

Hamburg and Bremen Shipbrokers' Association (VHBS)

New ConTex Container Ship Time Charter Assessment Index

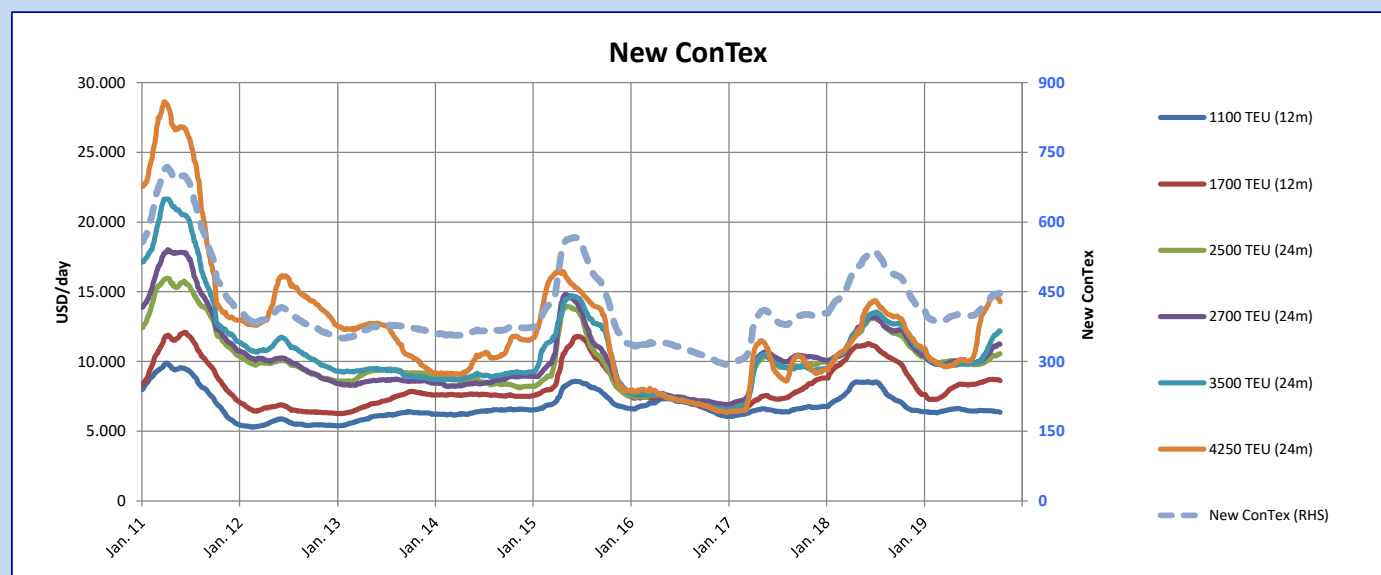
New ConTex*		445	
10.10.19		12 mos	24 mos
Gearless	1100 TEU	\$6.348	n.a.
	1700 TEU	\$8.631	
	2500 TEU	\$9.819	
Gearless	2700 TEU	\$10.579	\$11.240
	3500 TEU	\$11.444	\$12.158
	4250 TEU	\$14.035	\$14.274

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING
2500/2700/3500/4250 TEU groups for
12 months period

New ConTex-Commentary - issued:		10.10.19
<p>While activity at the charter market increased after the Golden Week holidays, vessels were contracted for shorter periods and charter rates throughout most segments stagnated.</p> <p>The New ConTex decreased by 1 to 445 index points, reflecting the more challenging charter market environment. Pressure on rates for Baby-Panamaxes intensified. After 4,250 TEU vessels lost 1,2% during the last week, charter rates this time decreased by 2,5% to \$14.035 for a period of 12 months. However, on a year-on-year comparison type 4,250 still shows an improvement of 17.5%. For the 12 months evaluation only type 2,500 (0,5%) scored a positive result and increased to \$9.819.</p> <p>The unemployed fleet is still putting pressure on the market and the current situation could continue over the next few weeks. According to the latest Alphaliner weekly report the idle fleet, excluding the ships undergoing scrubber retrofits, increased to 143 vessels compared to 123 units two weeks earlier.</p>		

			New ConTex Development									
Vessel type		Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year		
			10.10.19	03.10.19	Change	Change	10.09.19	Change	Change	09.10.18	Change	Change
New ConTex	New ConTex*		445	446	-1	🡵 -0,2%	441	4	🡵 0,9%	478	-33	-6,9%
	1100 TEU	12 mos	\$6.348	\$6.409	-\$61	🡵 -1,0%	\$6.452	-\$104	🡵 -1,6%	\$7.022	-674	-9,6%
	1700 TEU		\$8.631	\$8.708	-\$77	🡵 -0,9%	\$8.709	-\$78	🡵 -0,9%	\$9.743	-1.112	-11,4%
	2500 TEU		\$10.550	\$10.491	\$59	🡵 0,6%	\$10.353	\$197	🡵 1,9%	\$11.804	-1.254	-10,6%
	2700 TEU	24 mos	\$11.240	\$11.199	\$41	🡵 0,4%	\$10.936	\$304	🡱 2,8%	\$12.212	-972	-8,0%
	3500 TEU		\$12.158	\$12.055	\$103	🡵 0,9%	\$11.600	\$558	🡱 4,8%	\$12.595	-437	-3,5%
	4250 TEU		\$14.274	\$14.539	-\$265	🡵 -1,8%	\$14.612	-\$338	🡵 -2,3%	\$13.020	1.254	9,6%
	2500 TEU	12 mos	\$9.819	\$9.773	\$46	🡵 0,5%	\$9.511	\$308	🡱 3,2%	\$10.929	-1.110	-10,2%
	2700 TEU		\$10.579	\$10.606	-\$27	🡵 -0,3%	\$10.194	\$385	🡱 3,8%	\$11.321	-742	-6,6%
	3500 TEU		\$11.444	\$11.466	-\$22	🡵 -0,2%	\$11.060	\$384	🡱 3,5%	\$11.660	-216	-1,9%
4250 TEU	\$14.035		\$14.402	-\$367	🡵 -2,5%	\$14.446	-\$411	🡵 -2,8%	\$11.949	2.086	17,5%	



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