

Hamburg and Bremen Shipbrokers' Association (VHBS)

New ConTex Container Ship Time Charter Assessment Index

New ConTex*		446	
01.10.19		12 mos	24 mos
Gearless	1100 TEU	\$6.409	n.a.
	1700 TEU	\$8.708	
	2500 TEU	\$9.773	
Gearless	2700 TEU	\$10.606	\$11.199
	3500 TEU	\$11.466	\$12.055
	4250 TEU	\$14.402	\$14.539

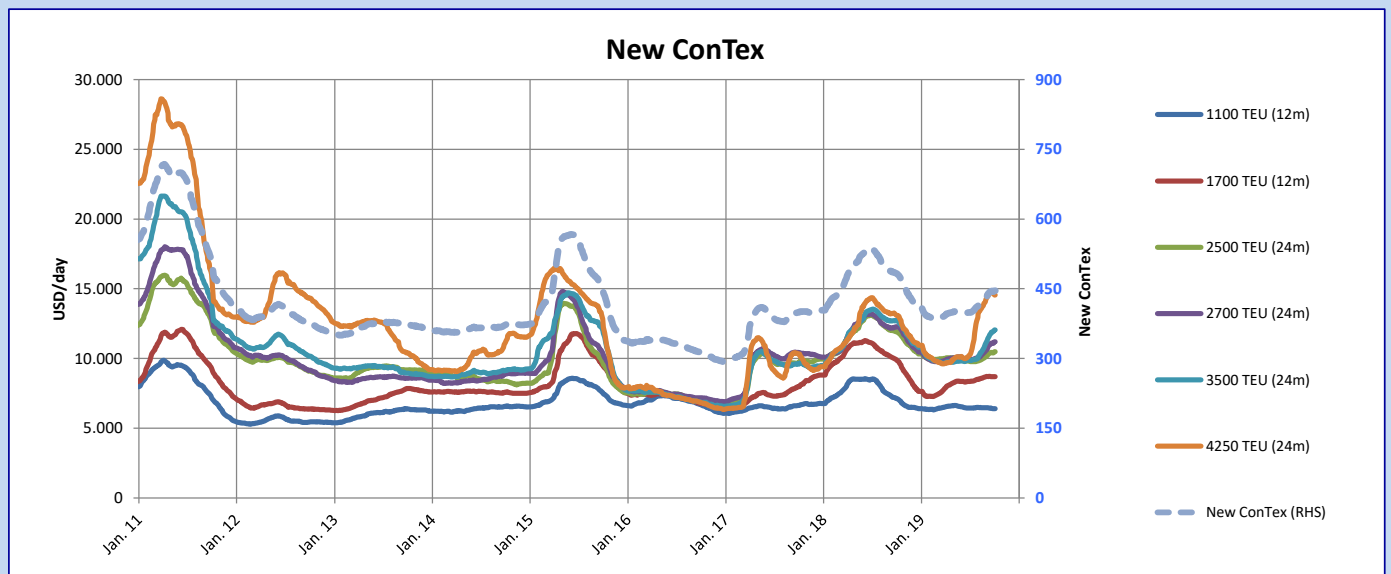
Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 2500/2700/3500/4250 TEU groups for 12 months period

New ConTex-Commentary - issued:	01.10.19
<p>The new ConTex reached a new high this year with 446, a plus of two points compared to last week. The growth rate has however markedly slowed down compared to the rapid increase in August and early September. Over the last three months the increases over the various size segments has been stronger the larger the ship. The 4250 category increased by 40% whereas the 1100 TEU size did not improve at all. Currently pretty substantial rate differences exist between the Atlantic and Pacific. Standard 1100 TEU tonnage is fairing slightly better in the Mediterranean than in Asia and in the Americas ships of size have even become scarce. All other segments however enjoy much better utilization and rates in the Pacific compared to the Atlantic. Especially the 2500/2800 TEU categories are still oversupplied in the Atlantic, due to several Transatlantic service upgrades. As a consequence some ships have left towards Asia and others had to accept ballast trips from the Mediterranean to the Caribbean in order to secure new business.</p>	

New ConTex Development

Vessel type	Evaluated Period	Today 01.10.19	Week-on-Week		Month-on-Month			Year-on-Year					
			26.09.19	Change	Change	03.09.19	Change	Change	02.10.18	Change	Change		
New ConTex*		446	444	2	↔	0,5%	435	11	↑	2,5%	482	-36	-7,5%
New ConTex	1100 TEU	\$6.409	\$6.411	-\$2	↔	0,0%	\$6.470	-\$61	↔	-0,9%	\$7.112	-703	-9,9%
	1700 TEU	\$8.708	\$8.698	\$10	↔	0,1%	\$8.710	-\$2	↔	0,0%	\$9.848	-1.140	-11,6%
	2500 TEU	\$10.491	\$10.401	\$90	↔	0,9%	\$10.178	\$313	↑	3,1%	\$11.894	-1.403	-11,8%
	2700 TEU	\$11.199	\$11.093	\$106	↔	1,0%	\$10.640	\$559	↑	5,3%	\$12.272	-1.073	-8,7%
	3500 TEU	\$12.055	\$11.932	\$123	↔	1,0%	\$11.297	\$758	↑	6,7%	\$12.733	-678	-5,3%
	4250 TEU	\$14.539	\$14.658	-\$119	↔	-0,8%	\$14.402	\$137	↔	1,0%	\$13.053	1.486	11,4%
New ConTex	2500 TEU	\$9.773	\$9.678	\$95	↔	1,0%	\$9.284	\$489	↑	5,3%	\$11.052	-1.279	-11,6%
	2700 TEU	\$10.606	\$10.506	\$100	↔	1,0%	\$9.886	\$720	↑	7,3%	\$11.379	-773	-6,8%
	3500 TEU	\$11.466	\$11.378	\$88	↔	0,8%	\$10.643	\$823	↑	7,7%	\$11.706	-240	-2,1%
	4250 TEU	\$14.402	\$14.582	-\$180	↔	-1,2%	\$14.078	\$324	↑	2,3%	\$12.003	2.399	20,0%



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