

New ConTex Container Ship Time Charter Assessment Index

New ConTex*		749
21.01.21		6 mos 12 mos
Geared	1100 TEU	\$9.283
	1700 TEU	\$13.279
	2500 TEU	n.a.
Gearless	2700 TEU	\$17.042
	3500 TEU	n.a.
	4250 TEU	\$18.892
		\$20.682
		\$24.918

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/2500/3500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:

21.01.21

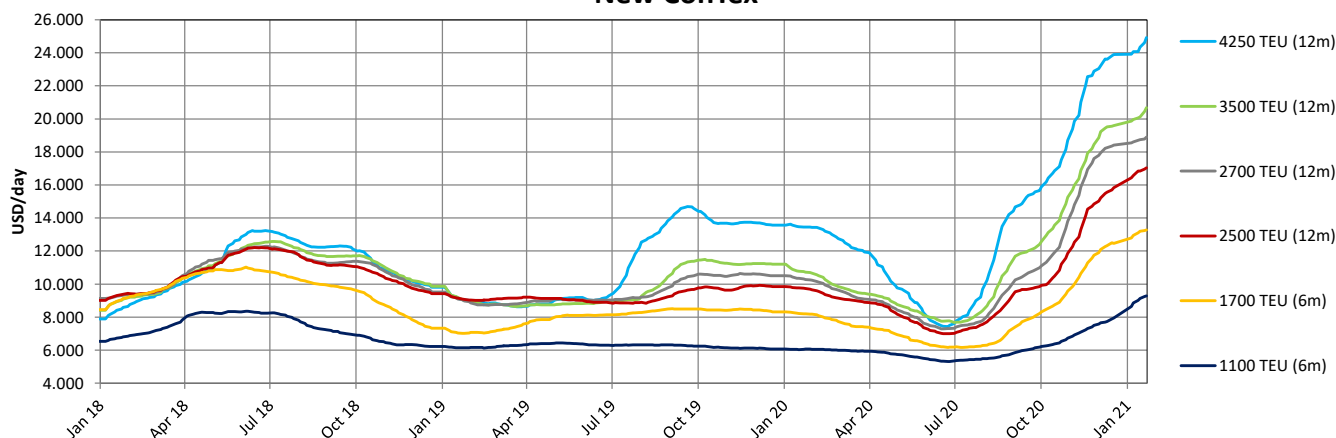
The container charter market remains bullish, with a continued strong demand maintaining a high level of fixing activity, in all sizes, the growing tonnage squeeze is seeing charter rates rallying strongly, with fixtures concluded at levels that are, in some cases, several thousand dollars per day higher than weeks ago.

However the liner operators are still all having problems with still a shortage of equipment and we are starting seeing blank sailings. The COVID crisis and the forthcoming Chinese New Year could however slow down the weekly freight rates rise. Overall, the charter market outlook remains promising for the Owners in the short and medium term on the back of a persistently tight supply of tonnage when at the same time Operatorios continue to enjoy high cargo volumes and strong freight rates on most routes.

New ConTex Development

Vessel type	Evaluated Period	Today	Week-on-Week				Month-on-Month			Year-on-Year				
		21.01.21	14.01.21	Change	Change	17.12.20	Change	Change	21.01.20	Change	Change			
New ConTex*		749	737	12	↗	1,6%	702	47	↑	6,7%	428	321	↑	75,0%
1100 TEU	6 mos	\$9.283	\$9.129	\$154	↗	1,7%	\$7.944	\$1.339	↑	16,9%	\$6.054	\$3.229	↑	53,3%
	12 mos	\$9.146	\$8.954	\$192	↑	2,1%	\$7.844	\$1.302	↑	16,6%	\$6.165	\$2.981	↑	48,4%
1700 TEU	6 mos	\$13.279	\$13.200	\$79	→	0,6%	\$12.462	\$817	↑	6,6%	\$8.209	\$5.070	↑	61,8%
	12 mos	\$12.979	\$12.925	\$54	→	0,4%	\$12.235	\$744	↑	6,1%	\$8.417	\$4.562	↑	54,2%
2500 TEU	12 mos	\$17.042	\$16.852	\$190	→	1,1%	\$15.829	\$1.213	↑	7,7%	\$9.754	\$7.288	↑	74,7%
	24 mos	\$15.848	\$15.767	\$81	→	0,5%	\$14.971	\$877	↑	5,9%	\$10.335	\$5.513	↑	53,3%
2700 TEU	12 mos	\$18.892	\$18.750	\$142	→	0,8%	\$18.423	\$469	↑	2,5%	\$10.312	\$8.580	↑	83,2%
	24 mos	\$17.663	\$17.581	\$82	→	0,5%	\$17.488	\$175	↗	1,0%	\$10.787	\$6.876	↑	63,7%
3500 TEU	12 mos	\$20.682	\$20.120	\$562	↑	2,8%	\$19.602	\$1.080	↑	5,5%	\$10.750	\$9.932	↑	92,4%
	24 mos	\$18.645	\$18.414	\$231	↗	1,3%	\$18.282	\$363	↗	2,0%	\$11.302	\$7.343	↑	65,0%
4250 TEU	12 mos	\$24.918	\$24.345	\$573	↑	2,4%	\$23.907	\$1.011	↑	4,2%	\$13.456	\$11.462	↑	85,2%
	24 mos	\$22.445	\$22.514	-\$69	→	-0,3%	\$22.227	\$218	↗	1,0%	\$13.466	\$8.979	↑	66,7%
5700 TEU	12 mos	\$31.420	\$30.985	\$435	↗	1,4%	\$29.835	\$1.585	↑	5,3%	\$19.020	\$12.400	↑	65,2%
6500 TEU	12 mos	\$33.700	\$33.175	\$525	↗	1,6%	\$31.880	\$1.820	↑	5,7%	\$23.435	\$10.265	↑	43,8%

New ConTex



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