



## New ConTex Container Ship Time Charter Assessment Index

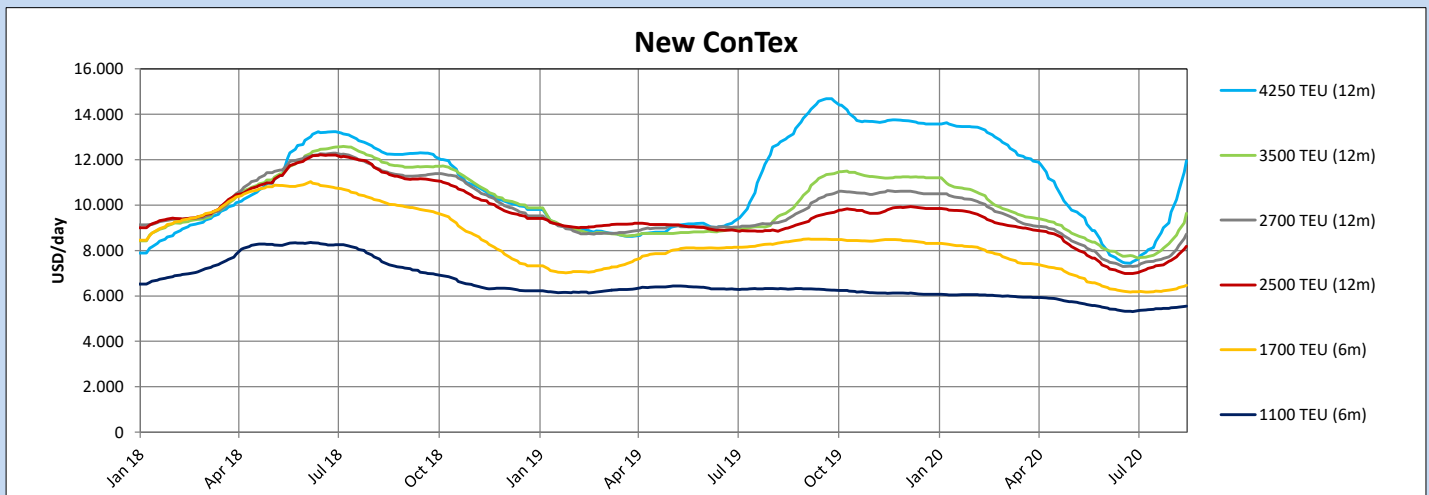
New ConTex*		368	
13.08.20		6 mos	12 mos
Geared	1100 TEU	\$5.550	n.a.
	1700 TEU	\$6.459	
	2500 TEU	\$8.181	
Gearless	2700 TEU	n.a.	\$8.723
	3500 TEU		\$9.633
	4250 TEU		\$11.948

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

\*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	13.08.20
<p>The Container market is recovering at a significantly faster rate than it declined when the COVID-19 crisis sparked a Global recession. Actually the Container Industry would appear to be experiencing a V-shaped recovery. The New ConTex Index gained a remarkable 19 points on its close last week and now stands at 368. This is, of course, still a low figure when set in a historical context but this is where we are. The list of open tonnage has shrunk noticeably in the last few weeks which points to a similar trajectory in the short term. However as the dreaded virus has not gone away nor a reliable vaccine yet discovered, the container industry, as with most others, has to remain cautious given the fragile health of the Global economy.</p> <p>Taking a look at the New ConTex in more detail, the classical panamax (4250 TEUs) have scored the strongest gains with a hefty 12.4% gain basis 12 months on the previous week. The 5700 TEUs also fared particularly well (11.5% on last week) whilst the 6500 TEUs might have fared equally well but, as there are not many left to fix, evidence has been lacking. To summarise the fortunes of the smaller sizes, generally the smaller the ship the smaller the percentage gain. But it should be made clear that no size is struggling and all sectors are presently recovering lost ground.</p>	

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year			
		13.08.20	06.08.20	Change	Change	14.07.20	Change	Change	13.08.19	Change	Change
<b>New ConTex*</b>		<b>368</b>	349	19	↑ 5,4%	317	51	↑ 16,1%	420	-52	↓ -12,4%
1100 TEU	6 mos	\$5.550	\$5.502	\$48	↗ 0,9%	\$5.413	\$137	↑ 2,5%	\$6.317	-\$767	↓ -12,1%
	12 mos	\$5.734	\$5.682	\$52	↗ 0,9%	\$5.570	\$164	↑ 2,9%	\$6.478	-\$744	↓ -11,5%
1700 TEU	6 mos	\$6.459	\$6.366	\$93	↗ 1,5%	\$6.179	\$280	↑ 4,5%	\$8.378	-\$1.919	↓ -22,9%
	12 mos	\$6.670	\$6.571	\$99	↗ 1,5%	\$6.359	\$311	↑ 4,9%	\$8.588	-\$1.918	↓ -22,3%
2500 TEU	12 mos	\$8.181	\$7.832	\$349	↑ 4,5%	\$7.272	\$909	↑ 12,5%	\$8.971	-\$790	↓ -8,8%
	24 mos	\$8.823	\$8.540	\$283	↑ 3,3%	\$8.054	\$769	↑ 9,5%	\$9.923	-\$1.100	↓ -11,1%
2700 TEU	12 mos	\$8.723	\$8.219	\$504	↑ 6,1%	\$7.525	\$1.198	↑ 15,9%	\$9.330	-\$607	↓ -6,5%
	24 mos	\$9.342	\$8.922	\$420	↑ 4,7%	\$8.403	\$939	↑ 11,2%	\$10.232	-\$890	↓ -8,7%
3500 TEU	12 mos	\$9.633	\$8.897	\$736	↑ 8,3%	\$7.785	\$1.848	↑ 23,7%	\$9.633	\$0	↔ 0,0%
	24 mos	\$10.233	\$9.573	\$660	↑ 6,9%	\$8.497	\$1.736	↑ 20,4%	\$10.454	-\$221	↓ -2,1%
4250 TEU	12 mos	\$11.948	\$10.629	\$1.319	↑ 12,4%	\$8.132	\$3.816	↑ 46,9%	\$12.900	-\$952	↓ -7,4%
	24 mos	\$12.644	\$11.465	\$1.179	↑ 10,3%	\$9.017	\$3.627	↑ 40,2%	\$13.588	-\$944	↓ -6,9%
5700 TEU	12 mos	\$15.255	\$13.682	\$1.573	↑ 11,5%	\$10.908	\$4.347	↑ 39,9%	-	-	-
6500 TEU	12 mos	\$17.518	\$16.163	\$1.355	↑ 8,4%	\$12.475	\$5.043	↑ 40,4%	-	-	-



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