



## New ConTex Container Ship Time Charter Assessment Index

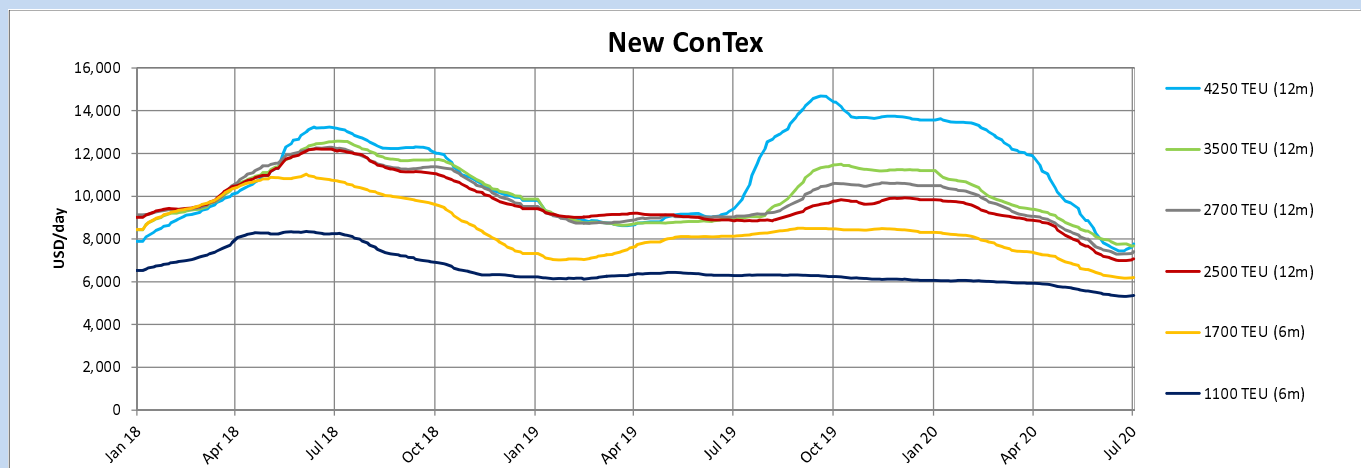
New ConTex*		311	
02.07.20		6 mos	12 mos
Geared	1100 TEU	\$5,367	n.a.
	1700 TEU	\$6,203	
	2500 TEU	\$7,075	
Gearless	2700 TEU	n.a.	\$7,415
	3500 TEU		\$7,688
	4250 TEU		\$7,771

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
↔	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

\*New ConTex evaluation is EXCLUDING 1100/1700/2500/3500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	02.07.20
<p>We all had to learn that the year 2020 would not enter the chronicles as a "normal" year. Not only the economy, but also the whole world was shaken up violently by CoVID-19. In Europe the situation starts to normalize with generally shrinking numbers of new infections, which enables more and more relaxation of restrictions. Consequently, with the retailing business gaining momentum again, the adjusted sales growth in Germany was almost 14% higher in May compared to the month before. Economists have expected some 4% only. More sales / more turnover also requires more goods to be shipped.</p> <p>One could say that this development is certainly reflected in the New ConTex data of the past week. The Index gained 3 points to the present level 311. Except for the 3500 TEU class, which lost about 1 percent on both 12 and 24 months evaluations the rest of the size classes ended this week with positive prefixes. Foremost of all – and following the trend of the last couple of weeks – the rates of the 4250 TEU Panamax class evaluations improved by 3,5% resp. 2,6% for 12 and 24 months periods. The remaining classes also achieved rate improvements between 0,4% and 1,5%.</p> <p>Let's cross fingers that the worst part of the year is now behind us.</p>	

New ConTex Development											
Vessel type	Evaluated Period	Today 02.07.20	Week-on-Week		Month-on-Month			Year-on-Year			
			25.06.20	Change	Change	02.06.20	Change	Change	02.07.19	Change	Change
<b>New ConTex*</b>		<b>311</b>	308	3	↗ 1.0%	320	-9	↘ -2.8%	399	-88	↘ -22.1%
1100 TEU	6 mos	\$5,367	\$5,314	\$53	↗ 1.0%	\$5,471	-\$104	↘ -1.9%	\$6,288	-\$921	↘ -14.6%
	12 mos	\$5,532	\$5,477	\$55	↗ 1.0%	\$5,588	-\$56	↘ -1.0%	\$6,436	-\$904	↘ -14.0%
1700 TEU	6 mos	\$6,203	\$6,177	\$26	↗ 0.4%	\$6,367	-\$164	↘ -2.6%	\$8,137	-\$1,934	↘ -23.8%
	12 mos	\$6,421	\$6,396	\$25	↗ 0.4%	\$6,576	-\$155	↘ -2.4%	\$8,348	-\$1,927	↘ -23.1%
2500 TEU	12 mos	\$7,075	\$6,992	\$83	↗ 1.2%	\$7,268	-\$193	↘ -2.7%	\$8,848	-\$1,773	↘ -20.0%
	24 mos	\$7,939	\$7,885	\$54	↗ 0.7%	\$8,136	-\$197	↘ -2.4%	\$9,783	-\$1,844	↘ -18.8%
2700 TEU	12 mos	\$7,415	\$7,302	\$113	↗ 1.5%	\$7,540	-\$125	↘ -1.7%	\$9,026	-\$1,611	↘ -17.8%
	24 mos	\$8,286	\$8,196	\$90	↗ 1.1%	\$8,416	-\$130	↘ -1.5%	\$9,962	-\$1,676	↘ -16.8%
3500 TEU	12 mos	\$7,688	\$7,765	-\$77	↘ -1.0%	\$8,018	-\$330	↘ -4.1%	\$8,961	-\$1,273	↘ -14.2%
	24 mos	\$8,460	\$8,540	-\$80	↘ -0.9%	\$8,836	-\$376	↘ -4.3%	\$9,868	-\$1,408	↘ -14.3%
4250 TEU	12 mos	\$7,771	\$7,510	\$261	↗ 3.5%	\$7,969	-\$198	↘ -2.5%	\$9,435	-\$1,664	↘ -17.6%
	24 mos	\$8,742	\$8,523	\$219	↗ 2.6%	\$9,060	-\$318	↘ -3.5%	\$10,271	-\$1,529	↘ -14.9%
5700 TEU	12 mos	\$10,833	\$10,785	\$48	↗ 0.4%	\$12,150	-\$1,317	↘ -10.8%	-	-	-
6500 TEU	12 mos	\$12,330	\$12,255	\$75	↗ 0.6%	\$14,320	-\$1,990	↘ -13.9%	-	-	-



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