



## New ConTex Container Ship Time Charter Assessment Index

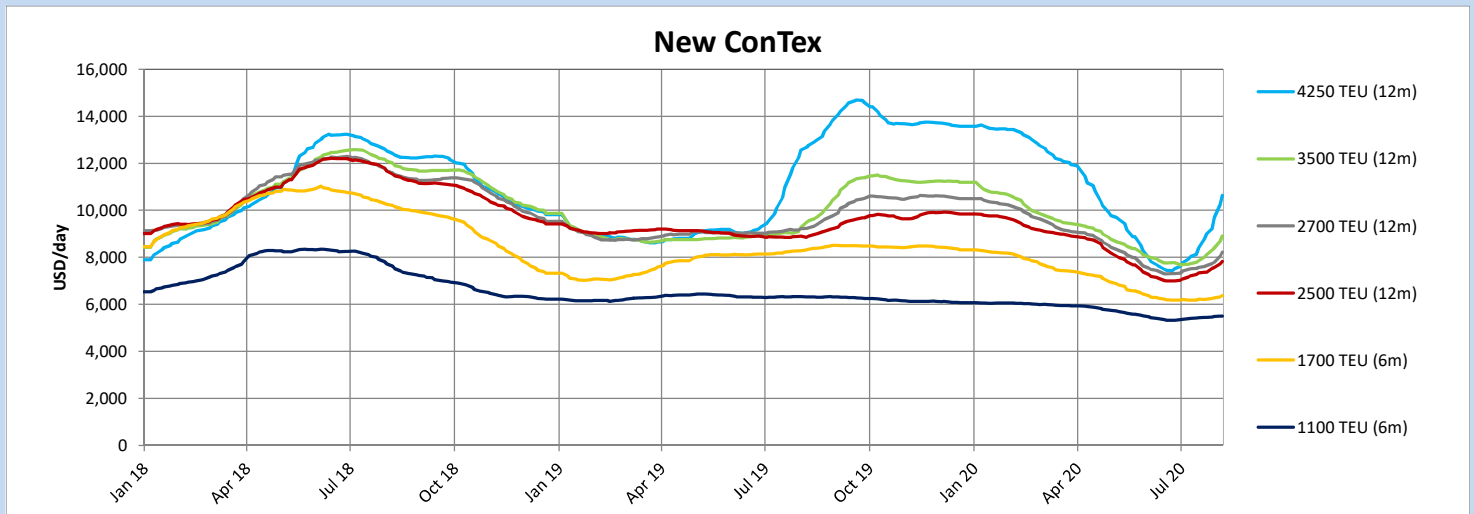
New ConTex*		349	
06.08.20		6 mos	12 mos
Geared	1100 TEU	\$5,502	n.a.
	1700 TEU	\$6,366	
	2500 TEU		\$7,832
Gearless	2700 TEU	n.a.	\$8,219
	3500 TEU		\$8,897
	4250 TEU		\$10,629

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

\*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	06.08.20
<p>New ConTex has increased 14 points to 349, reflecting an impressive weekly rise of 4.2%. It is still 17% below where it stood 6 months ago before the Coronavirus Pandemic had taken its grip on the world, but we expect this to be recovered and potentially surpassed in the relatively near future. The larger the ship the sharper the rise as 4250s increased 9.7% for 12 month fixtures to USD 9,692pd, a figure which is already arguably USD 2000pd less than what is actually obtainable in the market. It is a similar story with 2500s and 2700s, where the 6 month figures of USD 7,567pd and USD 7,788pd respectively are around USD 750-1000pd below the levels owners are now asking and fixing, so we expect to see a sharp rise again in next week's report. While we see only around 11-12 ships available worldwide in the next three weeks above 2000TEU, the story for feeders is very different with plenty of prompt ships still available in both Atlantic and Asia. Steady demand and a shortage of certain designs in Asia has enabled the 1700TEU New ConTex to increase USD 93pd for 6 months, but smaller ships, especially in Europe, are still under considerable pressure and are unlikely to see improvement any time soon.</p>	

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year			
		06.08.20	30.07.20	Change	Change	07.07.20	Change	Change	06.08.19	Change	Change
<b>New ConTex*</b>		<b>349</b>	335	14	↑ 4.2%	313	36	↑ 11.5%	417	-68	↓ -16.3%
1100 TEU	6 mos	\$5,502	\$5,485	\$17	↗ 0.3%	\$5,385	\$117	↑ 2.2%	\$6,317	-\$815	↓ -12.9%
	12 mos	\$5,682	\$5,645	\$37	↗ 0.7%	\$5,546	\$136	↑ 2.5%	\$6,475	-\$793	↓ -12.2%
1700 TEU	6 mos	\$6,366	\$6,273	\$93	↗ 1.5%	\$6,172	\$194	↑ 3.1%	\$8,320	-\$1,954	↓ -23.5%
	12 mos	\$6,571	\$6,473	\$98	↗ 1.5%	\$6,389	\$182	↑ 2.8%	\$8,530	-\$1,959	↓ -23.0%
2500 TEU	12 mos	\$7,832	\$7,567	\$265	↑ 3.5%	\$7,162	\$670	↑ 9.4%	\$8,849	-\$1,017	↓ -11.5%
	24 mos	\$8,540	\$8,275	\$265	↑ 3.2%	\$7,897	\$643	↑ 8.1%	\$9,859	-\$1,319	↓ -13.4%
2700 TEU	12 mos	\$8,219	\$7,788	\$431	↑ 5.5%	\$7,488	\$731	↑ 9.8%	\$9,233	-\$1,014	↓ -11.0%
	24 mos	\$8,922	\$8,573	\$349	↑ 4.1%	\$8,359	\$563	↑ 6.7%	\$10,098	-\$1,176	↓ -11.6%
3500 TEU	12 mos	\$8,897	\$8,404	\$493	↑ 5.9%	\$7,700	\$1,197	↑ 15.5%	\$9,492	-\$595	↓ -6.3%
	24 mos	\$9,573	\$9,063	\$510	↑ 5.6%	\$8,481	\$1,092	↑ 12.9%	\$10,278	-\$705	↓ -6.9%
4250 TEU	12 mos	\$10,629	\$9,692	\$937	↑ 9.7%	\$7,921	\$2,708	↑ 34.2%	\$12,669	-\$2,040	↓ -16.1%
	24 mos	\$11,465	\$10,523	\$942	↑ 9.0%	\$8,881	\$2,584	↑ 29.1%	\$13,409	-\$1,944	↓ -14.5%
5700 TEU	12 mos	\$13,682	\$12,860	\$822	↑ 6.4%	\$10,908	\$2,774	↑ 25.4%	-	-	-
6500 TEU	12 mos	\$16,163	\$14,695	\$1,468	↑ 10.0%	\$12,480	\$3,683	↑ 29.5%	-	-	-



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