



New ConTex Container Ship Time Charter Assessment Index

New ConTex*		3575	
17.03.22		6 mos	12 mos
Geared	1100 TEU	\$45.446	n.a.
	1700 TEU	\$73.650	
	2500 TEU		\$79.714
Gearless	2700 TEU	n.a.	\$85.395
	3500 TEU		\$96.450
	4250 TEU		\$111.300

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
↔	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued: 17.03.22

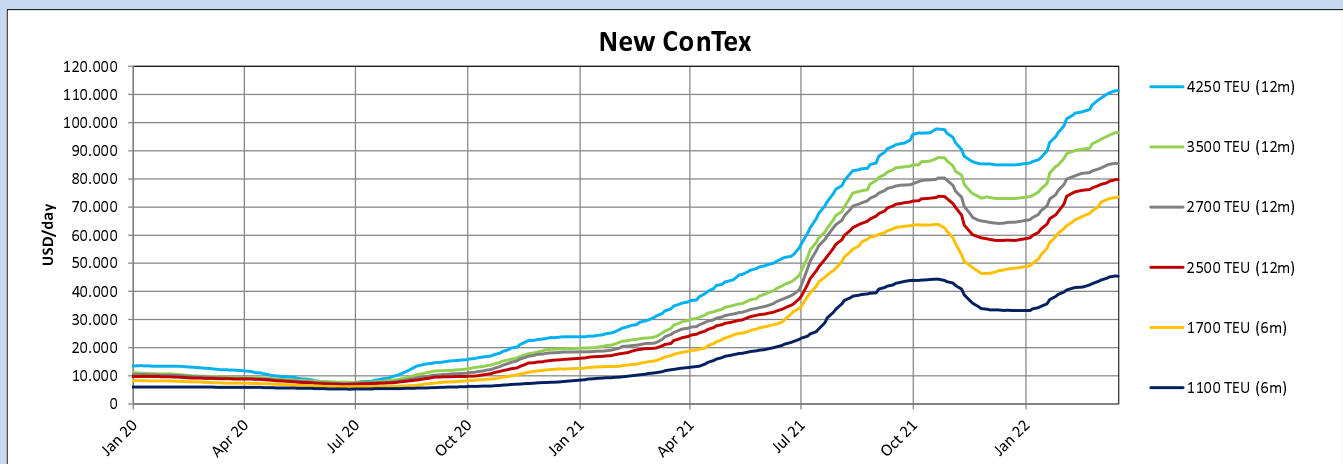
The container charter market has so far not been impacted by the war in Ukraine as reflected by this new small rise of the New ConTex this week.

For now though, the fundamentals of short supply of tonnage and strong demand for all sizes of ships remain intact. Charter rates meanwhile carry on rising, having reached in the last days further historic highs in several size segments.

However the skyrocketing fuel prices, with VLSFO hitting USD 1,000 per ton in some ports, its highest level ever, is becoming an issue for carriers and will trigger a wave of BAFs further down the road. This, combined with the growing impact of sanctions against Russian-related cargoes in the coming weeks and continuously falling freight rates across the board, with the SCFI recording its eighth week of fall, could ultimately result in a reduced appetite for container tonnage globally

New ConTex Development

Vessel type	Evaluated Period	Today 17.03.22	Week-on-Week		Month-on-Month			Year-on-Year		
			10.03.22	Change	Change	15.02.22	Change	Change	18.03.21	Change
New ConTex*		3575	3551	24 ↗ 0,7%	3335	240 ↗ 7,2%	1008	2.567 ↗ 254,7%		
1100 TEU	6 mos	\$45.446	\$45.158	\$288 ↗ 0,6%	\$41.554	\$3.892 ↗ 9,4%	\$12.312	\$33.134 ↗ 269,1%		
	12 mos	\$40.683	\$40.567	\$116 ↗ 0,3%	\$36.442	\$4.241 ↗ 11,6%	\$11.542	\$29.141 ↗ 252,5%		
1700 TEU	6 mos	\$73.650	\$72.979	\$671 ↗ 0,9%	\$66.463	\$7.187 ↗ 10,8%	\$17.685	\$55.965 ↗ 316,5%		
	12 mos	\$66.321	\$64.879	\$1.442 ↗ 2,2%	\$59.258	\$7.063 ↗ 11,9%	\$16.692	\$49.629 ↗ 297,3%		
2500 TEU	12 mos	\$79.714	\$79.168	\$546 ↗ 0,7%	\$75.836	\$3.878 ↗ 5,1%	\$22.504	\$57.210 ↗ 254,2%		
	24 mos	\$57.827	\$57.909	-\$82 ↘ -0,1%	\$54.927	\$2.900 ↗ 5,3%	\$20.663	\$37.164 ↗ 179,9%		
2700 TEU	12 mos	\$85.395	\$85.227	\$168 ↗ 0,2%	\$81.850	\$3.545 ↗ 4,3%	\$25.350	\$60.045 ↗ 236,9%		
	24 mos	\$62.959	\$62.927	\$32 ↗ 0,1%	\$59.959	\$3.000 ↗ 5,0%	\$23.235	\$39.724 ↗ 171,0%		
3500 TEU	12 mos	\$96.450	\$95.585	\$865 ↗ 0,9%	\$90.505	\$5.945 ↗ 6,6%	\$27.968	\$68.482 ↗ 244,9%		
	24 mos	\$73.915	\$73.725	\$190 ↗ 0,3%	\$70.140	\$3.775 ↗ 5,4%	\$25.664	\$48.251 ↗ 188,0%		
4250 TEU	12 mos	\$111.300	\$110.535	\$765 ↗ 0,7%	\$103.780	\$7.520 ↗ 7,2%	\$34.855	\$76.445 ↗ 219,3%		
	24 mos	\$84.615	\$83.933	\$682 ↗ 0,8%	\$80.370	\$4.245 ↗ 5,3%	\$32.036	\$52.579 ↗ 164,1%		
5700 TEU	12 mos	\$125.028	\$124.450	\$578 ↗ 0,5%	\$119.267	\$5.761 ↗ 4,8%	\$38.410	\$86.618 ↗ 225,5%		
6500 TEU	12 mos	\$132.222	\$131.656	\$566 ↗ 0,4%	\$126.511	\$5.711 ↗ 4,5%	\$41.270	\$90.952 ↗ 220,4%		



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