

Hamburg and Bremen Shipbrokers' Association (VHBS)

New ConTex Container Ship Time Charter Assessment Index

New ConTex*		392	
28.03.19		12 mos	24 mos
Geared	1100 TEU	\$6,525	n.a.
	1700 TEU	\$7,839	
	2500 TEU	\$9,200	\$10,005
Gearless	2700 TEU	\$8,866	\$9,850
	3500 TEU	\$8,671	\$9,673
	4250 TEU	\$8,642	\$9,629

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING
2500/2700/3500/4250 TEU groups for
12 months period

New ConTex-Commentary - issued:

28.03.19

This week's New ConTex Index picked up compared to last week by two index points. The last weeks have brought an increase in activity across all segments. This caused some segments to experience slightly lower activity in the past week, due to limited supply of spot vessels remaining. Generally, there is low to no availability for certain segments in the Atlantic and Caribbean right now, while some units are still looking for employment in Asia.

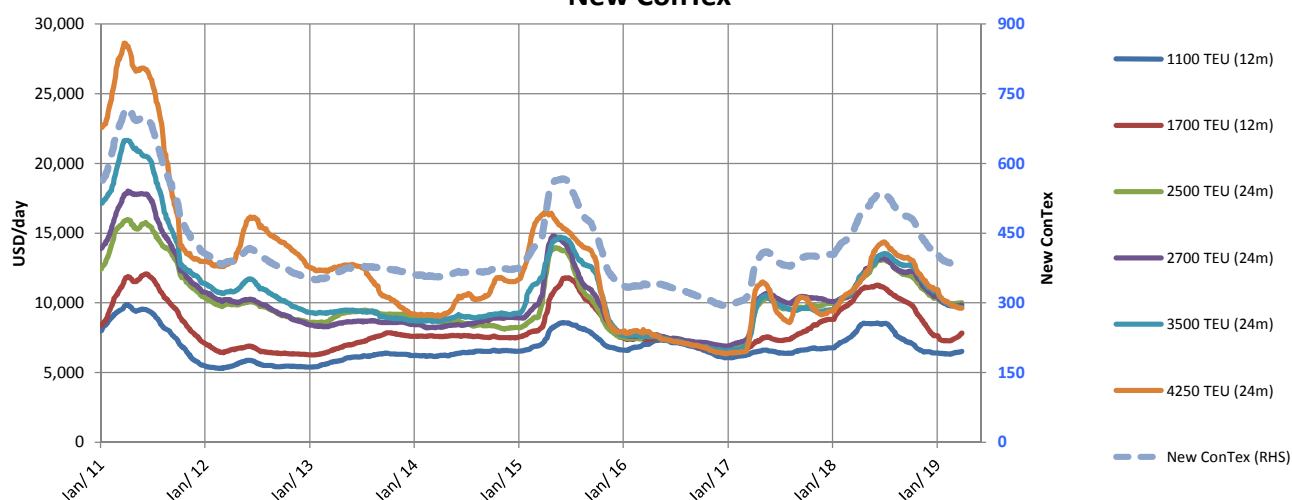
We see an increase in several segments, especially the 1,700 TEU segment for 12 months, which increased by USD 144 (1.9%) week-on-week, while the month-on-month figures even show a plus of USD 450 (6.1%). Throughout all segments there are signals of a slight pickup, even for the 3,500 and 4,250 TEU segments.

Compared to last year, throughout all segments, the reported rates today are generally lower (by 12% – 26%). Noteworthy, only the 3,500 and 4,250 TEU segments have not recovered yet, looking at the month-on-month numbers as the 12 and 24 months period figures which still show a decrease. However, signs are positive and the New ConTex Index keeps recovering in almost all segments.

New ConTex Development

Vessel type		Evaluated Period	Today	Week-on-Week				Month-on-Month			Year-on-Year		
			28.03.19	21.03.19	Change	Change	26.02.19	Change	Change	27.03.18	Change	Change	
New ConTex	New ConTex*		392	390	2	➡ 0.5%	387	5	➡ 1.3%	473	-81	-17.1%	
	1100 TEU	12 mos	\$6,525	\$6,483	\$42	➡ 0.6%	\$6,380	\$145	⬆ 2.3%	\$8,002	-1,477	-18.5%	
	1700 TEU		\$7,839	\$7,695	\$144	➡ 1.9%	\$7,389	\$450	⬆ 6.1%	\$10,615	-2,776	-26.2%	
	2500 TEU	24 mos	\$10,005	\$9,992	\$13	➡ 0.1%	\$9,929	\$76	➡ 0.8%	\$11,361	-1,356	-11.9%	
	2700 TEU		\$9,850	\$9,800	\$50	➡ 0.5%	\$9,780	\$70	➡ 0.7%	\$11,387	-1,537	-13.5%	
	3500 TEU		\$9,673	\$9,658	\$15	➡ 0.2%	\$9,837	-\$164	➡ -1.7%	\$11,356	-1,683	-14.8%	
	4250 TEU		\$9,629	\$9,612	\$17	➡ 0.2%	\$9,832	-\$203	➡ -2.1%	\$11,242	-1,613	-14.3%	
	2500 TEU	12 mos	\$9,200	\$9,157	\$43	➡ 0.5%	\$9,094	\$106	➡ 1.2%	\$10,390	-1,190	-11.5%	
	2700 TEU		\$8,866	\$8,804	\$62	➡ 0.7%	\$8,754	\$112	➡ 1.3%	\$10,402	-1,536	-14.8%	
	3500 TEU		\$8,671	\$8,637	\$34	➡ 0.4%	\$8,792	-\$121	➡ -1.4%	\$10,243	-1,572	-15.3%	
4250 TEU	\$8,642		\$8,619	\$23	➡ 0.3%	\$8,851	-\$209	➡ -2.4%	\$9,993	-1,351	-13.5%		

New ConTex



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