

New ConTex Container Ship Time Charter Assessment Index

Ne	ew ConTex*	952			
	11.03.21	6 mos	12 mos		
Di	1100 TEU	\$11.817	n 2		
Geared	1700 TEU	\$16.727	n.a.		
	2500 TEU		\$21.175		
SSS	2700 TEU	n.a.	\$23.904		
Gearless	3500 TEU		\$25.977		
	4250 TEU		\$33.123		

Legend						
1	up	+ 2% or more				
\sim	steady up	from +1% to +1,9%				
\Rightarrow	steady	+/- 1 %				
>	steady down	from -1% to -1,9%				
1	down	- 2% or less				

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

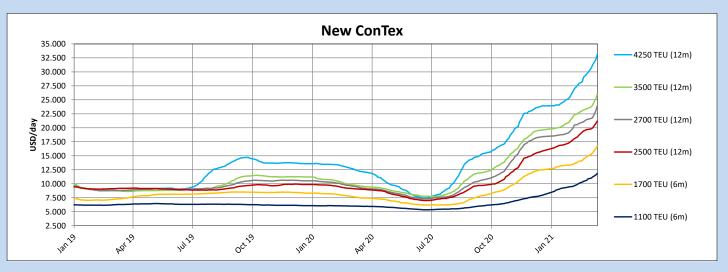
New ConTex-Commentary - issued:	11.03.21
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The New ConTex shows no signs of stopping with another 7.2% gain compared to last week and all sizes registering increases. Figures in the Month-on-Month column are all up by double digit numbers.

Lack of supply is very obvious, particularly for the larger sizes as there are hardly any vessels available above 4,000 TEU. Panamax vessels for example are already in discussion for Q2 2021 positions and beyond. Several segments also have very low activity due to the scarce availability.

Looking at the year-on-year numbers, some segments are up by more than 100% on the March 2020 figures. Both 3,500 TEU and 4,250 TEU are even 1.5 times higher. The lowest Y-o-Y increases can be observed in the 1,100 TEU 12 months segment (84%) and 6,500 TEU size (85%), which however is still a significant improvement.

New ConTex Development											
Vessel type	Evaluated	Today	Week-on-Week			Month-on-Month		Year-on-Year			
	Period	11.03.21	04.03.21	Change	Change	09.02.21	Change	Change	10.03.20	Change	Change
New ConTex*		952	888	64	1 7,2%	808	144	17,8%	396	556	1 40,4%
1100 TEU	6 mos	\$11.817	\$11.188	\$629	1 5,6%	\$9.885	\$1.932	19,5%	\$5.974	\$5.843	97,8%
	12 mos	\$11.152	\$10.631	\$521	4,9%	\$9.650	\$1.502	15,6%	\$6.055	\$5.097	1 84,2%
1700 TEU	6 mos	\$16.727	\$15.531	\$1.196	7,7%	\$13.842	\$2.885	1 20,8%	\$7.554	\$9.173	121,4%
1700 110	12 mos	\$15.888	\$14.823	\$1.065	1 7,2%	\$13.477	\$2.411	1 7,9%	\$7.768	\$8.120	104,5%
2500 TEU	12 mos	\$21.175	\$19.954	\$1.221	1 6,1%	\$18.369	\$2.806	15,3%	\$9.055	\$12.120	133,8%
2500 120	24 mos	\$19.304	\$18.183	\$1.121	6,2%	\$16.921	\$2.383	14,1%	\$9.702	\$9.602	99,0%
2700 TEU	12 mos	\$23.904	\$21.821	\$2.083	9,5%	\$20.592	\$3.312	1 6,1%	\$9.385	\$14.519	154,7%
	24 mos	\$22.075	\$20.304	\$1.771	1 8,7%	\$18.873	\$3.202	1 7,0%	\$9.994	\$12.081	120,9%
3500 TEU	12 mos	\$25.977	\$24.059	\$1.918	1 8,0%	\$22.495	\$3.482	1 5,5%	\$9.645	\$16.332	1 69,3%
	24 mos	\$23.868	\$21.968	\$1.900	1 8,6%	\$19.964	\$3.904	19,6%	\$10.275	\$13.593	1 32,3%
4250 TEU	12 mos	\$33.123	\$31.236	\$1.887	6,0%	\$27.582	\$5.541	20,1%	\$12.353	\$20.770	1 68,1%
	24 mos	\$30.255	\$28.186	\$2.069	7,3%	\$23.355	\$6.900	29,5%	\$12.674	\$17.581	1 38,7%
5700 TEU	12 mos	\$37.370	\$36.105	\$1.265	1 3,5%	\$33.465	\$3.905	11,7%	\$17.786	\$19.584	110,1%
6500 TEU	12 mos	\$40.540	\$39.225	\$1.315	1 3,4%	\$35.885	\$4.655	13,0%	\$21.863	\$18.677	1 85,4%



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