

New ConTex Container Ship Time Charter Assessment Index

Ne	w ConTex*	3545			
	31.03.22	6 mos	12 mos		
red	1100 TEU	\$43.908	n.a.		
Geare	1700 TEU	\$74.438	II.d.		
	2500 TEU		\$78.909		
ssa	2700 TEU	n.a.	\$84.636		
Gearless	3500 TEU		\$95.850		
	4 250 TEU		\$110.550		

Legend						
1	up	+ 2% or more				
27	steady up	from +1% to +1,9%				
\Rightarrow	steady	+/- 1 %				
2	steady down	from -1% to -1,9%				
•	down	- 2% or less				

*New ConTex evaluation is EXCLU DING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary	y - issued:	31.03.22

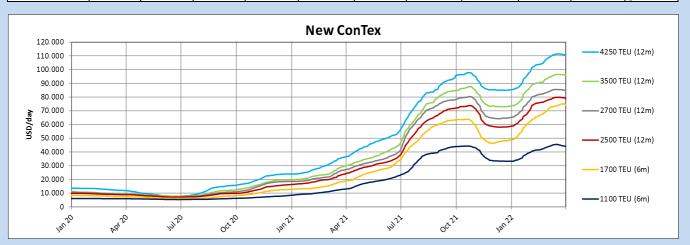
For the first time since week 48/2021 we had this week seen the drop of rates in all sizes and periods, leaving the New ConTex 32 points (or 0.9%) less than last week.

This, however, is still 2.5% above the figure at the start of the month - or way over 200% more y-o-y.

As in the previous weeks, the smaller sizes are the ones losing more than the larger vessels, e.g. 1100 TEUs dropping 1.8/1.7% (6 months/12 months) whereas 3500s to 6500s lose less than 1% only. This is clearly attributed to the still ongoing war in Ukraine.

With the new lockdown in Shanghai now, cargoes are being stuck in port or have to be rerouted, which either way will have impact on the trades out of China. It will be interesting to see, whether there will be sufficient catch-up potential once that situation has eased.

New ConTex Development											
Vessel type	Evaluated	Today	Week-on-Week			Month-on-Month		Year-on-Year			
	Period	31.03.22	24.03.22	Change	Change	01.03.22	Change	Change	01.04.21	Change	Change
New ConTex*		3545	3577	-32	→ -0,9%	3457	88	1 2,5%	1076	2.469	1 229,5%
1100 TEU	6 mos	\$43.908	\$44.708	-\$800	≥ -1,8%	\$43.592	\$316	→ 0,7%	\$13.115	\$30.793	1 234,8%
	12 mos	\$39.629	\$40.333	-\$704	≥ -1,7%	\$38.863	\$766	2,0%	\$12.237	\$27.392	1 223,8%
1700 TEU	6 mos	\$74.438	\$74.979	-\$541	→ -0,7%	\$70.071	\$4.367	♠ 6,2%	\$19.015	\$55.423	1 291,5%
1700 120	12 mos	\$65.921	\$66.467	-\$546	→ -0,8%	\$62.079	\$3.842	♠ 6,2%	\$17.765	\$48.156	1 271,1%
2 500 TEU	12 mos	\$78.909	\$79.668	-\$759	-1,0%	\$77.623	\$1.286	7,7%	\$24.483	\$54.426	1 222,3%
2300 120	24 mos	\$56.718	\$57.709	-\$991	≥1,7%	\$56.709	\$9	→ 0,0%	\$21.988	\$34.730	157,9%
2700 TEU	12 mos	\$84.636	\$85.318	-\$682	→ -0,8%	\$83.486	\$1.150	7 1,4%	\$27.292	\$57.344	1 210,1%
	24 mos	\$61.936	\$62.868	-\$932	≥ 1,5%	\$61.727	\$209	→ 0,3%	\$24.265	\$37.671	155,2%
3500 TEU	12 mos	\$95.850	\$96.450	-\$600	→ -0,6%	\$93.525	\$2.325	1 2,5%	\$30.164	\$65.686	1 217,8%
3 300 TEO	24 mos	\$73.200	\$73.875	-\$675	→ -0,9%	\$71.980	\$1.220	7,7%	\$27.455	\$45.745	1 66,6%
4250 TEU	12 mos	\$110.550	\$111.225	-\$675	→ -0,6%	\$108.030	\$2.520	1 2,3%	\$36.789	\$73.761	1 200,5%
	24 mos	\$84.020	\$84.545	-\$525	→ -0,6%	\$82.260	\$1.760	1 2,1%	\$33.575	\$50.445	1 50,2%
5700 TEU	12 mos	\$124.283	\$124.983	-\$700	→ -0,6%	\$122.033	\$2.250	7 1,8%	\$40.090	\$84.193	1 210,0%
6 500 TEU	12 mos	\$131.178	\$132.133	-\$955	→ -0,7%	\$129.467	\$1.711	7 1,3%	\$43.455	\$87.723	1 201,9%



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