



New ConTex Container Ship Time Charter Assessment Index

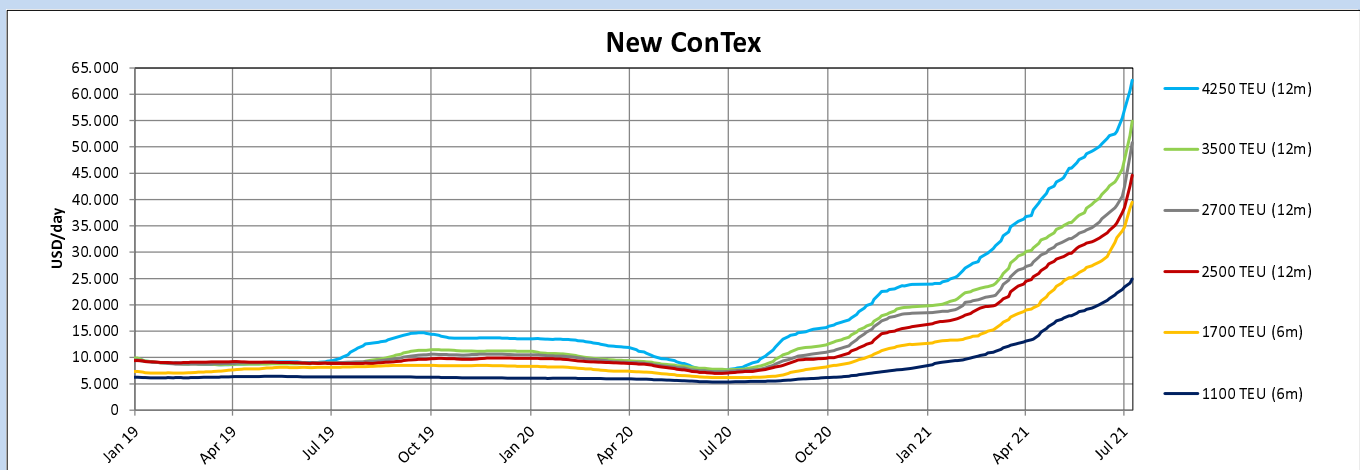
New ConTex*		2009	
08.07.21		6 mos	12 mos
Geared	1100 TEU	\$24.888	n.a.
	1700 TEU	\$39.533	
	2500 TEU	\$44.586	
Gearless	2700 TEU	n.a.	\$50.841
	3500 TEU		\$54.875
	4250 TEU		\$62.670

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/2500/3500/4250 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	08.07.21
<p>When looking at the w-o-w development of the New ConTex during QII/21, we noticed weekly increases averaging to around 4%. With the start of the 3rd Quarter last week, the increase nearly doubled to 7.5% and this week marked a new record, adding another 13.6% and thereby passing the 2000 mark.</p> <p>Biggest increases (matching the average) were enjoyed by vessels' sizes 1700 to 3500 TEU, for the shorter periods - with the 2700 TEUs even gaining 19.8% - no surprise, as there have been actual fixtures at USD 70k for 12 months already.</p> <p>Worth noting are the 6500 TEU vessels, showing an "average" increase of 13.7%; however in real numbers this equals to USD 9.412 a few years ago these vessels had to be fixed for period at what is a weekly increase today.</p> <p>Rumors have it that currently Liner Operators on FE/Europe and US trades earning a Time Charter Equivalent of some USD 250k per ship per day...Where will this lead to? Demand is still outstripping supply by far, open tonnage is scarce, containers are hardly available. But what will happen when the recently contracted newbuildings will come to the market? Will the cargo flow remain strong enough to cope with that? Time will tell.</p> <p>In the meantime let's enjoy a summer with the traditional peak season still ahead of us...</p>	

New ConTex Development											
Vessel type	Evaluated Period	Today 08.07.21	Week-on-Week			Month-on-Month			Year-on-Year		
			01.07.21	Change	Change	08.06.21	Change	Change	09.07.20	Change	Change
New ConTex*		2009	1769	240	↑ 13,6%	1497	512	↑ 34,2%	315	1.694	↑ 537,8%
1100 TEU	6 mos	\$24.888	\$23.425	\$1.463	↑ 6,2%	\$20.027	\$4.861	↑ 24,3%	\$5.400	\$19.488	↑ 360,9%
	12 mos	\$21.904	\$20.825	\$1.079	↑ 5,2%	\$18.258	\$3.646	↑ 20,0%	\$5.555	\$16.349	↑ 294,3%
1700 TEU	6 mos	\$39.533	\$34.771	\$4.762	↑ 13,7%	\$28.162	\$11.371	↑ 40,4%	\$6.172	\$33.361	↑ 540,5%
	12 mos	\$33.133	\$31.463	\$1.670	↑ 5,3%	\$25.946	\$7.187	↑ 27,7%	\$6.377	\$26.756	↑ 419,6%
2500 TEU	12 mos	\$44.586	\$38.486	\$6.100	↑ 15,8%	\$32.671	\$11.915	↑ 36,5%	\$7.212	\$37.374	↑ 518,2%
	24 mos	\$34.659	\$32.995	\$1.664	↑ 5,0%	\$28.796	\$5.863	↑ 20,4%	\$8.023	\$26.636	↑ 332,0%
2700 TEU	12 mos	\$50.841	\$42.445	\$8.396	↑ 19,8%	\$35.733	\$15.108	↑ 42,3%	\$7.508	\$43.333	↑ 577,2%
	24 mos	\$38.145	\$36.368	\$1.777	↑ 4,9%	\$31.608	\$6.537	↑ 20,7%	\$8.380	\$29.765	↑ 355,2%
3500 TEU	12 mos	\$54.875	\$47.605	\$7.270	↑ 15,3%	\$40.314	\$14.561	↑ 36,1%	\$7.731	\$47.144	↑ 609,8%
	24 mos	\$43.535	\$41.563	\$1.972	↑ 4,7%	\$36.295	\$7.240	↑ 19,9%	\$8.474	\$35.061	↑ 413,7%
4250 TEU	12 mos	\$62.670	\$57.100	\$5.570	↑ 9,8%	\$50.095	\$12.575	↑ 25,1%	\$8.028	\$54.642	↑ 680,6%
	24 mos	\$52.565	\$50.360	\$2.205	↑ 4,4%	\$45.736	\$6.829	↑ 14,9%	\$8.982	\$43.583	↑ 485,2%
5700 TEU	12 mos	\$71.900	\$65.611	\$6.289	↑ 9,6%	\$53.995	\$17.905	↑ 33,2%	\$10.938	\$60.962	↑ 557,3%
6500 TEU	12 mos	\$77.917	\$68.505	\$9.412	↑ 13,7%	\$57.000	\$20.917	↑ 36,7%	\$12.540	\$65.377	↑ 521,3%



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