



New ConTex Container Ship Time Charter Assessment Index

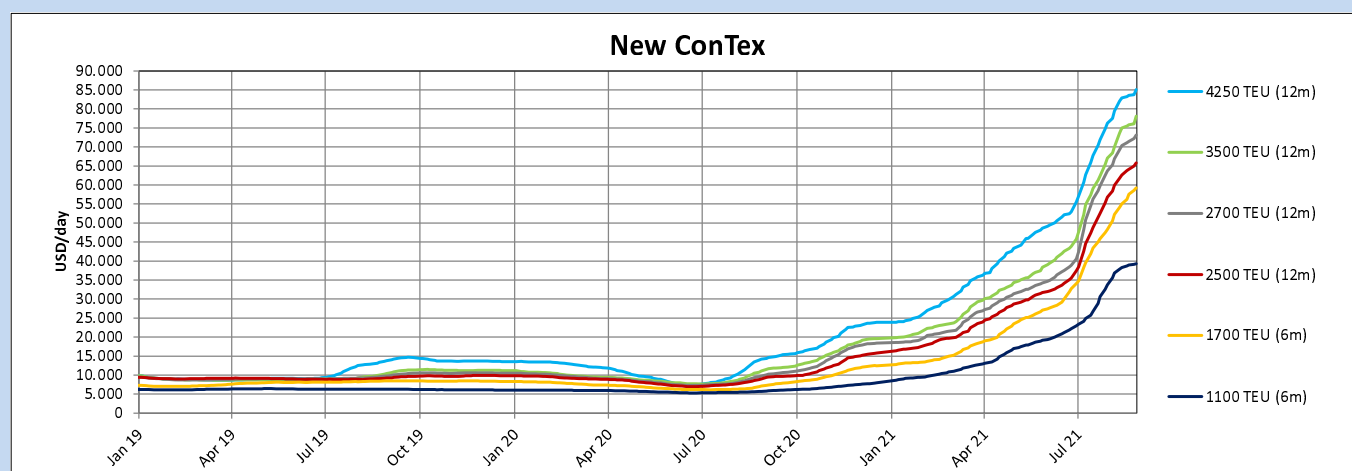
New ConTex*		2930	
26.08.21		6 mos	12 mos
Geared	1100 TEU	\$39.313	n.a.
	1700 TEU	\$59.217	
	2500 TEU		\$65.786
Gearless	2700 TEU	n.a.	\$73.114
	3500 TEU		\$78.095
	4250 TEU		\$85.075

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:		26.08.21
<p>Even though we are still in the midst of the summer period the tramp market still remains extremely firm. The New ConTex has increased a further moderate 2,3% week-on-week and has reached another all-time peak of 2930. As a side note the year-on-year change is an unbelievable and staggering number of 612,9%. Fixing activity continues to be at slower pace right now, which is related to the summer time and overall minor amount of available fixable positions.</p> <p>Owners continue to be positive for the near future market development, which e.g. is reflected by the fact of some fairly short period fixtures at historically unseen high levels above USD 100.000,-. These levels are however not obtainable from the well-known and established liner companies, but only from names/accounts, which have not been around before. It will be interesting to see, which of these new accounts might still be around as takers of tramp tonnage after this extraordinary market will turn to more normal levels again. Having in mind the overall consolidation on Charterers' side throughout the recent years it would be very good for Owners if some of these new names will stay around in the long run.</p> <p>Freight rates also still remain at record levels and the liner companies continue to produce so far unseen profit figures. It is therefore still a very enjoyable ride for Charterers and Owners, but the ever increasing order book is surely raising some concerns.</p>		

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year		
		26.08.21	19.08.21	Change	Change	27.07.21	Change	Change	27.08.20	Change	Change
New ConTex*		2930	2864	66	⬆️ 2,3%	2460	470	⬆️ 19,1%	411	2.519	⬆️ 612,9%
1100 TEU	6 mos	\$39.313	\$38.958	\$355	➡️ 0,9%	\$32.554	\$6.759	⬆️ 20,8%	\$5.717	\$33.596	⬆️ 587,7%
	12 mos	\$34.654	\$34.513	\$141	➡️ 0,4%	\$29.304	\$5.350	⬆️ 18,3%	\$5.897	\$28.757	⬆️ 487,7%
1700 TEU	6 mos	\$59.217	\$57.550	\$1.667	⬆️ 2,9%	\$47.438	\$11.779	⬆️ 24,8%	\$7.146	\$52.071	⬆️ 728,7%
	12 mos	\$45.563	\$44.729	\$834	➡️ 1,9%	\$38.125	\$7.438	⬆️ 19,5%	\$7.368	\$38.195	⬆️ 518,4%
2500 TEU	12 mos	\$65.786	\$64.136	\$1.650	⬆️ 2,6%	\$55.323	\$10.463	⬆️ 18,9%	\$9.000	\$56.786	⬆️ 631,0%
	24 mos	\$43.073	\$42.705	\$368	➡️ 0,9%	\$38.973	\$4.100	⬆️ 10,5%	\$9.643	\$33.430	⬆️ 346,7%
2700 TEU	12 mos	\$73.114	\$71.455	\$1.659	⬆️ 2,3%	\$62.564	\$10.550	⬆️ 16,9%	\$9.735	\$63.379	⬆️ 651,0%
	24 mos	\$46.014	\$45.636	\$378	➡️ 0,8%	\$42.782	\$3.232	⬆️ 7,6%	\$10.177	\$35.837	⬆️ 352,1%
3500 TEU	12 mos	\$78.095	\$75.795	\$2.300	⬆️ 3,0%	\$65.425	\$12.670	⬆️ 19,4%	\$11.072	\$67.023	⬆️ 605,3%
	24 mos	\$51.270	\$50.810	\$460	➡️ 0,9%	\$47.965	\$3.305	⬆️ 6,9%	\$11.550	\$39.720	⬆️ 343,9%
4250 TEU	12 mos	\$85.075	\$83.550	\$1.525	➡️ 1,8%	\$74.765	\$10.310	⬆️ 13,8%	\$14.199	\$70.876	⬆️ 499,2%
	24 mos	\$61.040	\$60.145	\$895	➡️ 1,5%	\$57.760	\$3.280	⬆️ 5,7%	\$14.150	\$46.890	⬆️ 331,4%
5700 TEU	12 mos	\$96.794	\$96.133	\$661	➡️ 0,7%	\$86.139	\$10.655	⬆️ 12,4%	\$17.742	\$79.052	⬆️ 445,6%
6500 TEU	12 mos	\$104.917	\$104.361	\$556	➡️ 0,5%	\$94.083	\$10.834	⬆️ 11,5%	\$20.104	\$84.813	⬆️ 421,9%



Disclaimer

The brand NewConTex is copyrighted by Verband Hamburger und Bremer Schiffsmakler e.V. ("VHBS e.V.") and is protected by law. The NewConTex may be published only with the source reference: © VHBS e.V. It is distributed to the general public for information purposes only and cannot be relied upon as a trading recommendation and does not constitute a solicitation to trade. The reported information is obtained from market sources. While every effort has been made to ensure the accuracy and the completeness of the NewConTex, VHBS e.V. makes no representations, conditions or warranties of any kind, express or implied, about the completeness, accuracy, reliability, or suitability of the NewConTex. Any reliance you place on the NewConTex is therefore strictly at your own risk. Neither VHBS e.V. nor any of its subsidiaries or affiliates nor any employee of the foregoing shall be liable or have any responsibility for any loss, liability or damage, cost or expense including without limitation, indirect or consequential loss or damage, or any loss or damage whatsoever arising from loss of data or profits arising out of, or in connection with, the use of and the reliance on the NewConTex, save for death or personal injury arising from VHBS e.V. negligence and fraudulent misrepresentation that cannot, under German law, be excluded.