

New ConTex Container Ship Time Charter Assessment Index

09.12.21

New ConTex-Commentary - issued:

Ne	w ConTex*	2608			
	09.12.21	6 mos	12 mos		
Geared	1100 TEU	\$33.496	n.a.		
	1700 TEU	\$47.375	ıı.d.		
	2500 TEU		\$58.095		
ssa	2700 TEU	n.a.	\$64.209		
Gearless	3500 TEU		\$73.050		
	4250 TEU		\$85.005		

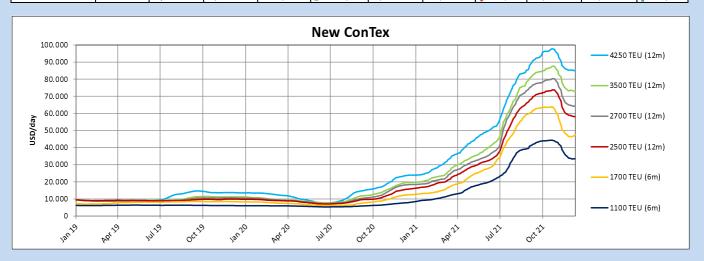
Legend						
1	up	+ 2% or more				
N	steady up	from +1% to +1,9%				
->>	steady	+/- 1 %				
2	steady down	from -1% to -1,9%				
4	down	- 2% or less				

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

In exactly two weeks is Christmas Day !!! Holy Smoke !!!that was fast! From where yours truly is sitting, it doesn't look like the
shelves are empty so the actual danger of looking into sad, dissappointed eyes because this and that was not available, seems
relatively limited, thus it also seems the Container Shipping Industry has, at least with regards to providing for Christmas presents,
proved its worth to the global economyyet again! Well, granted if you have decided to gift your loved ones with a new car and
have not ordered the same early this year, those sad eyes might yet appearSo we can look back on a phenomenal Year-on-Year
rise of 276,3% and on month-on-month changes of -11,8%. Stop !!! Say whaaaat ???Yes, the last month turned out to be taking a
little bit of the peak of Container Chartering rates, and Owners did feel a little bit resistance towards further increases. It could be
argued that so close before Christmas a little bit of traditonal seasonality is setting in, which would be the first sign of the same this
year! This week the New ConTex delivered a flat performance with 0,0% change. Looking at the single sizes in detail we see a mixed
picture of a few losses, mainly in the medium sizes and a few gains here and there, something to be found for optimists and
pessimist alike. Looking forward and in particularly judging from most recent comments from various Container Shipping endusers,
it is hard to imagine where a major downward pressure on charter rates should come from. Given a limited number of positions
coming open, Owners' bargaining position should remain rather firm. The upwards trend will probably be replaced by more
volatility, however same can be expected to move around historically high level. Welltwo more weeks and some of us will finally

have some peace and quiet (because that's how Christmas works ;-) ...), to reflect on the challenges and opportunities of the

New ConTex Development											
V essel type	Evaluated	Today	Week-on-Week			Month-on-Month		Year-on-Year			
	Period	09.12.21	02.12.21	Change	Change	09.11.21	Change	Change	10.12.20	Change	Change
New ConTex*		2608	2607	1	→ 0,0%	2957	-349	-11,8%	693	1.915	1 276,3%
1100 TEU	6 mos	\$33.496	\$33.421	\$75	→ 0,2%	\$40.875	-\$7.379	-18,1%	\$7.745	\$25.751	1 332,5%
	12 mos	\$30.058	\$29.883	\$175	→ 0,6%	\$34.154	-\$4.096	-12,0%	\$7.682	\$22.376	1 291,3%
1700 TEU	6 mos	\$47.375	\$46.421	\$954	1 2,1%	\$53.042	-\$5.667	-10,7%	\$12.336	\$35.039	1 284,0%
	12 mos	\$42.367	\$41.838	\$529	7 1,3%	\$44.629	-\$2.262	- 5,1%	\$12.154	\$30.213	1 248,6%
2500 TEU	12 mos	\$58.095	\$58.450	-\$355	→ -0,6%	\$67.132	-\$9.037	-13,5%	\$15.573	\$42.522	1 273,0%
	24 mos	\$41.436	\$41.523	-\$87	-0,2%	\$43.195	-\$1.759	-4,1%	\$14.846	\$26.590	179,1%
2700 TEU	12 mos	\$64.209	\$64.455	-\$246	→ -0,4%	\$73.500	-\$9.291	-12,6%	\$18.262	\$45.947	1 251,6%
	24 mos	\$45.727	\$45.445	\$282	→ 0,6%	\$47.595	-\$1.868	-3,9%	\$17.408	\$28.319	162,7%
3500 TEU	12 mos	\$73.050	\$73.360	-\$310	→ -0,4%	\$81.350	-\$8.300	-10,2%	\$19.513	\$53.537	1 274,4%
	24 mos	\$53.550	\$53.790	-\$240	→ -0,4%	\$55.465	-\$1.915	↓ -3,5%	\$18.010	\$35.540	1 97,3%
4250 TEU	12 mos	\$85.005	\$85.360	-\$355	→ -0,4%	\$90.450	-\$5.445	-6,0%	\$23.608	\$61.397	1 260,1%
	24 mos	\$64.075	\$64.130	-\$55	→ -0,1%	\$65.400	-\$1.325	↓ -2,0%	\$22.046	\$42.029	1 90,6%
5700 TEU	12 mos	\$98.111	\$97.944	\$167	→ 0,2%	\$101.722	-\$3.611	- 3,5%	\$29.535	\$68.576	1 232,2%
6500 TEU	12 mos	\$104.256	\$103.883	\$373	→ 0,4%	\$108.556	-\$4.300	4 ,0%	\$31.445	\$72.811	1 231,6%



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