 mos		
1100 TEU	\$11.550	n.a.		
1700 TEU	\$14.029			
2500 TEU		\$17.236		
2700 TEU	n.a.	\$17.941		
3500 TEU		\$18.905		
4250 TEU		\$20.105		
	1100 TEU 1700 TEU 2500 TEU 2700 TEU 3500 TEU	19.01.23 6 mos 1100 TEU \$11.550 1700 TEU \$14.029 2500 TEU 2700 TEU 3500 TEU n.a.		

Legend								
♠	up + 2% or more							
7	steady up	from +1% to +1,9%						
⇒	steady	+/- 1 %						
2	steady down	from -1% to -1,9%						
♦	down	- 2% or less						

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex Container Ship Time Charter Assessment Index

New ConTex-Commentary - issued:

19.01.23

The 3rd week of 2023 continued to be similar to the ones before within this year, i.e. being pretty inactive. This is however not really coming as a big suprise with the fairly early start of the Chinese New Year holidays as of the coming weekend.

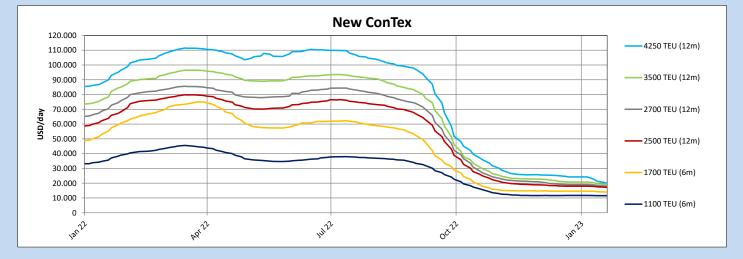
Therefore the sentiment continued to be a bit on the negative side owing to the lack of prompt requirements and the subsequent piling up of some spot tonnage. It is worthwile to mention that the amount of open vessels is still historically extremely low though and shouldn't raise too many concerns.

Nevertheless all New ConTex related segments showed a further decrease and the Index fell by a further 2,6% this week.

A further decrease is also expected to be the case for at least the next 2 weeks as it will take a bit of time before China and Asia in total will be fully back in swing, which should first of all result in higher container volumes for the lines and thereafter lead to higher fixing activity by them.

Wishing everybody a very healthy and prosperous Year of Rabbit, GONG XI FA CAI!

New ConTex Development											
Vessel type	Evaluated	Today	Week-on-Week			Month-on-Month			Year-on-Year		
	Period	19.01.23	12.01.23	Change	Change	20.12.22	Change	Change	20.01.22	Change	Change
New ConTex*		738	758	-20	-2,6%	796	-58	-7,3%	2955	-2.217	-75,0%
1100 TEU	6 mos	\$11.550	\$11.605	-\$55	-0,5%	\$11.681	-\$131	🖄 -1,1%	\$37.067	-\$25.517	4 -68,8%
	12 mos	\$10.608	\$10.695	-\$87	-0,8%	\$10.979	-\$371	-3,4%	\$33.279	-\$22.671	4 -68,1%
1700 TEU	6 mos	\$14.029	\$14.214	-\$185	🖄 -1,3%	\$14.571	-\$542	-3,7%	\$57.388	-\$43.359	-75,6%
	12 mos	\$13.342	\$13.550	-\$208	🖄 -1,5%	\$13.996	-\$654	4,7%	\$51.329	-\$37.987	-74,0%
2500 TEU	12 mos	\$17.236	\$17.555	-\$319	🖄 -1,8%	\$18.005	-\$769	4,3%	\$65.877	-\$48.641	-73,8 %
	24 mos	\$14.945	\$15.232	-\$287	🖄 -1,9%	\$15.580	-\$635	4,1%	\$49.691	-\$34.746	4 -69,9%
2700 TEU	12 mos	\$17.941	\$18.423	-\$482	-2,6%	\$19.032	-\$1.091	-5,7%	\$72.768	-\$54.827	-75,3%
	24 mos	\$15.768	\$16.036	-\$268	🖄 -1,7%	\$16.552	-\$784	4,7%	\$54.314	-\$38.546	-71,0%
3500 TEU	12 mos	\$18.905	\$19.565	-\$660	-3,4%	\$21.010	-\$2.105	4 -10,0%	\$82.015	-\$63.110	4 -76,9%
	24 mos	\$16.785	\$17.190	-\$405	-2,4%	\$18.328	-\$1.543	4 -8,4%	\$62.825	-\$46.040	-73,3 %
4250 TEU	12 mos	\$20.105	\$21.380	-\$1.275	-6,0%	\$24.690	-\$4.585	-18,6%	\$92.970	-\$72.865	- 78,4%
	24 mos	\$18.145	\$19.040	-\$895	4,7%	\$21.253	-\$3.108	-14,6%	\$71.820	-\$53.675	-74,7%
5700 TEU	12 mos	\$28.001	\$30.861	-\$2.860	-9,3%	\$33.728	-\$5.727	-17,0%	\$107.022	-\$79.021	-73,8 %
6500 TEU	12 mos	\$33.789	\$37.422	-\$3.633	-9,7%	\$40.267	-\$6.478	4 -16,1%	\$113.967	-\$80.178	-70,4%



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