

New ConTex Container Ship Time Charter Assessment Index

Ne	ew ConTex*	1645			
	24.06.21	6 mos	12 mos		
pa	1100 TEU	\$22.238	n.a.		
Geared	1700 TEU	\$32.771	II.d.		
	2500 TEU		\$35.532		
SSS	2700 TEU	n.a.	\$38.914		
Gearless	3500 TEU		\$43.880		
	4250 TEU		\$52.960		

Legend						
1	up + 2% or more					
A	steady up	from +1% to +1,9%				
\Rightarrow	steady	+/- 1 %				
2	steady down	from -1% to -1,9%				
Ψ	down	- 2% or less				

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

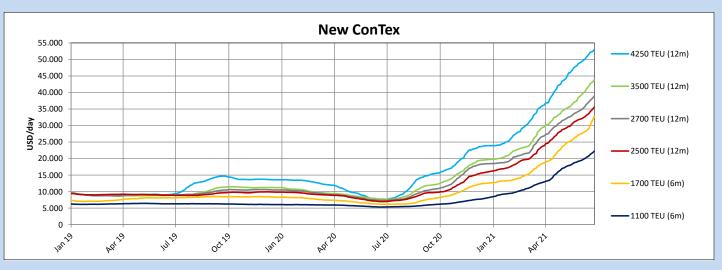
New ConTex-Commentary - issued:	24.06.21
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The container charter market continues to evolve at stratospheric levels as shown by the latest ConTex development, with unchanged dynamics of strong demand and short supply of tonnage across all vessel sizes. Charter rates carry on rising, especially in the medium and larger sizes, while slower gains are being observed for vessels of 1,000 teu and under.

The shortage of prompt capacities is seeing the few available ships obtaining mind-blowing charter rates, especially for short employments. Over the last fortnight, a further classic panamax vessel of 4,500 teu was fixed well in excess of USD 100,000 per day for a two-month employment.

Meanwhile, some desperate shippers unable to load their cargoes due to the lack of capacities have decided to charter tonnage themselves, an unprecedented move in the history of container shipping. As it stands, it is unlikely that the charter market will change direction any time soon, with the upcoming peak cargo season, congestion issues around the world and the chaotic situation in Yantian all contributing to keeping demand at very high levels.

New ConTex Development											
Vessel type	Evaluated	Today	Week-on-Week			Month-on-Month		Year-on-Year			
	Period	24.06.21	17.06.21	Change	Change	25.05.21	Change	Change	25.06.20	Change	Change
New ConTex*		1645	1577	68	4,3%	1421	224	15,8%	308	1.337	1 434,1%
1100 TEU	6 mos	\$22.238	\$21.238	\$1.000	4,7%	\$18.915	\$3.323	17,6%	\$5.314	\$16.924	1318,5%
	12 mos	\$19.779	\$19.129	\$650	1 3,4%	\$16.988	\$2.791	16,4%	\$5.477	\$14.302	1 261,1%
1700 TEU	6 mos	\$32.771	\$30.021	\$2.750	9,2%	\$26.677	\$6.094	1 22,8%	\$6.177	\$26.594	1 430,5%
1700 120	12 mos	\$29.888	\$27.654	\$2.234	1 8,1%	\$24.508	\$5.380	1 22,0%	\$6.396	\$23.492	1 367,3%
2500 TEU	12 mos	\$35.532	\$34.150	\$1.382	4,0%	\$31.500	\$4.032	12,8%	\$6.992	\$28.540	1 408,2%
	24 mos	\$31.336	\$30.250	\$1.086	1 3,6%	\$27.600	\$3.736	13,5%	\$7.885	\$23.451	1 297,4%
2700 TEU	12 mos	\$38.914	\$37.559	\$1.355	1 3,6%	\$33.983	\$4.931	14,5%	\$7.302	\$31.612	1 432,9%
	24 mos	\$34.814	\$33.777	\$1.037	1 3,1%	\$29.954	\$4.860	1 6,2%	\$8.196	\$26.618	1 324,8%
3500 TEU	12 mos	\$43.880	\$42.580	\$1.300	1 3,1%	\$37.477	\$6.403	17,1%	\$7.765	\$36.115	1 465,1%
	24 mos	\$39.775	\$38.380	\$1.395	1 3,6%	\$33.782	\$5.993	17,7%	\$8.540	\$31.235	1 365,7%
4250 TEU	12 mos	\$52.960	\$52.135	\$825	7 1,6%	\$48.095	\$4.865	10,1%	\$7.510	\$45.450	1 605,2%
	24 mos	\$48.325	\$47.455	\$870	7 1,8%	\$44.064	\$4.261	1 9,7%	\$8.523	\$39.802	1 467,0%
5700 TEU	12 mos	\$57.900	\$56.889	\$1.011	7 1,8%	\$51.550	\$6.350	12,3%	\$10.785	\$47.115	1 436,9%
6500 TEU	12 mos	\$61.233	\$60.289	\$944	7 1,6%	\$54.375	\$6.858	12,6%	\$12.255	\$48.978	1 399,7%



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