

Hamburg and Bremen Shipbrokers' Association (VHBS)

New ConTex Container Ship Time Charter Assessment Index

New ConTex*		399	
27.06.19		12 mos	24 mos
Gearless	1100 TEU	\$6.445	n.a.
	1700 TEU	\$8.353	
	2500 TEU	\$8.887	\$9.811
	2700 TEU	\$9.027	\$9.965
	3500 TEU	\$8.984	\$9.893
4250 TEU		\$9.290	\$10.217

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

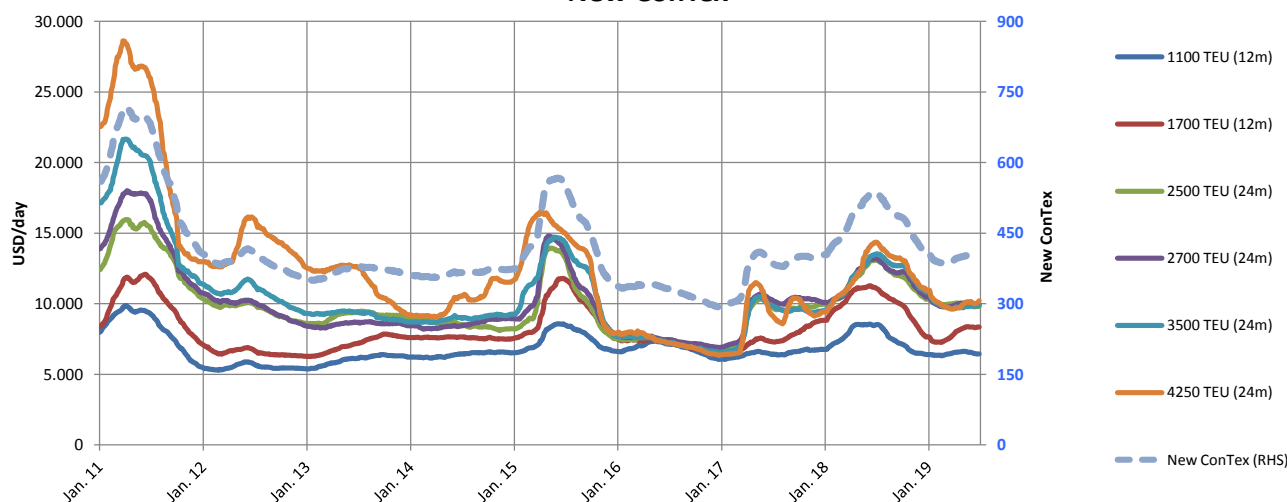
*New ConTex evaluation is EXCLUDING
2500/2700/3500/4250 TEU groups for
12 months period

New ConTex-Commentary - issued:		27.06.19
<p>The New ConTex presented another unspectacular week with a marginal improvement of just one point. The different sizes are however not moving in the same direction. The 1100 TEU ships have come under further pressure in Asia and in the Atlantic the slight tonnage surplus recently shifted from the Americas to the Mediterranean. The middle categories of 2500 and 2700 TEU in contrast were stable in Asia but have suffered in the West due to the upcoming service restructurings/upsizings of several Transatlantic services. The 3500 and 4250 TEU segments balanced the index on the back of fresh demand in Asia.</p> <p>Compared to one year ago all sizes' rates are about a quarter lower. Additionally last year a positive momentum had also been present/stronger in the size range of 2500 to 4250 TEU.</p>		

New ConTex Development

Vessel type		Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year		
			27.06.19	20.06.19	Change	Change	28.05.19	Change	Change	26.06.18	Change	Change
New ConTex	New ConTex*		399	398	1	➡ 0,3%	402	-3	➡ -0,7%	536	-137	-25,6%
	1100 TEU	12 mos	\$6.445	\$6.442	\$3	➡ 0,0%	\$6.548	-\$103	➡ -1,6%	\$8.507	-2.062	-24,2%
	1700 TEU		\$8.353	\$8.342	\$11	➡ 0,1%	\$8.344	\$9	➡ 0,1%	\$11.132	-2.779	-25,0%
	2500 TEU		\$9.811	\$9.812	-\$1	➡ 0,0%	\$9.965	-\$154	➡ -1,5%	\$13.115	-3.304	-25,2%
	2700 TEU	24 mos	\$9.965	\$9.977	-\$12	➡ -0,1%	\$10.110	-\$145	➡ -1,4%	\$13.198	-3.233	-24,5%
	3500 TEU		\$9.893	\$9.841	\$52	➡ 0,5%	\$9.825	\$68	➡ 0,7%	\$13.505	-3.612	-26,7%
	4250 TEU		\$10.217	\$10.083	\$134	➡ 1,3%	\$10.134	\$83	➡ 0,8%	\$14.353	-4.136	-28,8%
	2500 TEU	12 mos	\$8.887	\$8.892	-\$5	➡ -0,1%	\$9.018	-\$131	➡ -1,5%	\$12.200	-3.313	-27,2%
	2700 TEU		\$9.027	\$9.038	-\$11	➡ -0,1%	\$9.046	-\$19	➡ -0,2%	\$12.284	-3.257	-26,5%
	3500 TEU		\$8.984	\$8.915	\$69	➡ 0,8%	\$8.825	\$159	➡ 1,8%	\$12.544	-3.560	-28,4%
4250 TEU	\$9.290		\$9.127	\$163	➡ 1,8%	\$9.194	\$96	➡ 1,0%	\$13.234	-3.944	-29,8%	

New ConTex



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