

New ConTex Container Ship Time Charter Assessment Index

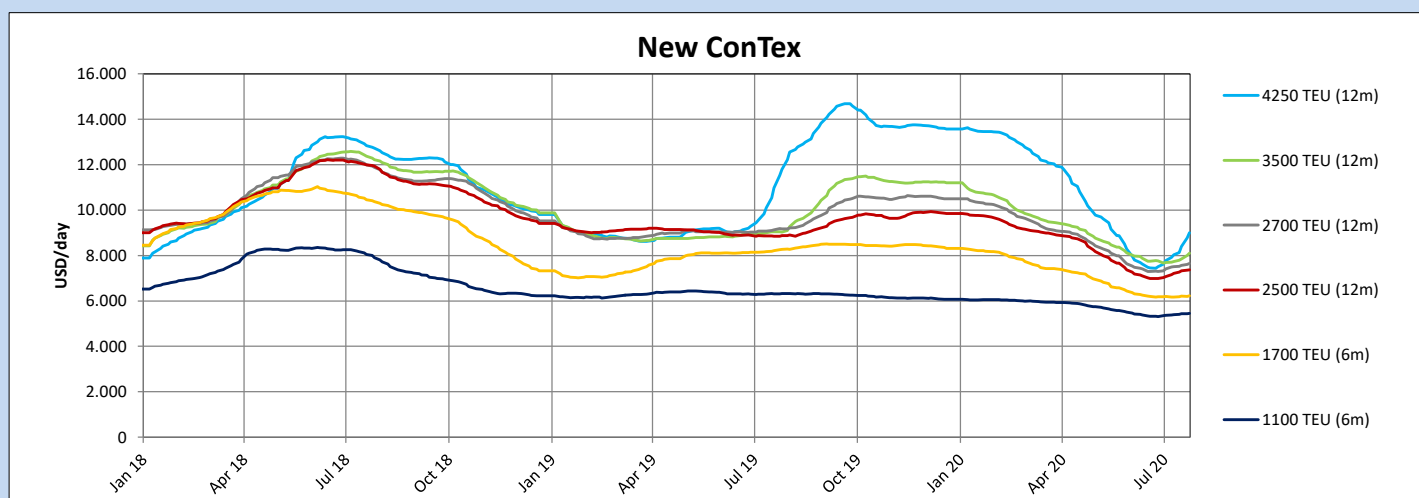
New ConTex*		326
23.07.20		6 mos 12 mos
Geared	1100 TEU	\$5.445
	1700 TEU	\$6.223
	2500 TEU	\$7.362
Gearless	2700 TEU	n.a. \$7.652
	3500 TEU	\$8.106
	4250 TEU	\$8.996

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/2500/3500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	23.07.20
<p>The recovery of the New ConTex accelerated this week with a gain of 6 points, after improving 5, 4 and 3 points in the weeks before. The increase was mainly driven by the larger ships of 3500 TEU and larger which registered solid gains. Although all segments were positive the smallest vessels just barely registered any improvement. Activity in Asia, the Americas, and Northern Europe was good whereas in the Mediterranean the summer holiday season is starting to bring a lull. Southern Europe and Northern Africa though has generally been difficult this year, especially for ships between 1200 and 2000 TEU. As a consequence, for example 10 x 1700 TEU have so far positioned from Europe to the East of Suez in 2020 already.</p>	

New ConTex Development													
Vessel type	Evaluated Period	Today	Week-on-Week				Month-on-Month			Year-on-Year			
		23.07.20	16.07.20	Change	Change		23.06.20	Change	Change	23.07.19	Change	Change	
New ConTex*		326	320	6	↗	1,9%	308	18	↑	5,8%	409	-83	↓ -20,3%
1100 TEU	6 mos	\$5.445	\$5.430	\$15	↗	0,3%	\$5.320	\$125	↑	2,3%	\$6.316	-\$871	↓ -13,8%
	12 mos	\$5.589	\$5.575	\$14	↗	0,3%	\$5.458	\$131	↑	2,4%	\$6.472	-\$883	↓ -13,6%
1700 TEU	6 mos	\$6.223	\$6.214	\$9	↗	0,1%	\$6.175	\$48	↗	0,8%	\$8.253	-\$2.030	↓ -24,6%
	12 mos	\$6.418	\$6.395	\$23	↗	0,4%	\$6.392	\$26	↗	0,4%	\$8.473	-\$2.055	↓ -24,3%
2500 TEU	12 mos	\$7.362	\$7.331	\$31	↗	0,4%	\$6.992	\$370	↑	5,3%	\$8.845	-\$1.483	↓ -16,8%
	24 mos	\$8.124	\$8.091	\$33	↗	0,4%	\$7.897	\$227	↑	2,9%	\$9.765	-\$1.641	↓ -16,8%
2700 TEU	12 mos	\$7.652	\$7.567	\$85	↗	1,1%	\$7.308	\$344	↑	4,7%	\$9.182	-\$1.530	↓ -16,7%
	24 mos	\$8.498	\$8.438	\$60	↗	0,7%	\$8.196	\$302	↑	3,7%	\$10.018	-\$1.520	↓ -15,2%
3500 TEU	12 mos	\$8.106	\$7.849	\$257	↑	3,3%	\$7.773	\$333	↑	4,3%	\$9.040	-\$934	↓ -10,3%
	24 mos	\$8.838	\$8.589	\$249	↑	2,9%	\$8.556	\$282	↑	3,3%	\$9.942	-\$1.104	↓ -11,1%
4250 TEU	12 mos	\$8.996	\$8.392	\$604	↑	7,2%	\$7.435	\$1.561	↑	21,0%	\$11.525	-\$2.529	↓ -21,9%
	24 mos	\$9.823	\$9.329	\$494	↑	5,3%	\$8.521	\$1.302	↑	15,3%	\$12.465	-\$2.642	↓ -21,2%
5700 TEU	12 mos	\$11.895	\$11.068	\$827	↑	7,5%	\$10.688	\$1.207	↑	11,3%	-	-	-
6500 TEU	12 mos	\$13.478	\$12.785	\$693	↑	5,4%	\$12.120	\$1.358	↑	11,2%	-	-	-



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