

Hamburg and Bremen Shipbrokers' Association (VHBS)

New ConTex Container Ship Time Charter Assessment Index

New ConTex*		396	
04.04.19		12 mos	24 mos
Gearless	1100 TEU	\$6.569	n.a.
	1700 TEU	\$8.004	
	2500 TEU	\$9.207	\$10.055
	2700 TEU	\$8.937	\$9.925
	3500 TEU	\$8.750	\$9.754
4250 TEU		\$8.748	\$9.700

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING
2500/2700/3500/4250 TEU groups for
12 months period

New ConTex-Commentary - issued:

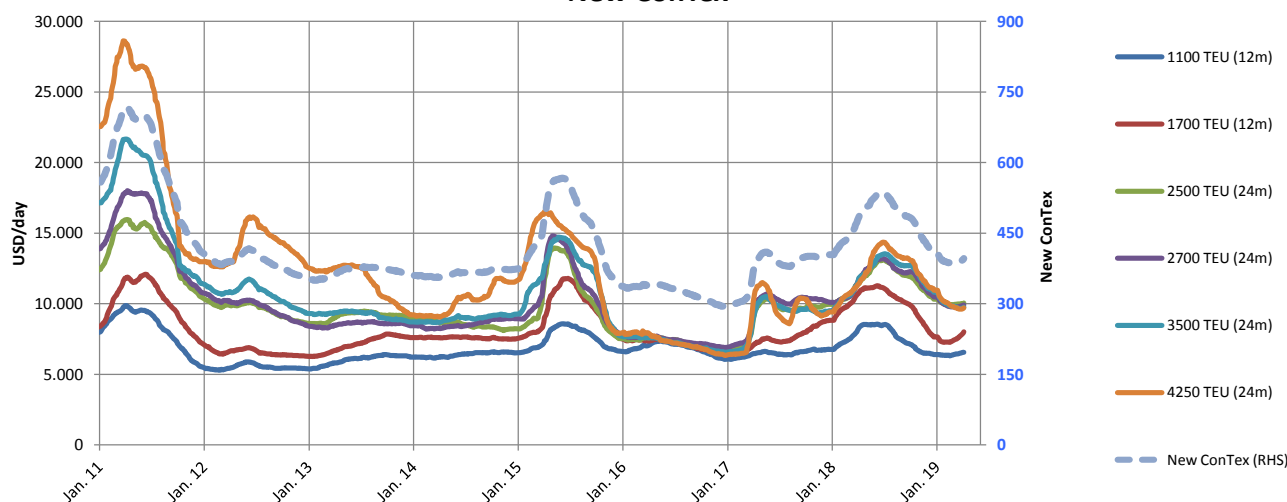
04.04.19

The Post-Panamax market has cooled not from lack of demand but rather lack of tonnage. The few owners that have tonnage available are holding out for hefty rate increases over last done. As a result Panamax and Baby Panamax vsls have been the centre of attention seeing rate increases and some opportunity for owners to dig in their heels with regards to periods and positioning. The 3500s are waiting for their turn but considering the ample supply they may have to be patient for some time. 2700-2800s have seen gains and numerous inquires; charterers are spooked and have begun to either fix or extend early as insurance against rising rates. 2500s struggle on with little activity most unlike the 1700s which have all but been absorbed, the standard designs anyway, and as a result strong sentiment and gains have been can be felt and seen. In The 1100s continued to suffer with at least three owners positioning ships to the Med. Meanwhile ice-class ships in the North Continent continue to press for higher than last done; rates for SSW 1000s which are now fixing in the Eur 7000s.

New ConTex Development

Vessel type		Evaluated Period	Today	Week-on-Week				Month-on-Month			Year-on-Year			
			04.04.19	28.03.19	Change	Change	05.03.19	Change	Change	03.04.18	Change	Change		
New ConTex	New ConTex*		396	392	4	↗	1,0%	388	8	↑	2,1%	484	-88	-18,2%
	1100 TEU	12 mos	\$6.569	\$6.525	\$44	↗	0,7%	\$6.427	\$142	↑	2,2%	\$8.277	-1.708	-20,6%
	1700 TEU		\$8.004	\$7.839	\$165	↑	2,1%	\$7.460	\$544	↑	7,3%	\$10.754	-2.750	-25,6%
	2500 TEU		\$10.055	\$10.005	\$50	↗	0,5%	\$9.950	\$105	↗	1,1%	\$11.444	-1.389	-12,1%
	2700 TEU	24 mos	\$9.925	\$9.850	\$75	↗	0,8%	\$9.775	\$150	↗	1,5%	\$11.716	-1.791	-15,3%
	3500 TEU		\$9.754	\$9.673	\$81	↗	0,8%	\$9.813	-\$59	↗	-0,6%	\$11.813	-2.059	-17,4%
	4250 TEU		\$9.700	\$9.629	\$71	↗	0,7%	\$9.713	-\$13	↗	-0,1%	\$11.414	-1.714	-15,0%
	2500 TEU	12 mos	\$9.207	\$9.200	\$7	↗	0,1%	\$9.116	\$91	↗	1,0%	\$10.496	-1.289	-12,3%
	2700 TEU		\$8.937	\$8.866	\$71	↗	0,8%	\$8.758	\$179	↑	2,0%	\$10.652	-1.715	-16,1%
	3500 TEU		\$8.750	\$8.671	\$79	↗	0,9%	\$8.756	-\$6	↗	-0,1%	\$10.534	-1.784	-16,9%
4250 TEU	\$8.748		\$8.642	\$106	↗	1,2%	\$8.758	-\$10	↗	-0,1%	\$10.173	-1.425	-14,0%	

New ConTex



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