

Hamburg and Bremen Shipbrokers' Association (VHBS) New ConTex Container Ship Time Charter Assessment Index

New ConTex*		426	
23.01.20		12 mos	24 mos
Geared	1100 TEU	\$6.165	n.a.
	1700 TEU	\$8.398	
	2500 TEU	\$9.733	
Gearless	2700 TEU	\$10.276	\$10.744
	3500 TEU	\$10.722	\$11.253
	4250 TEU	\$13.459	\$13.429

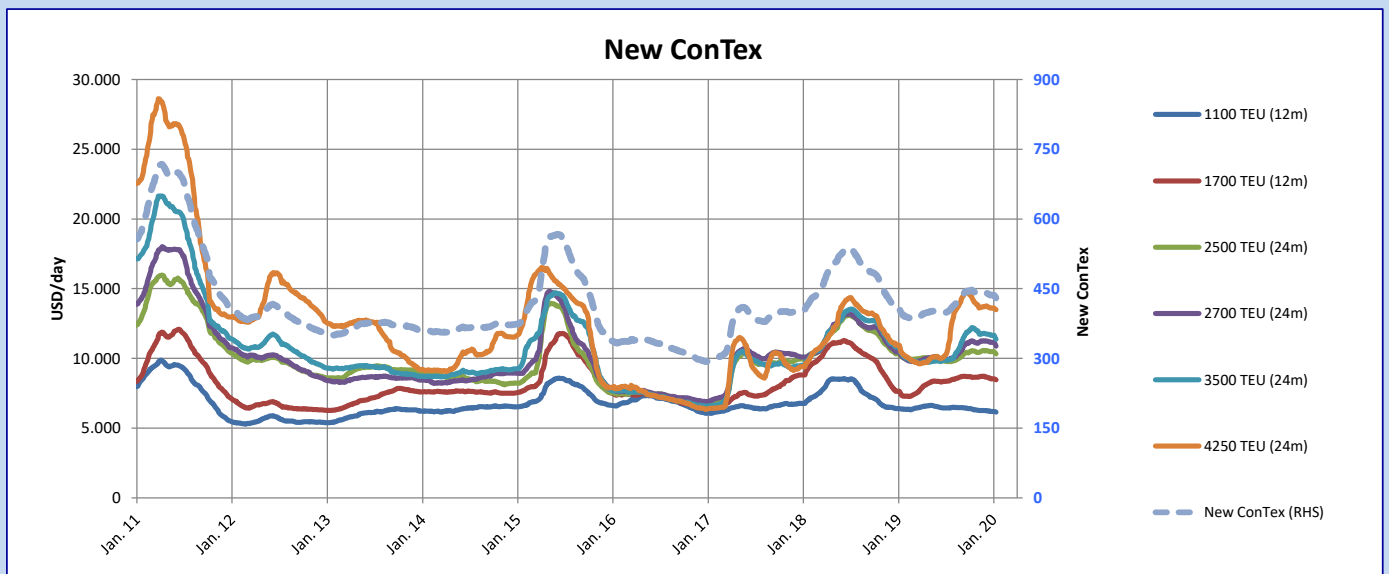
Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING
2500/2700/3500/4250 TEU groups for
12 months period

New ConTex-Commentary - issued:		23.01.20
<p>The situation at the charter market did not change much when compared to last week. Again, the New ConTex decreased by 2 points. Charter rates for feeder vessels with a capacity of 1,100 and 1,700 TEU moved more or less sideways. As fixing activity increased prior to Chinese New Year the 1,100 TEU vessels saw a slight upward movement of 0.2% during this week. However, most operators concluded shorter periods. The evaluation of the 2,700 and 3,500 TEU segments decreased by 0.5% and 0.7% over a period of 12 months, while demand for larger tonnage is still high due to the ongoing scrubber installations.</p> <p>The demand for more or less all segments is expected to rise when the Chinese New Year festivities are coming to an end and all market participants are back at their desks.</p>		

New ConTex Development

Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month		Year-on-Year				
		23.01.20	16.01.20	Change	Change	24.12.19	Change	Change	22.01.19	Change	Change
New ConTex*		426	428	-2	↔ -0,5%	436	-10	↓ -2,3%	392	34	8,7%
New ConTex	1100 TEU	\$6.165	\$6.153	\$12	↗ 0,2%	\$6.192	-\$27	↘ -0,4%	\$6.361	-196	-3,1%
	1700 TEU	\$8.398	\$8.424	-\$26	↘ -0,3%	\$8.547	-\$149	↘ -1,7%	\$7.289	1.109	15,2%
	2500 TEU	\$10.285	\$10.361	-\$76	↘ -0,7%	\$10.480	-\$195	↘ -1,9%	\$10.027	258	2,6%
	2700 TEU	\$10.744	\$10.821	-\$77	↘ -0,7%	\$11.148	-\$404	↓ -3,6%	\$10.034	710	7,1%
	3500 TEU	\$11.253	\$11.330	-\$77	↘ -0,7%	\$11.663	-\$410	↓ -3,5%	\$10.119	1.134	11,2%
	4250 TEU	\$13.429	\$13.458	-\$29	↘ -0,2%	\$13.606	-\$177	↘ -1,3%	\$10.225	3.204	31,3%
	2500 TEU	\$9.733	\$9.764	-\$31	↘ -0,3%	\$9.843	-\$110	↘ -1,1%	\$9.085	648	7,1%
	2700 TEU	\$10.276	\$10.344	-\$68	↘ -0,7%	\$10.500	-\$224	↓ -2,1%	\$9.048	1.228	13,6%
	3500 TEU	\$10.722	\$10.774	-\$52	↘ -0,5%	\$11.195	-\$473	↓ -4,2%	\$9.056	1.666	18,4%
	4250 TEU	\$13.459	\$13.472	-\$13	↘ -0,1%	\$13.569	-\$110	↘ -0,8%	\$9.062	4.397	48,5%



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