



**New ConTex
Container Ship Time Charter Assessment Index**

New ConTex*		3329	
07.07.22		6 mos	12 mos
Geared	1100 TEU	\$37.886	n.a.
	1700 TEU	\$62.025	
	2500 TEU	\$76.518	
Gearless	2700 TEU	n.a.	\$84.345
	3500 TEU		\$93.480
	4250 TEU		\$109.760

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued: 07.07.22

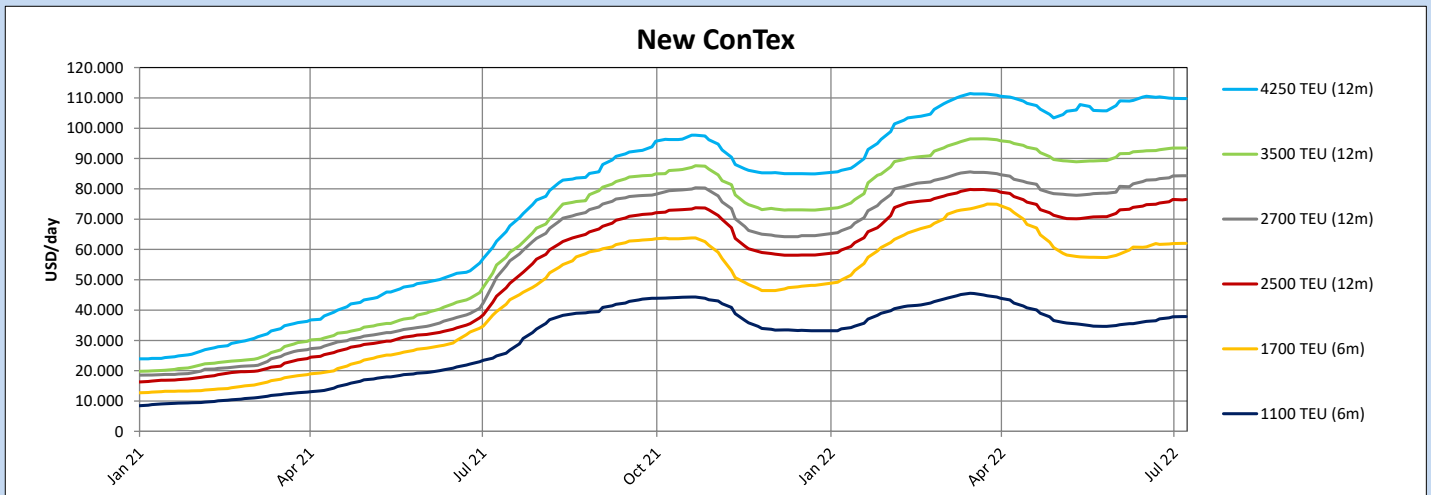
In a sideways trending market, this week's ConTex development was no exception. All segments only saw slight adjustments in the absence of major deals being reported with market activity extremely low for quite some time already.

Freight rates keep falling on the major trade lanes but still remain at record levels, however the macroeconomic clouds are getting darker and darker. So it shouldn't be a big surprise to note that long periods are not available anymore right now, at least not for the smaller feeder sizes.

On the other hand the short-term market continues to be very much alive and rates fixed are still very strong when comparing it with historical averages. After all the ConTex stands 65% higher than 12 months ago but it is somehow obvious that only the very limited supply of available ships is preventing the charter market from going down.

Particularly in the larger sizes (>2500 TEU), available tonnage will remain extremely scarce for the foreseeable future, unless operators would release ships for sublet. The smaller segments offer more promptish tonnage but still far less than what is usually available at this time of the year.

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year			
		07.07.22	30.06.22	Change	Change	07.06.22	Change	Change	08.07.21	Change	Change
New ConTex*		3329	3327	2	⇒ 0,1%	3217	112	↑ 3,5%	2009	1.320	↑ 65,7%
1100 TEU	6 mos	\$37.886	\$37.767	\$119	⇒ 0,3%	\$35.492	\$2.394	↑ 6,7%	\$24.888	\$12.998	↑ 52,2%
	12 mos	\$35.255	\$35.104	\$151	⇒ 0,4%	\$31.954	\$3.301	↑ 10,3%	\$21.904	\$13.351	↑ 61,0%
1700 TEU	6 mos	\$62.025	\$61.965	\$60	⇒ 0,1%	\$59.817	\$2.208	↑ 3,7%	\$39.533	\$22.492	↑ 56,9%
	12 mos	\$57.186	\$57.483	-\$297	⇒ -0,5%	\$55.242	\$1.944	↑ 3,5%	\$33.133	\$24.053	↑ 72,6%
2500 TEU	12 mos	\$76.518	\$76.477	\$41	⇒ 0,1%	\$73.250	\$3.268	↑ 4,5%	\$44.586	\$31.932	↑ 71,6%
	24 mos	\$56.323	\$56.314	\$9	⇒ 0,0%	\$54.177	\$2.146	↑ 4,0%	\$34.659	\$21.664	↑ 62,5%
2700 TEU	12 mos	\$84.345	\$84.273	\$72	⇒ 0,1%	\$80.705	\$3.640	↑ 4,5%	\$50.841	\$33.504	↑ 65,9%
	24 mos	\$60.650	\$60.755	-\$105	⇒ -0,2%	\$58.886	\$1.764	↑ 3,0%	\$38.145	\$22.505	↑ 59,0%
3500 TEU	12 mos	\$93.480	\$93.465	\$15	⇒ 0,0%	\$91.685	\$1.795	↔ 2,0%	\$54.875	\$38.605	↑ 70,4%
	24 mos	\$68.980	\$68.935	\$45	⇒ 0,1%	\$68.225	\$755	↔ 1,1%	\$43.535	\$25.445	↑ 58,4%
4250 TEU	12 mos	\$109.760	\$109.815	-\$55	⇒ -0,1%	\$108.975	\$785	↔ 0,7%	\$62.670	\$47.090	↑ 75,1%
	24 mos	\$81.980	\$82.205	-\$225	⇒ -0,3%	\$81.770	\$210	↔ 0,3%	\$52.565	\$29.415	↑ 56,0%
5700 TEU	12 mos	\$123.239	\$123.139	\$100	⇒ 0,1%	\$122.211	\$1.028	↔ 0,8%	\$71.900	\$51.339	↑ 71,4%
6500 TEU	12 mos	\$130.217	\$129.744	\$473	⇒ 0,4%	\$129.444	\$773	↔ 0,6%	\$77.917	\$52.300	↑ 67,1%



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