

New ConTex Container Ship Time Charter Assessment Index

Ne	w ConTex*	1093			
	20.10.22	6 mos	12 mos		
red	1100 TEU	\$15.550	n a		
Geare	1700 TEU	\$17.896	n.a.		
	2500 TEU		\$24.932		
SSS	2700 TEU	n.a.	\$26.986		
Gearless	3500 TEU		\$29.645		
	4250 TEU		\$35.850		

	Legend							
1	up	+ 2% or more						
21	steady up	from +1% to +1,9%						
3	steady	+/- 1 %						
2	steady down	from -1% to -1,9%						
4	down	- 2% or less						

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250TEU groups for 24 months period

20.10.22

Although the pace has slowed a little bit compared to the last few weeks, both in terms of percentage and absolute point losses, the New ConTex continued its downfall with an over 10% decline. The decline was similar throughout all sizes.

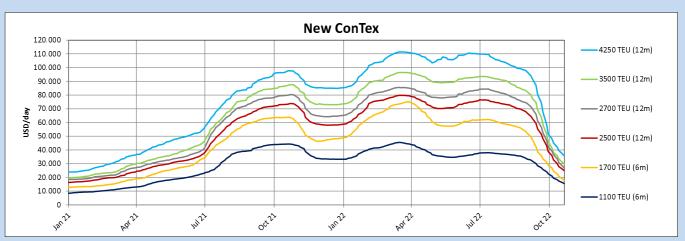
New ConTex-Commentary - issued:

The numbers do however show one interesting development as for the sizes of 2500 TEU and larger the 12 months indication is about 25% higher than the 24 months values whereas in the two smallest segments of 1100 TEU and 1700 TEU the difference between 6 and 12 months only amounts to 9% and 5% respectively.

In the short term there seems to be no betterment in sight as on top of the already spot vessels, some of which have now been idling for several weeks, more vessels from pretty much all New ConTex sizes are becoming surplus due to service closures on the Transpacific trade lane.

In addition, a number of relet opportunities make it more difficult for tramp owners to judge the competition.

New ConTex Development											
Vessel type	Evaluated	Today	Week-on-Week			Month-on-Month		Year-on-Year			
	Period	20.10.22	13.10.22	Change	Change	20.09.22	Change	Change	21.10.21	Change	Change
New ConTex*		1093	1235	-142	↓ -11,5%	2216	-1.123	-50,7%	3267	-2.174	-66,5%
1100 TEU	6 mos	\$15.550	\$17.404	-\$1.854	-10,7%	\$27.109	-\$11.559	↓ -42,6%	\$44.342	-\$28.792	-64,9%
	12 mos	\$14.275	\$16.229	-\$1.954	↓ -12,0%	\$24.664	-\$10.389	↓ -42,1%	\$36.942	-\$22.667	-61,4%
1700 TEU	6 mos	\$17.896	\$20.917	-\$3.021	-14,4%	\$35.773	-\$17.877	-50,0%	\$63.821	-\$45.925	↓ -72,0%
1700 120	12 mos	\$17.025	\$19.450	-\$2.425	↓ -12,5%	\$32.750	-\$15.725	4 8,0%	\$49.642	-\$32.617	-65,7%
2500 TEU	12 mos	\$24.932	\$27.864	-\$2.932	↓ -10,5%	\$51.591	-\$26.659	-51,7%	\$73.768	-\$48.836	-66,2%
2500 120	24 mos	\$19.500	\$20.795	-\$1.295	-6,2%	\$37.600	-\$18.100	-48,1%	\$45.907	-\$26.407	-57,5 %
2700 TEU	12 mos	\$26.986	\$30.932	-\$3.946	↓ -12,8%	\$56.659	-\$29.673	-52,4%	\$80.305	-\$53.319	-66,4%
2700 120	24 mos	\$21.673	\$23.655	-\$1.982	-8,4%	\$40.645	-\$18.972	-46,7%	\$49.732	-\$28.059	-56,4%
3500 TEU	12 mos	\$29.645	\$33.460	-\$3.815	↓ -11,4%	\$63.800	-\$34.155	-53,5%	\$87.595	-\$57.950	-66,2%
3300 120	24 mos	\$23.875	\$26.350	-\$2.475	-9,4%	\$47.955	-\$24.080	-50,2%	\$56.940	-\$33.065	-58,1%
42 FO TELL	12 mos	\$35.850	\$39.650	-\$3.800	-9,6%	\$74.400	-\$38.550	-51,8%	\$97.710	-\$61.860	-63,3%
42 50 TEU	24 mos	\$29.000	\$31.200	-\$2.200	-7,1%	\$54.925	-\$25.925	↓ -47,2%	\$67.110	-\$38.110	-56,8%
5700 TEU	12 mos	\$44.056	\$51.167	-\$7.111	↓ -13,9%	\$91.667	-\$47.611	-51,9%	\$107.725	-\$63.669	-59,1%
6500 TEU	12 mos	\$52.833	\$59.111	-\$6.278	↓ -10,6%	\$98.278	-\$45.445	-46,2%	\$114.986	-\$62.153	-54,1%



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