

## New ConTex Container Ship Time Charter Assessment Index

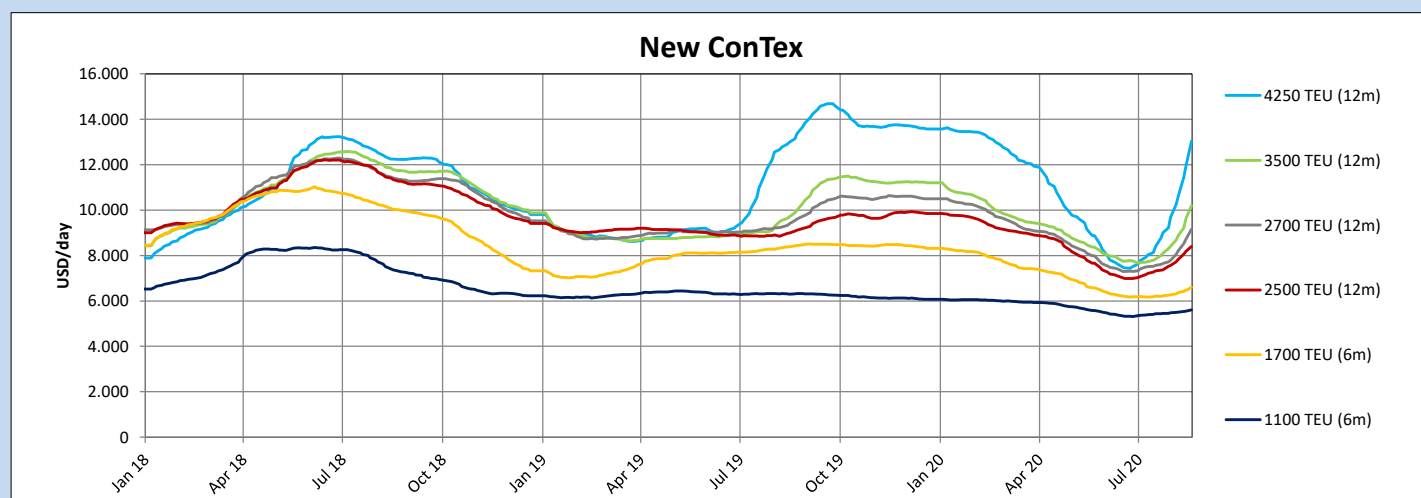
New ConTex*		392	
20.08.20		6 mos	12 mos
Geared	1100 TEU	\$5.658	n.a.
	1700 TEU	\$6.686	
	2500 TEU		
Gearless	2700 TEU	n.a.	\$9.325
	3500 TEU		\$10.493
	4250 TEU		\$13.494

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

\*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	20.08.20
<p>The Container Market trajectory remains clearly upwards and, unlike the slowing in pace experienced last week, the market's recovery has actually gathered pace this week, with the New ConTex Index gaining an impressive 24 points rise on last week. The Index is now standing at 392; still low historically and still behind where it was this time last year, but a significant improvement nonetheless.</p> <p>The shortage of post-panamax tonnage means any large size available can easily achieve a higher rate than last done and, with demand cascading down the sizes, this means growing demand for classical 4250 TEU panamaxs and increasingly the intermediate 3500 TEUs and 2700 TEUs.</p> <p>So it was not surprising to see the 4250 TEUs score the greatest gains with this size being marked up 12.9% (basis 12 months) on last week, ahead of the 9.1% and 9.5% gains being achieved by the 5700 TEUs and 6500 TEUs respectively.</p> <p>Of particular note this week is the gain being made by the 2700 TEUs and 3500 TEUs, being marked up 6.9% and 8.9% respectively on last week (both basis 12 months).</p> <p>Although rates for all sizes are recovering the smaller feeder sizes are struggling to recover in comparison although, relative to their earlier losses, they have less ground to make up.</p>	

New ConTex Development												
Vessel type	Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year			
		20.08.20	13.08.20	Change	Change	21.07.20	Change	Change	20.08.19	Change	Change	
New ConTex*		392	368	24	📈 6,5%	323	69	📈 21,4%	425	-33	📉 -7,8%	
1100 TEU	6 mos	\$5.658	\$5.550	\$108	📈 1,9%	\$5.439	\$219	📈 4,0%	\$6.305	-\$647	📉 -10,3%	
	12 mos	\$5.831	\$5.734	\$97	📈 1,7%	\$5.591	\$240	📈 4,3%	\$6.464	-\$633	📉 -9,8%	
1700 TEU	6 mos	\$6.686	\$6.459	\$227	📈 3,5%	\$6.205	\$481	📈 7,8%	\$8.418	-\$1.732	📉 -20,6%	
	12 mos	\$6.898	\$6.670	\$228	📈 3,4%	\$6.409	\$489	📈 7,6%	\$8.622	-\$1.724	📉 -20,0%	
2500 TEU	12 mos	\$8.532	\$8.181	\$351	📈 4,3%	\$7.358	\$1.174	📈 16,0%	\$9.080	-\$548	📉 -6,0%	
	24 mos	\$9.146	\$8.823	\$323	📈 3,7%	\$8.108	\$1.038	📈 12,8%	\$9.999	-\$853	📉 -8,5%	
2700 TEU	12 mos	\$9.325	\$8.723	\$602	📈 6,9%	\$7.606	\$1.719	📈 22,6%	\$9.541	-\$216	📉 -2,3%	
	24 mos	\$9.899	\$9.342	\$557	📈 6,0%	\$8.467	\$1.432	📈 16,9%	\$10.377	-\$478	📉 -4,6%	
3500 TEU	12 mos	\$10.493	\$9.633	\$860	📈 8,9%	\$7.998	\$2.495	📈 31,2%	\$9.881	\$612	📈 6,2%	
	24 mos	\$11.044	\$10.233	\$811	📈 7,9%	\$8.733	\$2.311	📈 26,5%	\$10.704	\$340	📈 3,2%	
4250 TEU	12 mos	\$13.494	\$11.948	\$1.546	📈 12,9%	\$8.777	\$4.717	📈 53,7%	\$13.135	\$359	📈 2,7%	
	24 mos	\$13.732	\$12.644	\$1.088	📈 8,6%	\$9.667	\$4.065	📈 42,1%	\$13.785	-\$53	📉 -0,4%	
5700 TEU	12 mos	\$16.649	\$15.255	\$1.394	📈 9,1%	\$11.650	\$4.999	📈 42,9%	-	-	-	
6500 TEU	12 mos	\$19.175	\$17.518	\$1.657	📈 9,5%	\$13.333	\$5.842	📈 43,8%	-	-	-	



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