

Verband Hamburger und Bremer Schiffsmakler e.V.

Ne	ew ConTex*	796			
	04.02.21	6 mos	12 mos		
b	1100 TEU	\$9.635	n.a.		
Geared	1700 TEU	\$13.612	11.a.		
Ğ	2500 TEU		\$18.025		
SSS	2700 TEU	n.a.	\$20.471		
Gearless	3500 TEU		\$22.305		
Ge	4250 TEU		\$26.977		
Logand					

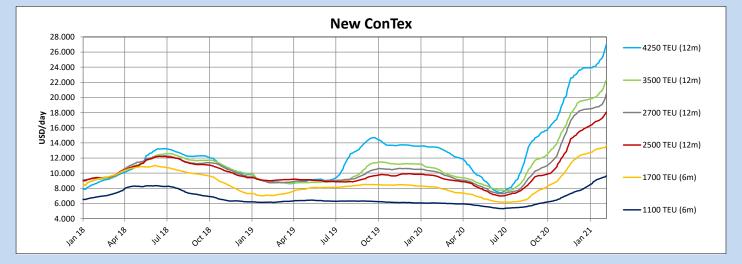
Legend						
	up + 2% or more					
$\overline{\mathbf{A}}$	steady up	from +1% to +1,9%				
\Rightarrow	steady	+/- 1 %				
\mathbf{M}	steady down	from -1% to -1,9%				
↓	down	- 2% or less				

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex Container Ship Time Charter Assessment Index

New ConTex-Commentary - issued:	04.02.21
The container market does not show any signs of stopping - one would not think we are still kneedeep in a global pandemic.	
Compared to a relatively short period in Spring of 2020, the container shipping industry has been enjoying increasing rates -box rates and charterer hire rates alike-for a good half year now. Which, in our fast moving world, can already be considered a long time.	
Since beginning of August 2020 we have seen an increase of the New ConTex from 343 points to 796 this week, hence a gain of over 130%. This week alone showed an increase of 33 points, or 4,3%, with larger vessel for shorter periods still profitting most.	
And driven by shortage of equipment and scarce supply of tonnage, it seems we do not need to be afraid of the Lunar New Year holidays ahead.	

New ConTex Development											
Vessel type	Evaluated	Today	Week-on-Week			Month-on-Month		Year-on-Year			
	Period	04.02.21	28.01.21	Change	Change	05.01.21	Change	Change	04.02.20	Change	Change
New ConTex*		796	763	33	1 4,3%	720	76	10,6%	424	372	1 87,7%
1100 TEU	6 mos	\$9.635	\$9.440	\$195	2,1%	\$8.654	\$981	11,3%	\$6.055	\$3.580	19,1%
	12 mos	\$9.406	\$9.263	\$143	7 1,5%	\$8.454	\$952	11,3%	\$6.162	\$3.244	👚 52,6%
1700 TEU	6 mos	\$13.612	\$13.333	\$279	2,1%	\$12.785	\$827	1 6,5%	\$8.138	\$5.474	17,3%
1700 120	12 mos	\$13.292	\$13.002	\$290	1 2,2%	\$12.525	\$767	👚 6,1%	\$8.355	\$4.937	159,1%
2500 TEU	12 mos	\$18.025	\$17.402	\$623	1 3,6%	\$16.429	\$1.596	1,7%	\$9.599	\$8.426	1 87,8%
2500 120	24 mos	\$16.650	\$16.069	\$581	1 3,6%	\$15.438	\$1.212	1,9%	\$10.204	\$6.446	163,2%
2700 TEU	12 mos	\$20.471	\$19.292	\$1.179	1 6,1%	\$18.550	\$1.921	10,4%	\$10.156	\$10.315	101,6%
2700 120	24 mos	\$18.440	\$17.846	\$594	1 3,3%	\$17.508	\$932	1 5,3%	\$10.647	\$7.793	13,2%
3500 TEU	12 mos	\$22.305	\$21.164	\$1.141	1 5,4%	\$19.861	\$2.444	12,3%	\$10.560	\$11.745	111,2%
3500 TEO	24 mos	\$19.714	\$18.839	\$875	1 ,6%	\$18.534	\$1.180	1 6,4%	\$11.114	\$8.600	17,4%
4250 TEU	12 mos	\$26.977	\$25.461	\$1.516	1 6,0%	\$23.923	\$3.054	12,8%	\$13.433	\$13.544	100,8%
	24 mos	\$23.082	\$22.611	\$471	2,1%	\$22.173	\$909	1,1%	\$13.385	\$9.697	12,4%
5700 TEU	12 mos	\$33.175	\$32.150	\$1.025	1,2%	\$30.185	\$2.990	19,9%	\$18.919	\$14.256	15,4%
6500 TEU	12 mos	\$35.375	\$34.590	\$785	1 2,3%	\$32.310	\$3.065	1,5%	\$23.191	\$12.184	1 52,5%



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