

Hamburg and Bremen Shipbrokers' Association (VHBS)

New ConTex

Container Ship Time Charter Assessment Index

New ConTex*		428	
16.01.20		12 mos	24 mos
Geared	1100 TEU	\$6,153	n.a.
	1700 TEU	\$8,424	
	2500 TEU	\$9,764	
Gearless	2700 TEU	\$10,344	\$10,821
	3500 TEU	\$10,774	\$11,330
	4250 TEU	\$13,472	\$13,458

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING
2500/2700/3500/4250 TEU groups for
12 months period

New ConTex-Commentary - issued:

16.01.20

While Chinese New Year festivities are ahead of us the fixing activities in the container charter market remain slow for the smaller segments of 1100-1700 teu nominal. Especially the 1700 teu vessels have seen an increase of various positions and limited demand from Charterers side. More demand / orders coming up after Chinese New Year and could be that the situation in the traditional feeder segment return positive again.

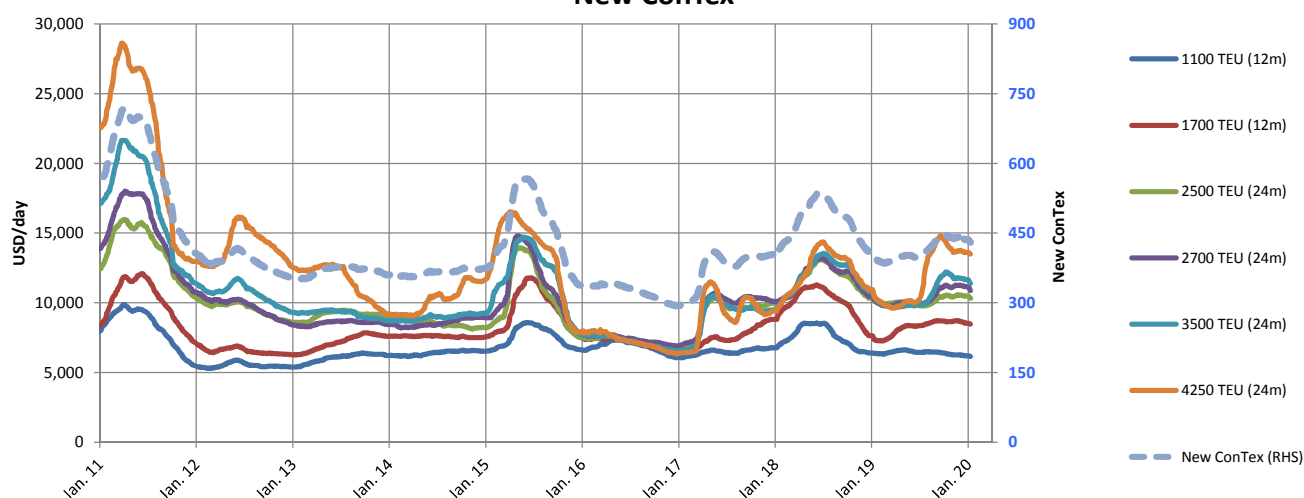
Segements of 2500-3500 teu see a balanced demand/supply situation while the 4000 teu and above see more demand with firm interest.

The New ConTex Index figures showing only minor changes on the week-on week change and compared to mid January 2019 we still see positive results for all segments except 1100 TEU valuation (-3,2%).

New ConTex Development

Vessel type		Evaluated Period	Today	Week-on-Week				Month-on-Month			Year-on-Year		
			16.01.20	09.01.20	Change	Change	17.12.19	Change	Change	15.01.19	Change	Change	
New ConTex	New ConTex*		428	430	-2	📉 -0.5%	437	-9	📉 -2.1%	395	33	8.4%	
	1100 TEU	12 mos	\$6,153	\$6,160	-\$7	📉 -0.1%	\$6,213	-\$60	📉 -1.0%	\$6,355	-202	-3.2%	
	1700 TEU		\$8,424	\$8,471	-\$47	📉 -0.6%	\$8,580	-\$156	📉 -1.8%	\$7,331	1,093	14.9%	
	2500 TEU		\$10,361	\$10,321	\$40	0.4%	\$10,495	-\$134	📉 -1.3%	\$10,088	273	2.7%	
	2700 TEU	24 mos	\$10,821	\$10,883	-\$62	📉 -0.6%	\$11,168	-\$347	📉 -3.1%	\$10,141	680	6.7%	
	3500 TEU		\$11,330	\$11,381	-\$51	📉 -0.4%	\$11,714	-\$384	📉 -3.3%	\$10,310	1,020	9.9%	
	4250 TEU		\$13,458	\$13,494	-\$36	📉 -0.3%	\$13,628	-\$170	📉 -1.2%	\$10,379	3,079	29.7%	
	2500 TEU	12 mos	\$9,764	\$9,783	-\$19	📉 -0.2%	\$9,860	-\$96	📉 -1.0%	\$9,170	594	6.5%	
	2700 TEU		\$10,344	\$10,431	-\$87	📉 -0.8%	\$10,502	-\$158	📉 -1.5%	\$9,166	1,178	12.9%	
	3500 TEU		\$10,774	\$10,889	-\$115	📉 -1.1%	\$11,228	-\$454	📉 -4.0%	\$9,246	1,528	16.5%	
4250 TEU	\$13,472		\$13,570	-\$98	📉 -0.7%	\$13,592	-\$120	📉 -0.9%	\$9,223	4,249	46.1%		

New ConTex



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