

New ConTex Container Ship Time Charter Assessment Index

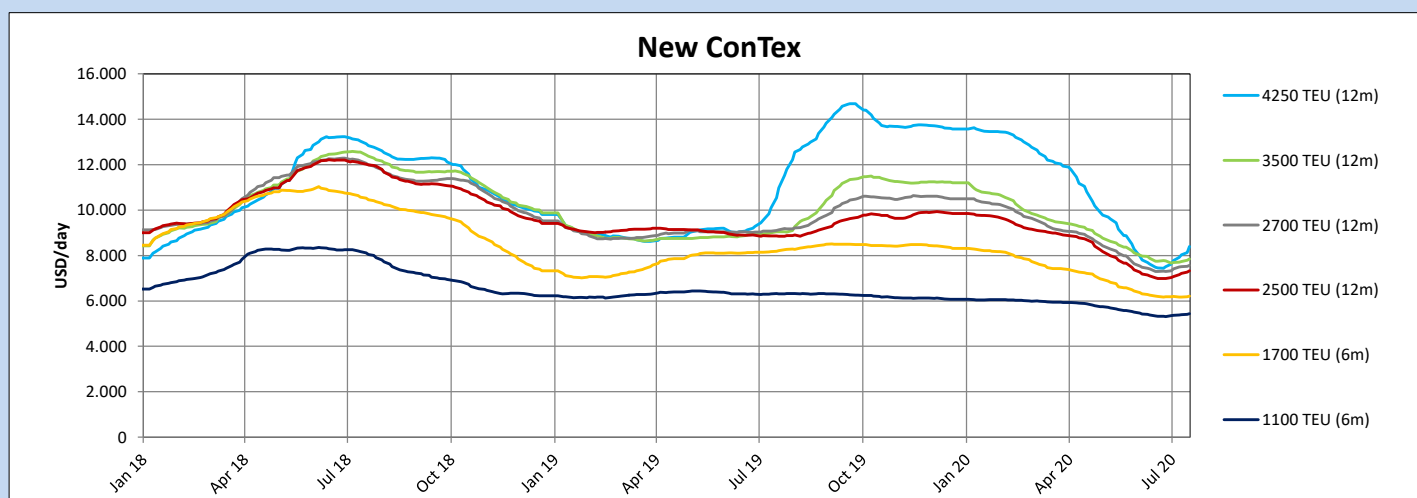
New ConTex*		320	
16.07.20		6 mos	12 mos
Geared	1100 TEU	\$5.430	n.a.
	1700 TEU	\$6.214	
	2500 TEU		
Gearless	2700 TEU	n.a.	\$7.331
	3500 TEU		\$7.567
	4250 TEU		\$7.849
			\$8.392

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/2700/3500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:		16.07.20
<p>The container charter market remains busy although the volume of activity has slowed down compared to the frantic weeks of June this is reflected in the rising rates even if marginal in all sizes. Demand continues to favour the large & medium sizes, while tonnage under 1,500 teu is facing severe headwinds, with no improvement in sight.</p> <p>Classic panamaxs (4,000-5,299 teu) are in strong demand as reflected by the 4,5 and 3,9 pct increase while the 1,500-2,900 teu sizes remain busy overall.</p> <p>By contrast, tonnage under 1,500 teu continues to struggle, with overcapacity on the rise again, especially between 1,000 and 1,250 teu where 30 vessels are presently out of work. The significant build-up of tonnage in the Atlantic has forced some owners to put ships into lay-up until demand recovers.</p>		

New ConTex Development													
Vessel type	Evaluated Period	Today	Week-on-Week				Month-on-Month			Year-on-Year			
		16.07.20	09.07.20	Change		Change	16.06.20	Change	Change	16.07.19	Change	Change	
New ConTex*		320	315	5	⬆️	1,6%	309	11	⬆️	3,6%	404	-84	⬇️ -20,8%
1100 TEU	6 mos	\$5.430	\$5.400	\$30	⬆️	0,6%	\$5.342	\$88	⬆️	1,6%	\$6.322	-\$892	⬇️ -14,1%
	12 mos	\$5.575	\$5.555	\$20	⬆️	0,4%	\$5.467	\$108	⬆️	2,0%	\$6.466	-\$891	⬇️ -13,8%
1700 TEU	6 mos	\$6.214	\$6.172	\$42	⬆️	0,7%	\$6.212	\$2	⬆️	0,0%	\$8.186	-\$1.972	⬇️ -24,1%
	12 mos	\$6.395	\$6.377	\$18	⬆️	0,3%	\$6.426	-\$31	⬆️	-0,5%	\$8.389	-\$1.994	⬇️ -23,8%
2500 TEU	12 mos	\$7.331	\$7.212	\$119	⬆️	1,7%	\$7.013	\$318	⬆️	4,5%	\$8.863	-\$1.532	⬇️ -17,3%
	24 mos	\$8.091	\$8.023	\$68	⬆️	0,8%	\$7.940	\$151	⬆️	1,9%	\$9.777	-\$1.686	⬇️ -17,2%
2700 TEU	12 mos	\$7.567	\$7.508	\$59	⬆️	0,8%	\$7.296	\$271	⬆️	3,7%	\$9.102	-\$1.535	⬇️ -16,9%
	24 mos	\$8.438	\$8.380	\$58	⬆️	0,7%	\$8.245	\$193	⬆️	2,3%	\$9.938	-\$1.500	⬇️ -15,1%
3500 TEU	12 mos	\$7.849	\$7.731	\$118	⬆️	1,5%	\$7.752	\$97	⬆️	1,3%	\$9.042	-\$1.193	⬇️ -13,2%
	24 mos	\$8.589	\$8.474	\$115	⬆️	1,4%	\$8.598	-\$9	⬆️	-0,1%	\$9.921	-\$1.332	⬇️ -13,4%
4250 TEU	12 mos	\$8.392	\$8.028	\$364	⬆️	4,5%	\$7.485	\$907	⬆️	12,1%	\$10.535	-\$2.143	⬇️ -20,3%
	24 mos	\$9.329	\$8.982	\$347	⬆️	3,9%	\$8.585	\$744	⬆️	8,7%	\$11.350	-\$2.021	⬇️ -17,8%
5700 TEU	12 mos	\$11.068	\$10.938	\$130	⬆️	1,2%	\$10.775	\$293	⬆️	2,7%	-	-	-
6500 TEU	12 mos	\$12.785	\$12.540	\$245	⬆️	2,0%	\$12.355	\$430	⬆️	3,5%	-	-	-



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