



New ConTex Container Ship Time Charter Assessment Index

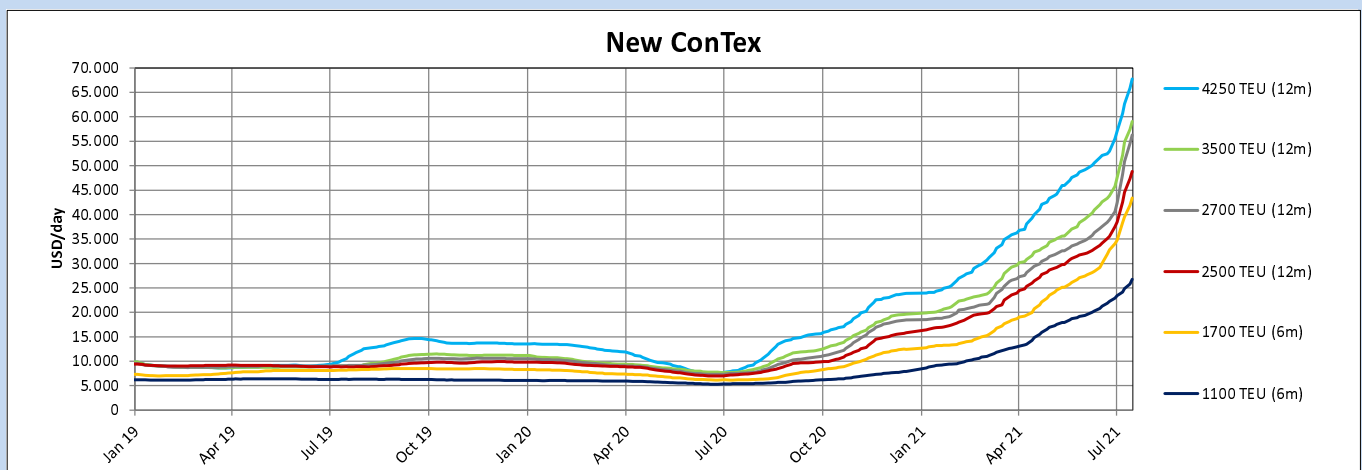
New ConTex*		2189	
15.07.21		6 mos	12 mos
Geared	1100 TEU	\$26.796	n.a.
	1700 TEU	\$43.429	
	2500 TEU	\$48.850	
Gearless	2700 TEU	n.a.	\$56.277
	3500 TEU		\$59.070
	4250 TEU		\$67.775

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
↔	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/2500/3500/4250 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:		15.07.21
The positive trend continues and the New ConTex did increase a further 9% week-on-week hitting a new all-time high of 2189.		
This trend is also not expected to change any time soon even though overall activity feels a bit slower right now. This slower activity is however only caused by a mixture of on-going summer vacation time and scarcity of fixable ships - definitely not related to any sign of weakness on the horizon.		
One thing to be mentioned is that it is getting a bit more challenging to evaluate the different segments of the New ConTex. Same is related to the fact that the evaluated periods are not really representing the physical market any more. For the majority of the segments the actual fixed periods are mainly in between 3 to 5 years as Owners are understandably trying to secure as long period cover as possible at these very healthy levels. The evaluated periods within the various segments for the New ConTex are however only maximum 24 months.		
Another possible point to mention is that some segments might even appear still a bit undervalued. E.g. some rare 12 months fixtures have recently been done within the 2700 TEU segment at around USD 70-75.000 per day and the New ConTex evaluation for 12 months "only" stands at USD 56.277.		
Container Freight rates also continue to be extremely high with no signs of weakness either. Therefore, Owners and Charters continue to enjoy nice times and - as already mentioned last week - the regular Peak Season still to come.		

New ConTex Development														
Vessel type	Evaluated Period	Today 15.07.21	Week-on-Week		Month-on-Month			Year-on-Year						
			08.07.21	Change	Change	15.06.21	Change	Change	16.07.20	Change	Change			
New ConTex*		2189	2009	180	↑	9,0%	1553	636	↑	41,0%	320	1.869	↑	584,1%
1100 TEU	6 mos	\$26.796	\$24.888	\$1.908	↑	7,7%	\$20.842	\$5.954	↑	28,6%	\$5.430	\$21.366	↑	393,5%
	12 mos	\$23.321	\$21.904	\$1.417	↑	6,5%	\$18.813	\$4.508	↑	24,0%	\$5.575	\$17.746	↑	318,3%
1700 TEU	6 mos	\$43.429	\$39.533	\$3.896	↑	9,9%	\$29.171	\$14.258	↑	48,9%	\$6.214	\$37.215	↑	598,9%
	12 mos	\$35.413	\$33.133	\$2.280	↑	6,9%	\$26.863	\$8.550	↑	31,8%	\$6.395	\$29.018	↑	453,8%
2500 TEU	12 mos	\$48.850	\$44.586	\$4.264	↑	9,6%	\$33.682	\$15.168	↑	45,0%	\$7.331	\$41.519	↑	566,3%
	24 mos	\$36.705	\$34.659	\$2.046	↑	5,9%	\$29.805	\$6.900	↑	23,2%	\$8.091	\$28.614	↑	353,7%
2700 TEU	12 mos	\$56.277	\$50.841	\$5.436	↑	10,7%	\$37.186	\$19.091	↑	51,3%	\$7.567	\$48.710	↑	643,7%
	24 mos	\$40.373	\$38.145	\$2.228	↑	5,8%	\$33.414	\$6.959	↑	20,8%	\$8.438	\$31.935	↑	378,5%
3500 TEU	12 mos	\$59.070	\$54.875	\$4.195	↑	7,6%	\$42.020	\$17.050	↑	40,6%	\$7.849	\$51.221	↑	652,6%
	24 mos	\$45.950	\$43.535	\$2.415	↑	5,5%	\$37.940	\$8.010	↑	21,1%	\$8.589	\$37.361	↑	435,0%
4250 TEU	12 mos	\$67.775	\$62.670	\$5.105	↑	8,1%	\$51.625	\$16.150	↑	31,3%	\$8.392	\$59.383	↑	707,6%
	24 mos	\$55.255	\$52.565	\$2.690	↑	5,1%	\$47.065	\$8.190	↑	17,4%	\$9.329	\$45.926	↑	492,3%
5700 TEU	12 mos	\$77.894	\$71.900	\$5.994	↑	8,3%	\$56.389	\$21.505	↑	38,1%	\$11.068	\$66.826	↑	603,8%
6500 TEU	12 mos	\$84.750	\$77.917	\$6.833	↑	8,8%	\$59.811	\$24.939	↑	41,7%	\$12.785	\$71.965	↑	562,9%



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