

New ConTex Container Ship Time Charter Assessment Index

Ne	w ConTex*	842			
	18.02.21	6 mos	12 mos		
pa	1100 TEU	\$10.394	n.a.		
Geared	1700 TEU	\$14.415	II.d.		
	2500 TEU		\$19.404		
SSS	2700 TEU	n.a.	\$21.085		
Gearless	3500 TEU		\$23.168		
	4250 TEU		\$29.000		

	Legend						
1		up + 2% or more					
2	~	steady up	from +1% to +1,9%				
3	>	steady	+/- 1 %				
2	1	steady down	from -1% to -1,9%				
4	-	down	- 2% or less				

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

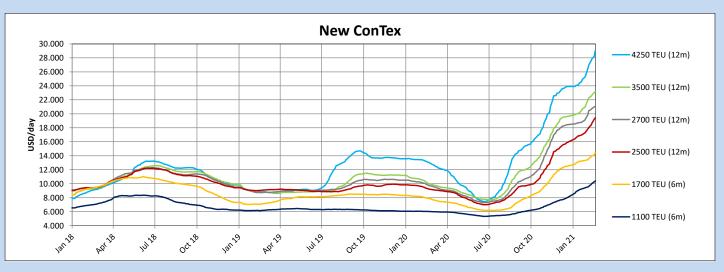
New ConTex-Commentary - issued:	18.02.21
---------------------------------	----------

The New ConTex Index has continued its impressive rise, adding a further 24 points to stand at 842. The sustained demand from Operators coupled with adistinct lack of tonnage is leading to longer periods and rates often substantially above levels last-done.

Inevitably all the component rates were marked higher with the increases generally in the range 2 - 4% above last week's figures. Only the largest sizes tracked by the Index (5700 TEUs and 6500 TEUs) were marked more modestly higher, but this is only due to the scarcity of fixtures being reported in these sizes and not any apparent levelling-off.

Chinese New Year came and went and the market did not blink; there seems little doubt the Easter will have the same non-effect. In the short term at least, the market seems to have only one direction: up.

New ConTex Development											
Vessel type	Evaluated	Today	Week-on-Week			Month-on-Month		Year-on-Year			
	Period	18.02.21	11.02.21	Change	Change	19.01.21	Change	Change	18.02.20	Change	Change
New Con	Tex*	842	818	24	1 2,9%	743	99	13,3%	411	431	104,9%
1100 TEU	6 mos	\$10.394	\$10.044	\$350	1 3,5%	\$9.242	\$1.152	12,5%	\$6.025	\$4.369	72,5%
	12 mos	\$10.096	\$9.815	\$281	1 2,9%	\$9.085	\$1.011	11,1%	\$6.113	\$3.983	65,2%
1700 TEU	6 mos	\$14.415	\$14.008	\$407	2,9%	\$13.235	\$1.180	1 8,9%	\$7.901	\$6.514	1 82,4%
1700 120	12 mos	\$13.973	\$13.631	\$342	1 2,5%	\$12.938	\$1.035	1 8,0%	\$8.099	\$5.874	72,5%
2500 TEU	12 mos	\$19.404	\$18.681	\$723	1 3,9%	\$16.960	\$2.444	1 4,4%	\$9.282	\$10.122	109,0%
2500 120	24 mos	\$17.717	\$17.200	\$517	3,0%	\$15.779	\$1.938	12,3%	\$9.893	\$7.824	79,1%
2700 TEU	12 mos	\$21.085	\$20.767	\$318	7,5%	\$18.775	\$2.310	12,3%	\$9.821	\$11.264	114,7%
	24 mos	\$19.565	\$19.073	\$492	1 2,6%	\$17.606	\$1.959	11,1%	\$10.297	\$9.268	90,0%
3500 TEU	12 mos	\$23.168	\$22.705	\$463	1 2,0%	\$20.457	\$2.711	13,3%	\$10.072	\$13.096	130,0%
3300 120	24 mos	\$20.736	\$20.232	\$504	2,5%	\$18.568	\$2.168	11,7%	\$10.632	\$10.104	95,0%
4250 TEU	12 mos	\$29.000	\$27.877	\$1.123	4,0%	\$24.609	\$4.391	17,8%	\$13.096	\$15.904	121,4%
4230 IEU	24 mos	\$24.595	\$23.636	\$959	4,1%	\$22.445	\$2.150	9,6%	\$12.860	\$11.735	91,3%
5700 TEU	12 mos	\$34.185	\$33.790	\$395	7,2%	\$31.200	\$2.985	9,6%	\$18.669	\$15.516	1 83,1%
6500 TEU	12 mos	\$36.590	\$36.195	\$395	7,1%	\$33.430	\$3.160	9,5%	\$22.378	\$14.212	63,5%



Disclaimer

The brand NewConTex is copyrighted by Verband Hamburger und Bremer Schiffsmakler e.V. ("VHBS e.V.") and is protected by law. The NewConTex may be published only with the source reference © VHBS e.V. It is distributed to the general public for information purposes only and cannot be relied upon as a trading recommendation and does not constitute a solicitation to trade. The reported information is obtained from market sources. While every effort has been made to ensure the accuracy and the completeness of the NewConTex, VHBS e.V. makes no representations, conditions or warranties of any kind, express or implied, about the completeness, accuracy, reliability, or suitability, or suitability or suita