



New ConTex Container Ship Time Charter Assessment Index

New ConTex*		1440	
27.05.21		6 mos	12 mos
Geared	1100 TEU	\$19.166	n.a.
	1700 TEU	\$27.104	
	2500 TEU	\$31.721	
Gearless	2700 TEU	n.a.	\$34.233
	3500 TEU		\$38.368
	4250 TEU		\$48.668

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

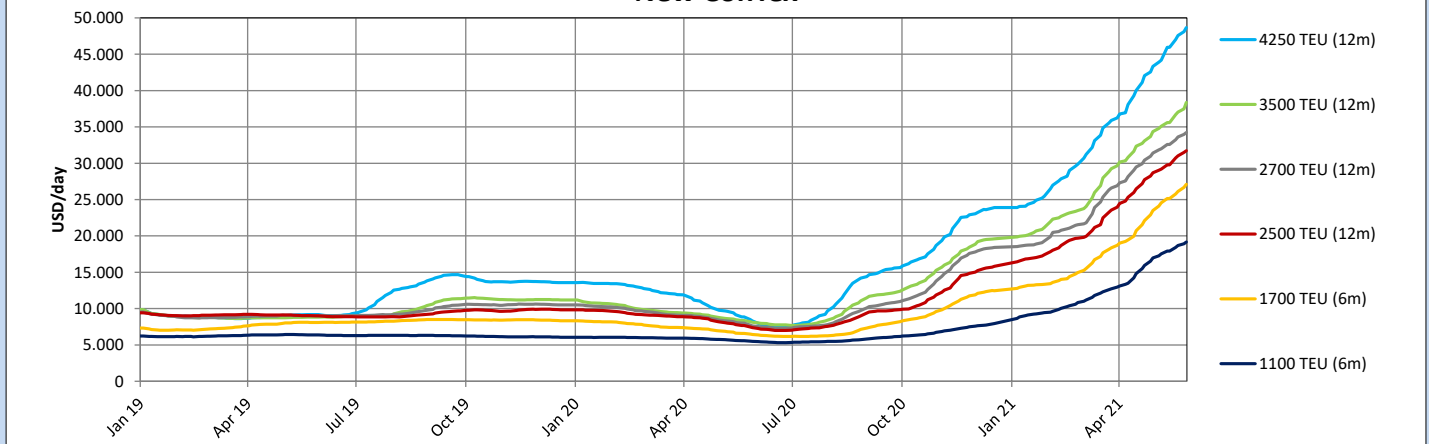
*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	27.05.21
<p>The New ConTex increased by another 38 points this week. Due to the continuous scarcity of tonnage across all segments, Month-on-Month figures are all up between 10% and 19%. The lack of supply is very obvious, particularly for the larger sizes as there are hardly any vessels available above 4,000 TEU. Larger vessels for example are already in discussion for Q3 2021 positions and post panamax vessels even for 2022. Most segments also have low activity due to the scarce availability.</p> <p>Looking at the Year-on-Year numbers, the New ConTex is up by incredible 344% compared to May 2020. The biggest jump has been made by the baby panamaxes which gained almost 500% while the smaller segments are trailing a bit behind. However, these smaller segments, particularly the 1700 TEU vessels, are catching up quickly now as you can see at their Month-on-Month figures which are the highest of all segments.</p> <p>There is no end in sight for this current bull-run as container freight rates continue to increase on most trade lanes and availability of ships to remain very limited for the foreseeable future.</p>	

New ConTex Development

Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year			
		27.05.21	20.05.21	Change	Change	27.04.21	Change	Change	28.05.20	Change	Change
New ConTex*		1440	1402	38	↑ 2,7%	1262	178	↑ 14,1%	324	1.116	↑ 344,4%
1100 TEU	6 mos	\$19.166	\$18.690	\$476	↑ 2,5%	\$16.538	\$2.628	↑ 15,9%	\$5.508	\$13.658	↑ 248,0%
	12 mos	\$17.265	\$16.767	\$498	↑ 3,0%	\$15.027	\$2.238	↑ 14,9%	\$5.629	\$11.636	↑ 206,7%
1700 TEU	6 mos	\$27.104	\$26.115	\$989	↑ 3,8%	\$22.904	\$4.200	↑ 18,3%	\$6.437	\$20.667	↑ 321,1%
	12 mos	\$24.962	\$23.881	\$1.081	↑ 4,5%	\$21.019	\$3.943	↑ 18,8%	\$6.656	\$18.306	↑ 275,0%
2500 TEU	12 mos	\$31.721	\$31.033	\$688	↑ 2,2%	\$28.238	\$3.483	↑ 12,3%	\$7.371	\$24.350	↑ 330,3%
	24 mos	\$27.779	\$27.183	\$596	↑ 2,2%	\$24.967	\$2.812	↑ 11,3%	\$8.232	\$19.547	↑ 237,5%
2700 TEU	12 mos	\$34.233	\$33.604	\$629	↗ 1,9%	\$30.963	\$3.270	↑ 10,6%	\$7.632	\$26.601	↑ 348,5%
	24 mos	\$30.179	\$29.538	\$641	↑ 2,2%	\$27.183	\$2.996	↑ 11,0%	\$8.515	\$21.664	↑ 254,4%
3500 TEU	12 mos	\$38.368	\$37.041	\$1.327	↑ 3,6%	\$33.664	\$4.704	↑ 14,0%	\$8.117	\$30.251	↑ 372,7%
	24 mos	\$34.595	\$33.327	\$1.268	↑ 3,8%	\$30.705	\$3.890	↑ 12,7%	\$8.923	\$25.672	↑ 287,7%
4250 TEU	12 mos	\$48.668	\$47.577	\$1.091	↑ 2,3%	\$42.559	\$6.109	↑ 14,4%	\$8.283	\$40.385	↑ 487,6%
	24 mos	\$44.623	\$43.445	\$1.178	↑ 2,7%	\$39.082	\$5.541	↑ 14,2%	\$9.304	\$35.319	↑ 379,6%
5700 TEU	12 mos	\$52.475	\$50.820	\$1.655	↑ 3,3%	\$45.940	\$6.535	↑ 14,2%	\$12.800	\$39.675	↑ 310,0%
6500 TEU	12 mos	\$55.400	\$53.660	\$1.740	↑ 3,2%	\$48.590	\$6.810	↑ 14,0%	\$15.045	\$40.355	↑ 268,2%

New ConTex



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