



New ConTex Container Ship Time Charter Assessment Index

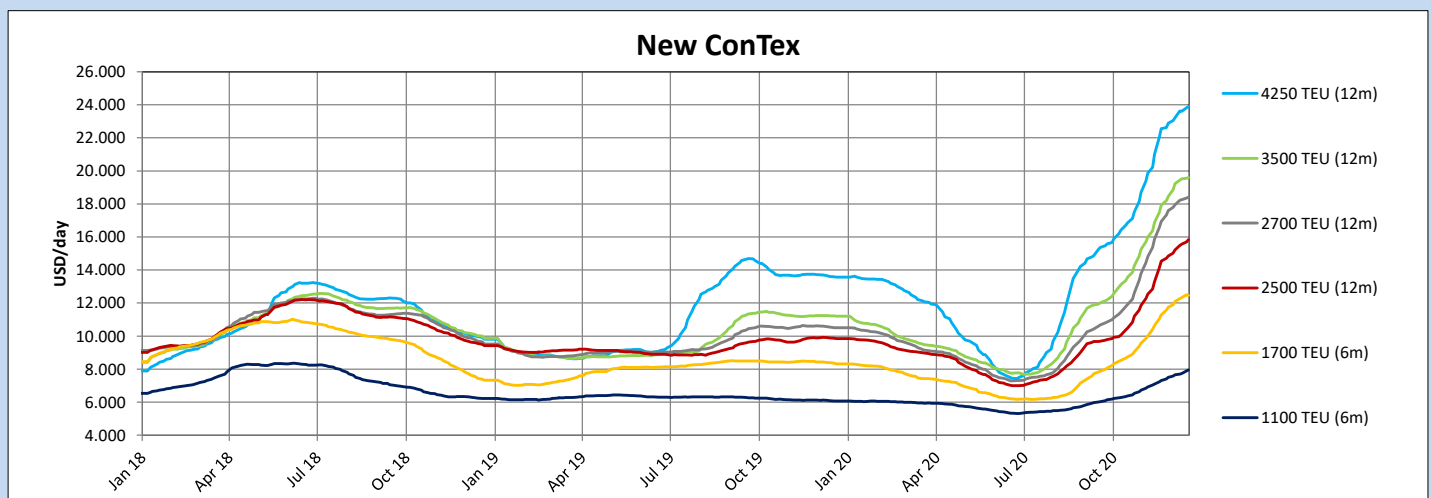
New ConTex*		702	
17.12.20		6 mos	12 mos
Geared	1100 TEU	\$7.944	n.a.
	1700 TEU	\$12.462	
	2500 TEU	\$15.829	
Gearless	2700 TEU	n.a.	\$18.423
	3500 TEU		\$19.602
	4250 TEU		\$23.907

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	17.12.20
<p>Instead of commenting the activity of the last week it's rather time for a short summary of this year. 2020 - a rollercoaster year, which all of us will never forget for various reasons, is coming to an end.</p> <p>Based on the known fundamentals (low orderbook, scrubber fitting, etc.) all of us started into the year with a lot of positivity and from a fairly decent base.</p> <p>However, very soon into the year news about a new Virus made it into the headlines. Same started very local in China and didn't yet have an influence on world trade and economy. This Virus, which was soon known as Covid-19, turned quickly into a Global Pandemic though. A lot of uncertainty was suddenly in place and the shipping market came more or less to a standstill. Lines started to blank a lot of sailings and charter tonnage was redelivered whenever it was possible. The idle fleet obviously increased to huge numbers as the chartering activity came basically to a standstill. In the rare event of a requirement everybody was fighting for same. This resulted in ever decreasing charter rates.</p> <p>The majority of us feared that the poor market might continue for the remainder of the year. Luckily same wasn't the case and the market completely turned around caused by various factors. Today almost every vessel is employed and are earning rates, which have not been seen for more than a decade.</p> <p>Let's all hope that Owners and Lines will be able to enjoy this well deserved environment for a much longer time. Wishing everybody a Merry Christmas, Happy New Year and most important - please stay all safe and healthy!</p>	

New ConTex Development														
Vessel type	Evaluated Period	Today 17.12.20	Week-on-Week		Month-on-Month			Year-on-Year						
			10.12.20	Change	Change	17.11.20	Change	Change	17.12.19	Change	Change			
New ConTex*		702	693	9	↗	1,3%	632	70	↑	11,1%	437	265	↑	60,6%
1100 TEU	6 mos	\$7.944	\$7.745	\$199	↑	2,6%	\$7.241	\$703	↑	9,7%	\$6.076	\$1.868	↑	30,7%
	12 mos	\$7.844	\$7.682	\$162	↑	2,1%	\$7.286	\$558	↑	7,7%	\$6.213	\$1.631	↑	26,3%
1700 TEU	6 mos	\$12.462	\$12.336	\$126	↗	1,0%	\$11.045	\$1.417	↑	12,8%	\$8.356	\$4.106	↑	49,1%
	12 mos	\$12.235	\$12.154	\$81	↗	0,7%	\$11.166	\$1.069	↑	9,6%	\$8.580	\$3.655	↑	42,6%
2500 TEU	12 mos	\$15.829	\$15.573	\$256	↗	1,6%	\$14.127	\$1.702	↑	12,0%	\$9.860	\$5.969	↑	60,5%
	24 mos	\$14.971	\$14.846	\$125	↗	0,8%	\$13.779	\$1.192	↑	8,7%	\$10.495	\$4.476	↑	42,6%
2700 TEU	12 mos	\$18.423	\$18.262	\$161	↗	0,9%	\$16.575	\$1.848	↑	11,1%	\$10.502	\$7.921	↑	75,4%
	24 mos	\$17.488	\$17.408	\$80	↗	0,5%	\$16.148	\$1.340	↑	8,3%	\$11.168	\$6.320	↑	56,6%
3500 TEU	12 mos	\$19.602	\$19.513	\$89	↗	0,5%	\$17.475	\$2.127	↑	12,2%	\$11.228	\$8.374	↑	74,6%
	24 mos	\$18.282	\$18.010	\$272	↗	1,5%	\$16.829	\$1.453	↑	8,6%	\$11.714	\$6.568	↑	56,1%
4250 TEU	12 mos	\$23.907	\$23.608	\$299	↗	1,3%	\$22.038	\$1.869	↑	8,5%	\$13.592	\$10.315	↑	75,9%
	24 mos	\$22.227	\$22.046	\$181	↗	0,8%	\$20.238	\$1.989	↑	9,8%	\$13.628	\$8.599	↑	63,1%
5700 TEU	12 mos	\$29.835	\$29.535	\$300	↗	1,0%	\$26.460	\$3.375	↑	12,8%	\$18.937	\$10.898	↑	57,5%
6500 TEU	12 mos	\$31.880	\$31.445	\$435	↗	1,4%	\$28.960	\$2.920	↑	10,1%	\$22.623	\$9.257	↑	40,9%



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