

Hamburg and Bremen Shipbrokers' Association (VHBS)

New ConTex Container Ship Time Charter Assessment Index

New ConTex*		445	
19.09.19		12 mos	24 mos
Gearless	1100 TEU	\$6.435	n.a.
	1700 TEU	\$8.706	
	2500 TEU	\$9.629	
Gearless	2700 TEU	\$10.443	\$11.109
	3500 TEU	\$11.340	\$11.894
	4250 TEU	\$14.686	\$14.832

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

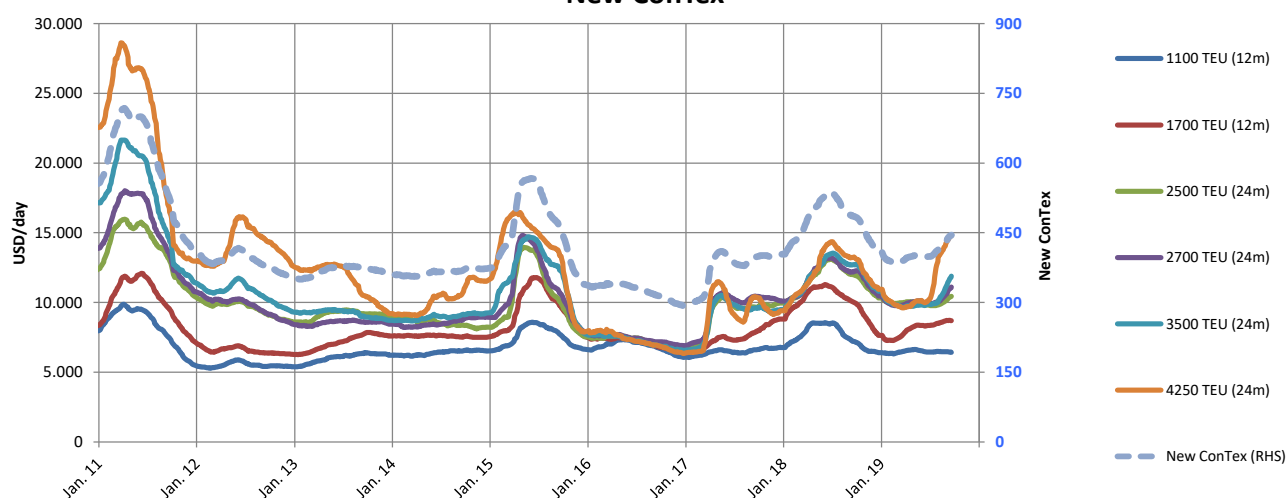
*New ConTex evaluation is EXCLUDING
2500/2700/3500/4250 TEU groups for
12 months period

New ConTex-Commentary - issued:		19.09.19
<p>This week's New ConTex increased by 2 to 445 index points reflecting the ongoing positive trend for the segments above 2,000 TEU. Owners of tonnage in the segments below this mark still have to accept the persistent stagnation.</p> <p>Rates in the 1,100 & 1,700 TEU segments moved sideways once again as the supply & demand situation remains unbalanced. Backed by a solid number of fixtures recorded in the last weeks, the 2,500 TEU & 2,700 TEU segments registered a further improvement, increasing by 0,9% and resp. 1,5% w-o-w (12 m evaluation).</p> <p>In comparison, the recent fixture volume for the segments above 3,000 TEU is scarce. Taking into account the shortage of supply, this comes at no surprise. Nevertheless, the upward momentum for the 3,500 & 4,250 TEU segments remain alive. Tramp ship owners in the segments above 3,000 TEU are still benefiting from additional demand related to the wave of scrubber retrofits, which reached a new peak this week. According to Alphaliner, a capacity of 465,000 TEU is currently out of service while undergoing scrubber installation at various shipyards.</p>		

New ConTex Development

Vessel type		Evaluated Period	Today	Week-on-Week				Month-on-Month			Year-on-Year			
			19.09.19	12.09.19	Change	Change	20.08.19	Change	Change	18.09.18	Change	Change		
New ConTex	New ConTex*		445	443	2	👉	0,5%	425	20	👈	4,7%	486	-41	-8,4%
	1100 TEU	12 mos	\$6.435	\$6.447	-\$12	👉	-0,2%	\$6.464	-\$29	👉	-0,4%	\$7.202	-767	-10,6%
	1700 TEU		\$8.706	\$8.709	-\$3	👉	0,0%	\$8.622	\$84	👉	1,0%	\$10.031	-1.325	-13,2%
	2500 TEU		\$10.446	\$10.402	\$44	👉	0,4%	\$9.999	\$447	👈	4,5%	\$12.001	-1.555	-13,0%
	2700 TEU	24 mos	\$11.109	\$11.018	\$91	👉	0,8%	\$10.377	\$732	👈	7,1%	\$12.192	-1.083	-8,9%
	3500 TEU		\$11.894	\$11.708	\$186	👉	1,6%	\$10.704	\$1.190	👈	11,1%	\$12.704	-810	-6,4%
	4250 TEU		\$14.832	\$14.685	\$147	👉	1,0%	\$13.785	\$1.047	👈	7,6%	\$13.246	1.586	12,0%
	2500 TEU	12 mos	\$9.629	\$9.545	\$84	👉	0,9%	\$9.080	\$549	👈	6,0%	\$11.139	-1.510	-13,6%
	2700 TEU		\$10.443	\$10.289	\$154	👉	1,5%	\$9.541	\$902	👈	9,5%	\$11.318	-875	-7,7%
	3500 TEU		\$11.340	\$11.177	\$163	👉	1,5%	\$9.881	\$1.459	👈	14,8%	\$11.689	-349	-3,0%
4250 TEU	\$14.686		\$14.569	\$117	👉	0,8%	\$13.135	\$1.551	👈	11,8%	\$12.291	2.395	19,5%	

New ConTex



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