

Hamburg and Bremen Shipbrokers' Association (VHBS)

New ConTex

Container Ship Time Charter Assessment Index

New ConTex*		438	
12.12.19		12 mos	24 mos
Geared	1100 TEU	\$6,220	n.a.
	1700 TEU	\$8,608	
	2500 TEU	\$9,892	
Gearless	2700 TEU	\$10,545	\$11,207
	3500 TEU	\$11,230	\$11,720
	4250 TEU	\$13,608	\$13,660

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING
2500/2700/3500/4250 TEU groups for
12 months period

New ConTex-Commentary - issued:

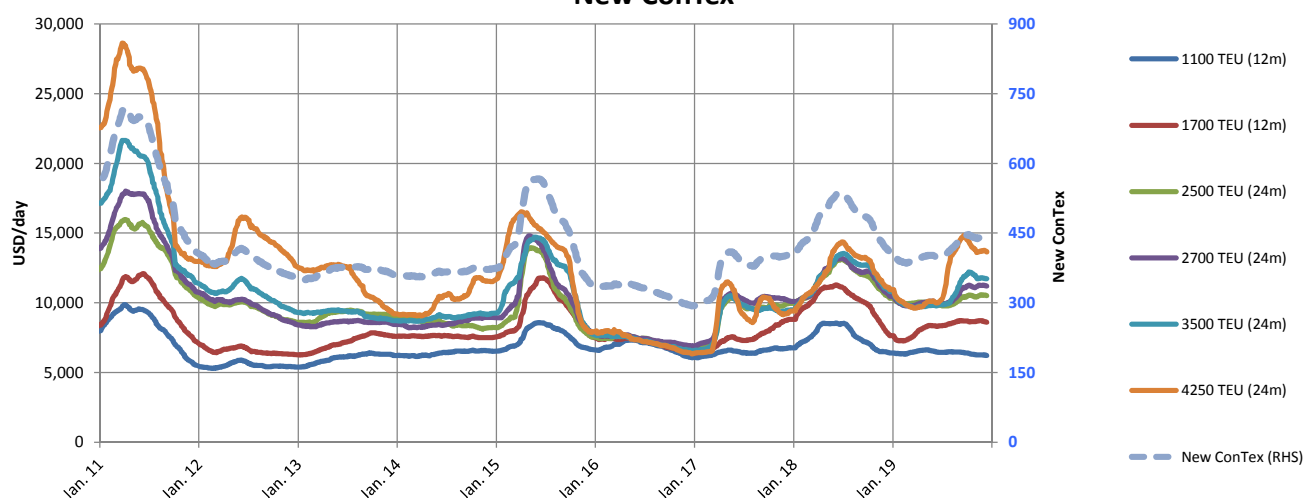
12.12.19

With the Christmas holidays in the western hemisphere it comes not as a big surprise that the market activity has been reduced to a fairly low pace and the days of trading are getting shorter. The overall New ConTex is stagnant for a few weeks in a row now but is illustrating the prevailing easing sentiment. Tonnage availability across the board is increasing slowly but steadily and Owners facing difficulties in keeping the ships employed. All New ConTex segments have registered a decreasing trend during the last weeks and is closing at 438 points. Compared to last year the standard is however a few points higher since the index on 11th December 2018 registered 416 points only. The largest segment does attribute for the biggest share; the 4250 TEU segment this week closed at USD 13.744 per day versus a daily rate of USD 11.130 in December 2018. On the CV 1100 segment the scenario is the other way round; this week the New ConTex stands at USD 6.220 per day vs. USD 6.456 per day back on 11th December 2018.

New ConTex Development

Vessel type		Evaluated Period	Today	Week-on-Week				Month-on-Month			Year-on-Year		
			12.12.19	05.12.19	Change	Change	12.11.19	Change	Change	11.12.18	Change	Change	
New ConTex	New ConTex*		438	440	-2	➡ -0.5%	439	-1	➡ -0.2%	416	22	5.3%	
	1100 TEU	12 mos	\$6,220	\$6,254	-\$34	➡ -0.5%	\$6,257	-\$37	➡ -0.6%	\$6,456	-236	-3.7%	
	1700 TEU		\$8,608	\$8,654	-\$46	➡ -0.5%	\$8,707	-\$99	➡ -1.1%	\$7,861	747	9.5%	
	2500 TEU		\$10,514	\$10,549	-\$35	➡ -0.3%	\$10,480	\$34	➡ 0.3%	\$10,528	-14	-0.1%	
	2700 TEU	24 mos	\$11,207	\$11,242	-\$35	➡ -0.3%	\$11,212	-\$5	➡ 0.0%	\$10,691	516	4.8%	
	3500 TEU		\$11,720	\$11,742	-\$22	➡ -0.2%	\$11,729	-\$9	➡ -0.1%	\$11,022	698	6.3%	
	4250 TEU		\$13,660	\$13,744	-\$84	➡ -0.6%	\$13,661	-\$1	➡ 0.0%	\$11,130	2,530	22.7%	
	2500 TEU	12 mos	\$9,892	\$9,926	-\$34	➡ -0.3%	\$9,733	\$159	➡ 1.6%	\$9,600	292	3.0%	
	2700 TEU		\$10,545	\$10,603	-\$58	➡ -0.5%	\$10,583	-\$38	➡ -0.4%	\$9,766	779	8.0%	
	3500 TEU		\$11,230	\$11,235	-\$5	➡ 0.0%	\$11,189	\$41	➡ 0.4%	\$10,079	1,151	11.4%	
4250 TEU	\$13,608		\$13,695	-\$87	➡ -0.6%	\$13,685	-\$77	➡ -0.6%	\$9,998	3,610	36.1%		

New ConTex



Disclaimer

The brand NewConTex is copyrighted by Verband Hamburger und Bremer Schiffsmakler e.V. ("VHBS e.V.") and is protected by law. The NewConTex may be published only with the source reference © VHBS e.V. It is distributed to the general public for information purposes only and cannot be relied upon as a trading recommendation and does not constitute a solicitation to trade. The reported information is obtained from market sources. While every effort has been made to ensure the accuracy and the completeness of the NewConTex, VHBS e.V. makes no representations, conditions or warranties of any kind, express or implied, about the completeness, accuracy, reliability, or suitability of the NewConTex. Any reliance you place on the NewConTex is therefore strictly at your own risk. Neither VHBS e.V. nor any of its subsidiaries or affiliates nor any employee of the foregoing shall be liable or have any responsibility for any loss, liability or damage, cost or expense including without limitation, indirect or consequential loss or damage, or any loss or damage whatsoever arising from loss of data or profits arising out of, or in connection with, the use of and the reliance on the NewConTex, save for death or personal injury arising from VHBS e.V. negligence and fraudulent misrepresentation that cannot, under German law, be excluded.