

# Hamburg and Bremen Shipbrokers' Association (VHBS)

## New ConTex Container Ship Time Charter Assessment Index

New ConTex*		388	
14.03.19		12 mos	24 mos
Gearless	1100 TEU	\$6.455	n.a.
	1700 TEU	\$7.570	n.a.
	2500 TEU	\$9.152	\$9.978
	2700 TEU	\$8.786	\$9.789
	3500 TEU	\$8.688	\$9.692
4250 TEU		\$8.688	\$9.665

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

\*New ConTex evaluation is EXCLUDING  
2500/2700/3500/4250 TEU groups for  
12 months period

### New ConTex-Commentary - issued:

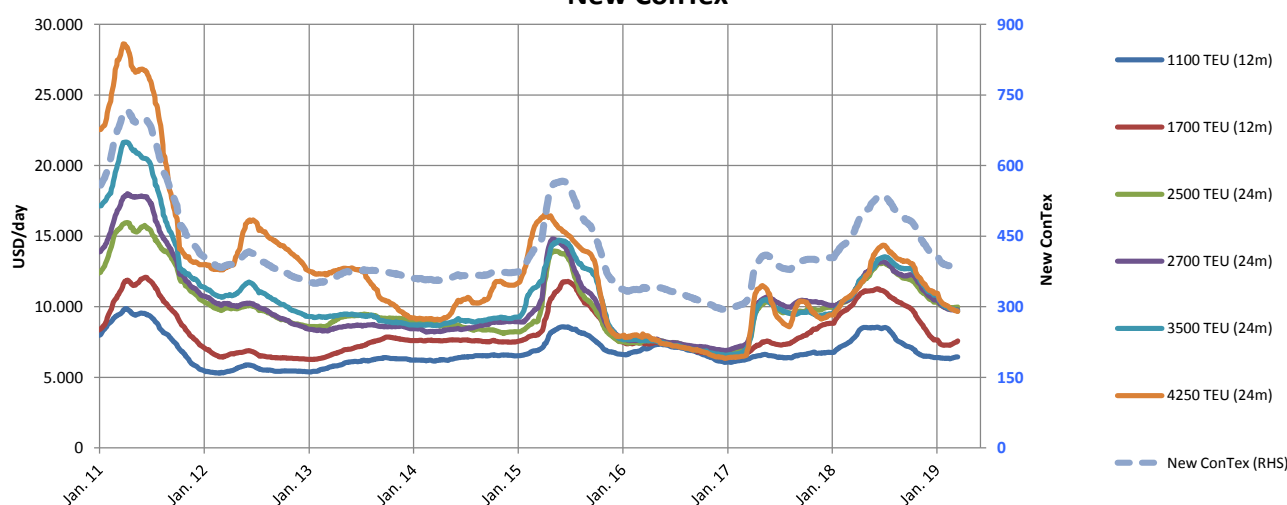
14.03.19

Although barely visible in the numbers, the market situation is slowly improving for the 2700 TEU and smaller ships as increased chartering demand has absorbed a number of spot ships. However since the available vessel pool was quite large to begin with, owners have so far been unable to push for substantial rate increases. At the moment a charter rate difference also exists for all ship sizes between the Atlantic and Pacific market, whereas ship trading in Europe or the Americas can command higher earnings on the back of a much more balanced tonnage supply. What the numbers show is that the negative trend for the two largest segments has not stopped yet with both losing on a weekly and monthly basis.

### New ConTex Development

Vessel type		Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year				
			14.03.19	07.03.19	Change	Change	12.02.19	Change	Change	13.03.18	Change	Change		
New ConTex	New ConTex*		388	388	0	➡	0,0%	387	1	➡	0,3%	452	-64	-14,2%
	1100 TEU	12 mos	\$6.455	\$6.442	\$13	➡	0,2%	\$6.344	\$111	➡	1,7%	\$7.711	-1.256	-16,3%
	1700 TEU		\$7.570	\$7.489	\$81	➡	1,1%	\$7.281	\$289	⬆	4,0%	\$10.140	-2.570	-25,3%
	2500 TEU		\$9.978	\$9.968	\$10	➡	0,1%	\$9.923	\$55	➡	0,6%	\$10.799	-821	-7,6%
	2700 TEU	24 mos	\$9.789	\$9.757	\$32	➡	0,3%	\$9.821	-\$32	➡	-0,3%	\$10.797	-1.008	-9,3%
	3500 TEU		\$9.692	\$9.771	-\$79	➡	-0,8%	\$9.894	-\$202	⬇	-2,0%	\$10.854	-1.162	-10,7%
	4250 TEU		\$9.665	\$9.721	-\$56	➡	-0,6%	\$9.965	-\$300	⬇	-3,0%	\$10.922	-1.257	-11,5%
	2500 TEU	12 mos	\$9.152	\$9.138	\$14	➡	0,2%	\$9.013	\$139	➡	1,5%	\$9.808	-656	-6,7%
	2700 TEU		\$8.786	\$8.743	\$43	➡	0,5%	\$8.738	\$48	➡	0,5%	\$9.742	-956	-9,8%
	3500 TEU		\$8.688	\$8.738	-\$50	➡	-0,6%	\$8.788	-\$100	➡	-1,1%	\$9.743	-1.055	-10,8%
4250 TEU	\$8.688		\$8.760	-\$72	➡	-0,8%	\$8.906	-\$218	⬇	-2,4%	\$9.600	-912	-9,5%	

### New ConTex



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