

# Hamburg and Bremen Shipbrokers' Association (VHBS)

## New ConTex

### Container Ship Time Charter Assessment Index

New ConTex*		436	
19.12.19		12 mos	24 mos
Geared	1100 TEU	\$6,192	n.a.
	1700 TEU	\$8,547	
	2500 TEU	\$9,843	\$10,480
Gearless	2700 TEU	\$10,500	\$11,148
	3500 TEU	\$11,195	\$11,663
	4250 TEU	\$13,569	\$13,606

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

\*New ConTex evaluation is EXCLUDING  
2500/2700/3500/4250 TEU groups for  
12 months period

#### New ConTex-Commentary - issued:

19.12.19

As usual, the activity just before Christmas is lowering and charter hire rates following the trend of the last weeks with a moderate decrease. All size segments are showing on w-o-w as well as on m-o-m basis red prefixes. On average we are talking about minus 0,5% compared to last week, resp. 1,1% less than last month. The contrary is the situation on y-o-y basis: here – with the exception of the 1100 TEU segment, which lost 3,5 % compared to end December 2018, all categories are ending the year 2019 higher compared to their levels one year ago. The Panamax segment is the leader of the list for both evaluated periods (12 and 24 months) with an increase of 36,6% (12) resp. 22,7% (24).

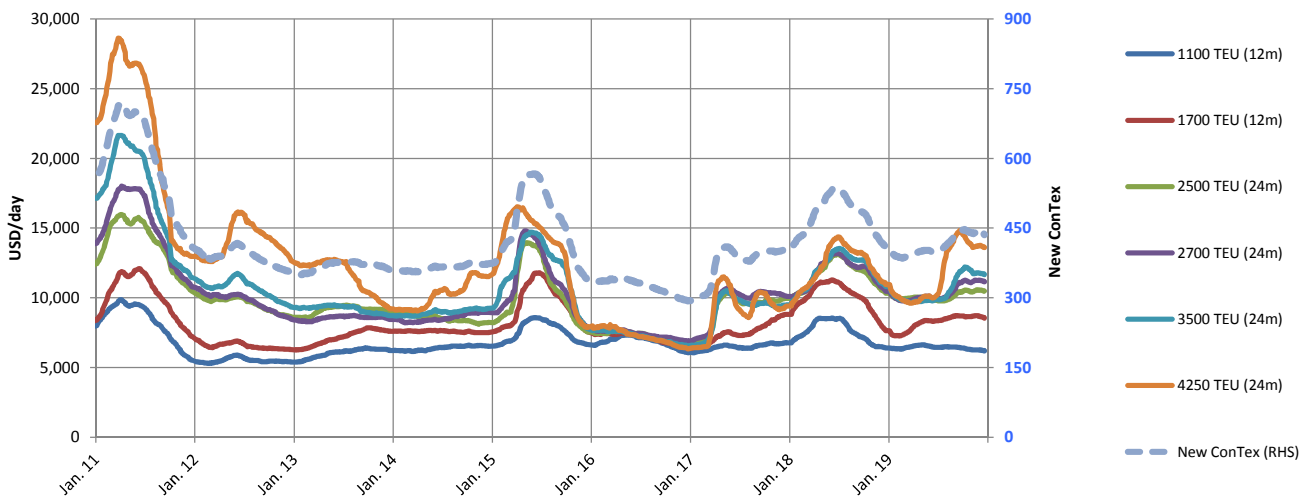
All after all the New ConTex is ending the year 2019 at 436 points, which is a moderate increase of 24 points with last year December.

Let's keep up the positive thinking for a further improvement of the market conditions also in 2020.

#### New ConTex Development

Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month		Year-on-Year					
			19.12.19	12.12.19	Change	Change	19.11.19	Change	Change	18.12.18	Change	Change
<b>New ConTex*</b>		<b>436</b>	438	-2	↘ -0.5%	441	-5	↘ -1.1%	412	24	5.8%	
New ConTex	12 mos	1100 TEU	\$6,192	\$6,220	-\$28	↘ -0.5%	\$6,268	-\$76	↘ -1.2%	\$6,414	-222	-3.5%
		1700 TEU	\$8,547	\$8,608	-\$61	↘ -0.7%	\$8,721	-\$174	↘ -2.0%	\$7,733	814	10.5%
		2500 TEU	\$10,480	\$10,514	-\$34	↘ -0.3%	\$10,550	-\$70	↘ -0.7%	\$10,413	67	0.6%
	24 mos	2700 TEU	\$11,148	\$11,207	-\$59	↘ -0.5%	\$11,237	-\$89	↘ -0.8%	\$10,599	549	5.2%
		3500 TEU	\$11,663	\$11,720	-\$57	↘ -0.5%	\$11,777	-\$114	↘ -1.0%	\$10,941	722	6.6%
		4250 TEU	\$13,606	\$13,660	-\$54	↘ -0.4%	\$13,698	-\$92	↘ -0.7%	\$11,089	2,517	22.7%
12 mos	2500 TEU	\$9,843	\$9,892	-\$49	↘ -0.5%	\$9,870	-\$27	↘ -0.3%	\$9,507	336	3.5%	
	2700 TEU	\$10,500	\$10,545	-\$45	↘ -0.4%	\$10,612	-\$112	↘ -1.1%	\$9,655	845	8.8%	
	3500 TEU	\$11,195	\$11,230	-\$35	↘ -0.3%	\$11,202	-\$7	↘ -0.1%	\$10,005	1,190	11.9%	
	4250 TEU	\$13,569	\$13,608	-\$39	↘ -0.3%	\$13,747	-\$178	↘ -1.3%	\$9,935	3,634	36.6%	

#### New ConTex



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