

New ConTex Container Ship Time Charter Assessment Index

Ne	w ConTex*	3062			
	04.11.21	6 mos	12 mos		
þ	1100 TEU	\$42.146	n.a.		
Geared	1700 TEU	\$57.000	II.a.		
	2500 TEU		\$69.891		
ssa	2700 TEU	n.a.	\$75.650		
Gearless	3500 TEU		\$82.667		
	4250 TEU		\$92.825		

Legend							
1	up	+ 2% or more					
N	steady up	from +1% to +1,9%					
\Rightarrow	steady	+/- 1 %					
2	steady down	from -1% to -1,9%					
→	down	- 2% or less					

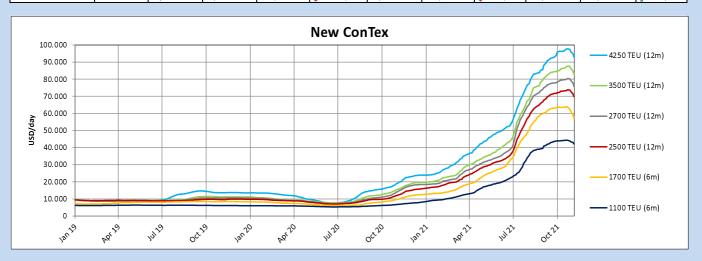
*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New	ConTex-	Commentary - i	issuec	l:	04.11.21	

After the New ConTex curve started flattening a couple of weeks ago, we again saw an overall decrease this week. The w-o-w downturns ranging from a bit over 1% in the large segments to as high as over 7% for the 1700 TEU vessels for short-term business.

As there is still active demand for tonnage in the market, we do agree that this downturn (which may continue a few weeks) is merely an adjustment of the previously overheated market and that we are only coming back to more reasonable levels, still healthy enough for both Owners and Charterers and probably also sufficient to get over the the coming holiday season, since there are still periods being fixed Owners would have dreamed about a year and a half ago at rates in average 3.5 times of those in the y-o-y comparison.

New ConTex Development											
V essel type	Evaluated	Today	Week-on-Week			Month-on-Month			Year-on-Year		
	Period	04.11.21	28.10.21	Change	Change	05.10.21	Change	Change	05.11.20	Change	Change
New Con	Гех*	3062	3209	-147	-4,6%	3217	-155	- 4,8%	574	2.488	1 433,4%
1100 TEU	6 mos	\$42.146	\$43.442	-\$1.296	-3,0%	\$43.954	-\$1.808	- 4,1%	\$6.927	\$35.219	1 508,4%
1100 120	12 mos	\$35.125	\$36.238	-\$1.113	-3,1%	\$36.650	-\$1.525	↓ -4,2%	\$7.061	\$28.064	1 39 7, 5%
1700 TEU	6 mos	\$57.000	\$61.383	-\$4.383	-7,1%	\$63.713	-\$6.713	-10,5%	\$10.002	\$46.998	1 469,9%
1700 120	12 mos	\$46.200	\$48.538	-\$2.338	-4,8%	\$49.204	-\$3.004	↓ -6,1%	\$10.273	\$35.927	1 349,7%
2500 TEU	12 mos	\$69.891	\$73.068	-\$3.177	-4,3%	\$72.282	-\$2.391	-3,3%	\$12.544	\$57.347	1 457,2%
2500 150	24 mos	\$43.900	\$45.536	-\$1.636	-3,6%	\$45.205	-\$1.305	-2,9%	\$12.550	\$31.350	1 249,8%
2700 TEU	12 mos	\$75.650	\$79.532	-\$3.882	-4,9%	\$79.018	-\$3.368	4 ,3%	\$14.813	\$60.837	1 410,7%
2700 120	24 mos	\$48.279	\$49.741	-\$1.462	-2,9%	\$48.559	-\$280	→ -0,6%	\$14.585	\$33.694	1 231,0%
3 500 TEU	12 mos	\$82.667	\$86.505	-\$3.838	-4,4%	\$85.020	-\$2.353	- 2,8%	\$15.988	\$66.679	1 417,1%
	24 mos	\$56.211	\$56.935	-\$724	≥ 1,3%	\$53.765	\$2.446	1 4,5%	\$15.692	\$40.519	1 258,2%
4250 TEU	12 mos	\$92.825	\$96.215	-\$3.390	-3,5%	\$96.330	-\$3.505	-3,6%	\$19.875	\$72.950	1 367,0%
	24 mos	\$66.189	\$67.075	-\$886	≥ 1,3%	\$64.545	\$1.644	1 2,5%	\$18.645	\$47.544	1 255,0%
5700 TEU	12 mos	\$103.556	\$106.472	-\$2.916	-2,7%	\$106.556	-\$3.000	- 2,8%	\$24.520	\$79.036	1 322,3%
6500 TEU	12 mos	\$110.267	\$113.367	-\$3.100	-2,7%	\$114.006	-\$3.739	-3,3%	\$26.860	\$83.407	1 310,5%



Disclai mer

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