

Hamburg and Bremen Shipbrokers' Association (VHBS)

New ConTex

Container Ship Time Charter Assessment Index

New ConTex*		441	
21.11.19		12 mos	24 mos
Geared	1100 TEU	\$6,266	n.a.
	1700 TEU	\$8,722	
	2500 TEU	\$9,890	
Gearless	2700 TEU	\$10,600	\$11,239
	3500 TEU	\$11,223	\$11,793
	4250 TEU	\$13,747	\$13,732

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1.9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1.9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING
2500/2700/3500/4250 TEU groups for
12 months period

New ConTex-Commentary - issued:

21.11.19

Compared to the last two weeks when the New ConTex had went down to 438 Points it went up again to 441 Points today with generally some more activity in nearly all segments.

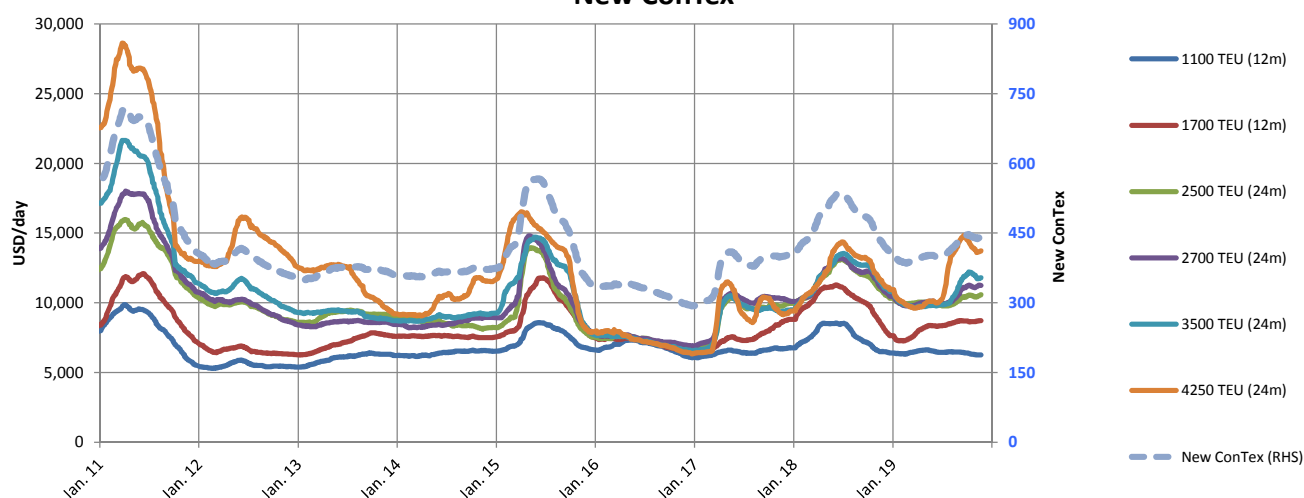
This is shown especially in the 2500 teu size which went up by 1% (12 month) respectively 0.6% (24 month) on weekly basis with stable rates in Asia and a slow recovery in the once oversupplied Atlantic market.

The rates for the 1100 and 1700 teu vessels remain exactly on the same level as last week although demonstrated by some good deal of activity but not enough in order to reduce the overhang of tonnage available. In the 2700 teu segment we even saw a slight reduction in rates of 0.3% respectively 0.2% most probably because of just some lower activity here. Otherwise the rates for the 3500 teu and 4250 teu vessels increased marginally by 0.2-0.5% but were still below levels which were obtainable for the same sizes in October.

New ConTex Development

Vessel type		Evaluated Period	Today	Week-on-Week		Month-on-Month		Year-on-Year	
			21.11.19	14.11.19	Change	22.10.19	Change	20.11.18	Change
New ConTex*			441	440	1	442	-1	432	9
New ConTex	1100 TEU	12 mos	\$6,266	\$6,266	\$0	\$6,311	-\$45	\$6,491	-\$225
	1700 TEU		\$8,722	\$8,717	\$5	\$8,646	\$76	\$8,448	274
	2500 TEU		\$10,573	\$10,509	\$64	\$10,509	\$64	\$10,917	-\$344
	2700 TEU	24 mos	\$11,239	\$11,259	-\$20	\$11,138	\$101	\$11,096	143
	3500 TEU		\$11,793	\$11,771	\$22	\$12,085	-\$292	\$11,425	368
	4250 TEU		\$13,732	\$13,662	\$70	\$13,965	-\$233	\$11,604	2,128
	2500 TEU	12 mos	\$9,890	\$9,795	\$95	\$9,758	\$132	\$10,021	-\$131
	2700 TEU		\$10,600	\$10,634	-\$34	\$10,521	\$79	\$10,284	316
	3500 TEU		\$11,223	\$11,188	\$35	\$11,331	-\$108	\$10,469	754
	4250 TEU		\$13,747	\$13,720	\$27	\$13,674	\$73	\$10,388	3,359

New ConTex



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